

EXHIBIT A

Morrison Cohen LLP
Special Litigation and Enforcement Counsel for Debtors and Debtors-In-Possession

Fee Summary for January 19, 2023 through May 31, 2023

<u>Compensation by Professional for Fee Period</u>						
<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to NY Bar</u>	<u>Rate</u>	<u>Hours</u>	<u>Fee</u>
Partners						
Gottlieb, Jason P.	Partner	Digital Assets	2002	\$1,200.00	82.0	\$98,400.00
Moldovan, Joseph T.	Partner	Bankruptcy, Restructuring & Governance	1983	\$1350.00	3.0	\$4,050.00
Hong, Richard	Partner	Digital Assets	1992	\$950.00	31.1	\$29,545.00
Mix, Michael	Partner	Digital Assets	2012	\$875.00	28.7	\$20,912.50
Isaacs, Daniel C.	Partner	Digital Assets	2011	\$875.00	228.9	\$200,287.50
Rosenblat, Heath D.	Partner	Bankruptcy, Restructuring & Governance	2003	\$900.00	50.4	\$45,360.00
Senior Counsel						
Kozlowski, David J.	Senior Counsel	Bankruptcy, Restructuring & Governance	2007	\$850.00	46.3	\$35,789.20
Associates						
Roth, Will I.	Associate	Digital Assets	2017	\$700.00	57.5	\$40,250.00
Debs, Omar	Associate	Digital Assets	2019	\$560.00	98.0	\$54,880.00
Fusco, Richard J.	Associate	Digital Assets	2019	\$560.00	18.1	\$10,136.00

<u>Compensation by Professional for Fee Period</u>						
<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to NY Bar</u>	<u>Rate</u>	<u>Hours</u>	<u>Fee</u>
Upadhyaya, Vani T.	Associate	Digital Assets	2020	\$580.00	170.1	\$98,658.00
Contract Attorneys						
Siconolfi, Sally	Contract Attorney	Bankruptcy, Restructuring & Governance	2005	\$650.00	139.6	\$90,740.00
First Level Reviewer ¹	Contract Attorneys	Digital Assets		\$300.00	498.8	\$149,640.00
Quality Control ²	Contract Attorneys	Digital Assets		\$300.00	53.8	\$16,140.00
Review Manager ³	Contract Attorneys	Digital Assets		\$300.00	15.3	\$4,590.00
Paralegals and Litigation Support						
Knox, Tukisha	Paralegal	Bankruptcy, Restructuring & Governance	n/a	\$485.00	10.9	\$5,286.50
Jordan, Ellen A.	Paralegal	Litigation	n/a	\$370.00	10.0	\$3,700.00
Ballantyne- Smyth, Denisha R	Paralegal	Digital Assets	n/a	\$305.00	0.3	\$91.50
Yan, Ken	Litigation Support Specialist	Litigation	n/a	\$330.00	29.0	\$9,570.00

¹ First Level Reviewers, Quality Control, and Review Managers are attorneys engaged through an outside vendor to perform first level document review.

² First Level Reviewers, Quality Control, and Review Managers are attorneys engaged through an outside vendor to perform first level document review.

³ First Level Reviewers, Quality Control, and Review Managers are attorneys engaged through an outside vendor to perform first level document review.

<u>Compensation by Professional for Fee Period</u>						
<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to NY Bar</u>	<u>Rate</u>	<u>Hours</u>	<u>Fee</u>
Singleton, Giselle	Litigation Support Manager	Litigation	n/a	\$475.00	14.3	\$6,792.50
Wyntenus, Christopher	Managing Clerk	Litigation	n/a	\$305.00	0.8	\$244.00
Crawley, Brianna S.	Docket Clerk	Litigation	n/a	\$225.00	0.5	\$112.50
Picardo, Lisa	Docket Clerk	Litigation	n/a	\$220.00	1.4	\$308.00
Grand Total					1,588.8	\$933,249.00

EXHIBIT B

Morrison Cohen LLP
Special Litigation and Enforcement Counsel for Debtors and Debtors-In-Possession

Expense Summary for the Period January 19, 2023 through May 31, 2023

Expense Summary for Fee Period	
Expense Category	Total
Delivery Services / Courier	\$728.80
Relativity Hosting Fee	\$12,306.82
Lexis	\$51.96
Grand Total Expenses	\$13,087.58

EXHIBIT C

Morrison Cohen LLP
Special Litigation and Enforcement Counsel for Debtors and Debtors-In-Possession

Monthly Fee Statements

Objection Deadline: M a y 1 , 2 0 2 3 at 12 PM (Eastern Time)

MORRISON COHEN LLP

909 Third Avenue, 27th Floor
New York, New York 10022
Telephone: (212) 735-8600
Facsimile: (212) 735-8708
Jason P. Gottlieb, Esq.
Heath D. Rosenblat, Esq.

Special Litigation and Enforcement Counsel to the Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF FIRST MONTHLY STATEMENT OF MORRISON
COHEN LLP FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED AS SPECIAL
COUNSEL TO THE DEBTORS AND DEBTORS-IN-POSSESSION FOR
THE PERIOD FROM JANUARY 19, 2023 THROUGH JANUARY 31, 2023**

Name of Applicant:	Morrison Cohen LLP
Authorized to Provide Services to:	Genesis Global Holdco, LLC, <i>et al.</i>
Date of Retention:	An entered order [ECF No. 106], dated February 24, 2023, authorizing retention <i>nunc pro tunc</i> to the Petition Date (<i>i.e.</i> , January 19, 2023), as applicable for each Debtor.
Period for which Compensation and Expenses are Sought:	01/19/2023 through 01/31/2023
Amount of Compensation Requested:	\$172,148.50
Less 20% Holdback:	\$34,429.70
Compensation Net of Holdbacks:	\$137,718.80

¹ The debtors and debtors-in-possession (collectively, “**Debtors**”) in the above-captioned jointly-administered cases (“**Chapter 11 Cases**”) are: (i) Genesis Global Holdco, LLC (8219); (ii) Genesis Global Capital, LLC (8564); and (iii) Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, New York 10003.

Amount of Expense Requested:	\$0.00
Total Compensation and Expenses (Net of Holdbacks):	\$137,718.80

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 101] (“**Interim Compensation Order**”), dated February 24, 2023, Morrison Cohen LLP (“**MC**”) hereby submits this first monthly statement (this “**First Monthly Statement**”), seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the Debtors for the period January 19, 2023 through and including January 31, 2023 (“**First Monthly Fee Period**”). By this First Monthly Statement, and after taking into account certain voluntary reductions, MC seeks payment in the amount of \$137,718.80, which comprises (a) 80% of the total amount of compensation sought for actual and necessary services rendered during the First Monthly Fee Period and (b) reimbursement in the amount of \$0.00, which comprises 100% of actual and necessary expenses incurred in accordance with such services.

SERVICES RENDERED AND EXPENSES INCURRED

1. Attached hereto as **Exhibit A** is a summary of MC’s professionals by individual, setting forth the: (a) name and title of each individual who provided services for the First Monthly Fee Period; (b) aggregate hours spent by each individual; (c) MC’s current hourly billing rate for each individual that provided services in the First Monthly Fee Period; (d) amount of fees earned by each MC professional; and (d) year of admittance and jurisdiction for each attorney that is included on this First Monthly Statement. The blended hourly billing rate of MC’s timekeepers from in the First Monthly Fee is approximately \$401.84/hour.

2. Attached hereto as **Exhibit B** is a summary of the services rendered and compensation sought, by project category for the First Monthly Fee Period.

3. Attached hereto as **Exhibit C** is itemized time records of MC's professionals for the First Monthly Fee Period and summary materials related thereto.

NOTICE OF OBJECTION PROCEDURES

4. Consistent with the terms of the Interim Compensation Order, notice of this First Monthly Statement shall be given by hand or overnight delivery upon the following parties ("**Notice Parties**"): (a) The Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sankman (e-mail: arianna@genesistrading.com); (b) Counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O'Neal, Esq., Jane VanLare, Esq. (e-mail: soneal@cgsh.com; jvanlare@cgsh.com); (c) The United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes, Esq. (e-mail: greg.zipes @usdoj.gov); and (d) Counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (e-mail: philip.abelson@whitecase.com; michele.meises@whitecase.com) and, 111 South Wacker Street, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (e-mail: gregory.pesce@whitecase.com).

5. Objections to this First Monthly Statement, if any, must be served upon the Notice Parties, and by e-mail, hand, or overnight delivery, upon MC, 909 Third Avenue, 27th Floor, New York, New York 10022, Attn: Heath D. Rosenblat, Esq. and Jason Gottlieb, Esq. (e-mail: hrosenblat@morrisoncohen.com; jgottlieb@morrisoncohen.com) no later than **May 1, 2023 at 12 PM (Eastern Time)** ("**Objection Deadline**"), setting forth the nature of the objection and the specific amount of fees or expenses the objecting party is contesting.

6. If no objections to the First Monthly Statement are received by the Objection Deadline, the Debtors shall pay MC 80% of the fees and 100% of the expenses identified in this First Monthly Statement.

7. To the extent a proper objection to this First Monthly Statement is received on or before the Objection Deadline by MC and the Notice Parties, the Debtors shall withhold payment of just that portion of this First Monthly Statement that the objection contests and promptly pay the remainder of the fees and expenses in the percentages set forth above pursuant to the terms of the Interim Compensation Order. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

[Signature Page Immediately Follows]

Dated: New York, New York
April 14, 2023

MORRISON COHEN LLP

By: /s/Heath D. Rosenblat
Heath D. Rosenblat, Esq.
Jason P. Gottlieb, Esq.

909 Third Avenue, 27th Floor
New York, New York 10022
(212) 735-8600
hrosenblat@morrisoncohen.com
jgottlieb@morrisoncohen.com

*Special Litigation and Enforcement Counsel for
Debtors and Debtors-In-Possession*

EXHIBIT A

Morrison Cohen LLP
Special Litigation and Enforcement Counsel for Debtors and Debtors-In-Possession

Fee Summary for January 19, 2023 through January 31, 2023

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the NY Bar</u>	<u>Rate</u>	<u>Billed Hours</u>	<u>Billed Amount</u>
Gottlieb, Jason P.	Partner	Digital Assets	2002	\$1,200.00	9.8	\$11,760.00
Hong, Richard	Partner	Digital Assets	1992	\$950.00	1.8	\$1,710.00
Mix, Michael	Partner	Digital Assets	2012	\$875.00	7.2	\$6,300.00
Isaacs, Daniel C.	Partner	Digital Assets	2011	\$875.00	22.4	\$19,600.00
Rosenblat, Heath D.	Partner	Bankruptcy, Restructuring & Governance	2003	\$900.00	5.1	\$4,590.00
Kozlowski, David J.	Senior Counsel	Bankruptcy, Restructuring & Governance	2007	\$850.00	4.2	\$ 3,570.00
Siconolfi, Sally	Contract Attorney	Bankruptcy, Restructuring & Governance	2005	\$650.00	6.3	\$4,095.00
Fusco, Richard J.	Associate	Digital Assets	2019	\$560.00	14.5	\$8,120.00
Upadhyaya, Vani T.	Associate	Digital Assets	2020	\$580.00	14.8	\$8,584.00

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the NY Bar</u>	<u>Rate</u>	<u>Billed Hours</u>	<u>Billed Amount</u>
First Level Reviewer ¹	Contract Attorneys	Digital Assets		\$300.00	336	\$100,800.00
Knox, Tukisha	Paralegal	Bankruptcy, Restructuring & Governance	n/a	\$485.00	6.1	\$2,958.50
Wyntenus, Christopher	Managing Clerk	Litigation	n/a	\$305.00	0.2	61.00

¹ First Level Reviewers are attorneys engaged through an outside vendor to perform first level document review.

EXHIBIT B

Fee Summary by Project Category for January 19, 2023 through January 31, 2023

<u>Matter/Description</u>	<u>Hours</u>	<u>Amount</u>
B110 Case Administration	1.1	\$1,320.00
B160 Fee/Employment Applications	26.5	\$20,434.00
B190 Litigation	400.8	\$150,394.50
Total	428.4	\$172,148.50

EXHIBIT C

Time Records for January 19, 2023 through January 31, 2023

MorrisonCohen_{LLP}

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 03/15/23
INVOICE #: 2210048

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
01/16/23	JG	ATTENTION TO FIRST-DAY DECLARATIONS	1.10	1,320.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	1.10	1,320.00
TASK CODE B160		FEE/EMPLOYMENT APPLICATIONS		
01/17/23	HDR	E-MAILS TO/FROM D. ISAAC AND OTHERS REGARDING RETENTION AND BANKRUPTCY ISSUES (.4); RESEARCH REGARDING SAME (.3).	0.70	630.00
01/20/23	JG	EMAILS WITH MC BANKRUPTCY TEAM REGARDING GENESIS BANKRUPTCY AND MC RETENTION	0.40	480.00
01/20/23	MM	CALL WITH H. ROSENBLAT TO DISCUSS GENESIS BANKRUPTCY BILLING ISSUES (.3); CALL WITH H. ROSENBLAT AND J. MOLDOVAN TO DISCUSS GENESIS BANKRUPTCY BILLING ISUSES (.4)	0.70	612.50
01/20/23	HDR	E-MAILS AND TELEPHONE CALLS TO/FROM J. GOTTLIEB, M. MIX, J. MOLDOVAN, AND OTHERS REGARDING RETENTION PROTOCOL AND AUTOMATIC STAY.	1.40	1,260.00
01/22/23	MM	DISCUSS GENESIS BANKRUPTCY BILLING LOGISTICS WITH J. GOTTLIEB (.4)	0.40	350.00
01/23/23	DK	TELEPHONE CALLS AND CORRESPONDENCE INTERNALLY REGARDING PREPARATION OF RETENTION DOCUMENTS.	1.40	1,190.00
01/23/23	HDR	CONFERENCE CALL WITH J. GOTTLIEB, M. MIX, AND D. ISAAC REGARDING RETENTION PROTOCOL (.4); E-MAILS AND TELEPHONE CALLS TO/FROM J. MOLDOVAN, D. KOZLOWSKI, AND S. SICONOLFI REGARDING SAME (.4); FOLLOW-UP WITH M. MIX REGARDING SAME (.2); FOLLOW- UP WITH J. GOTTLIEB REGARDING SAME (.2)	1.20	1,080.00
01/23/23	MM	CALL WITH MORRISON COHEN AND CLEARY REGARDING REGULATORY AND LITIGATION ISSUES INVOLVING THE BANKRUPTCY (.5)	0.50	437.50
01/23/23	MM	CALL WITH J. GOTTLIEB, D. ISAACS, AND H. ROSENBLAT TO DISCUSS BANKRUPTCY BILLING AND LOGISTICAL ISSUES (.5)	0.50	437.50

MorrisonCohen_{LLP}

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 03/15/23
INVOICE #: 2210048

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
01/23/23	JG	DISCUSSION WITH TEAM RE: BANKRUPTCY PROCEDURE ISSUES AND ATTENTION TO RETENTION APPLICATION	0.80	960.00
01/23/23	SS	EMAIL WITH INTERNAL TEAM RE RETENTION MATERIALS NEEDED	0.30	195.00
01/23/23	JG	CALL WITH CLEARY RE: STATUS AND COORDINATION OF RETENTION (0.3);	0.30	360.00
01/24/23	HDR	E-MAILS TO/FROM S. SICONOLFI REGARDING CONNECTION SEARCH.	0.20	180.00
01/24/23	JG	ATTENTION TO RETENTION APPLICATION AND CONFLICTS CHECKING	0.40	480.00
01/25/23	JG	ATTENTION TO RETENTION APPLICATION AND CONFLICTS CHECKING	0.30	360.00
01/25/23	TK	CORRESPONDENCE TO S. SICONOLFI REGARDING CONFLICT CHECK REPORTS	0.30	145.50
01/25/23	HDR	E-MAILS TO/FROM J. GOTTLIEB AND OTHERS REGARDING RETENTION ISSUES.	0.40	360.00
01/26/23	TK	CORRESPONDENCE TO S. SICONOLFI REGARDING CONFLICT CHECK REPORTS	0.30	145.50
01/26/23	SS	REVIEW RETENTION AND CONFLICTS MATERIALS	1.30	845.00
01/26/23	DK	CONFERENCE RE CONNECTIONS AND RETENTION.	0.20	170.00
01/26/23	HDR	E-MAILS AND TELEPHONE CALLS TO/FROM S. SICONOLFI AND J. GOTTLIEB REGARDING STATUS OF RETENTION ISSUE.	0.40	360.00
01/27/23	JG	ATTENTION TO RETENTION APPLICATION AND CONFLICTS CHECKING AND EMAILS WITH H. ROSENBLAT RE: SAME	0.20	240.00
01/27/23	TK	CORRESPONDENCE TO S. SICONOLFI REGARDING CONFLICT CHECK REPORTS	0.60	291.00
01/30/23	TK	TELEPHONE CALL WITH D. KOZLOWSKI AND S. SICONOLFI REGARDING CONNECTIONS SEARCH	0.30	145.50
01/30/23	JG	CALL WITH S. O'NEAL CONCERNING RETENTION AND OTHER RELATED MATTERS.	0.20	240.00
01/30/23	DK	TELEPHONE CALL WITH S. SICONOLFI REGARDING CONNECTIONS SEARCH.	0.30	255.00
01/31/23	JG	ATTENTION TO RETENTION APPLICATION ISSUES	0.30	360.00
01/31/23	HDR	E-MAILS AND TELEPHONE CALLS TO/FROM J. GOTTLIEB REGARDING RETENTION ISSUES (.2); CONFERENCE CALL WITH D. KOZLOWSKI, S. SICONOLFI, AND T. KNOX REGARDING RETENTION MATTERS/MATERIALS AND NEXT STEPS (.6).	0.80	720.00

MorrisonCohenLLP

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 03/15/23
INVOICE #: 2210048

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
01/31/23	SS	REVIEW CONFLICTS FOR RETENTION APPLICATION (3.6); AND MEET WITH H. ROSENBLAT, D. KOZLOWSKI, AND T. KNOX RE SAME (SEPARATELY AND TOGETHER) (1.1)	4.70	3,055.00
01/31/23	TK	EMAILS TO/FROM S. SICONOLFI REGARDING GGC CONFLICTS CHECK ASSIGNMENT	0.10	48.50
01/31/23	TK	ASSEMBLE AND FILE SHARING FOR CONFLICT REPORTS FOR DISCUSSION WITH S. SICONOLFI REGARDING GCC	1.00	485.00
01/31/23	DK	MEETING WITH INTERNAL BANKRUPTCY TEAM RE RETENTION APPLICATION; GROUP MEETING REGARDING STATUS.	2.30	1,955.00
01/31/23	TK	CONFERENCE CALL WITH D. KOZLOWSKI, H. ROSENBLAT AND S. SICONOLFI REGARDING GGC CONFLICT REPORTS	0.30	145.50
01/31/23	TK	REVIEW AND ATTENTION TO GGC CONFLICT REPORTS	3.00	1,455.00
TOTAL TASK CODE B160 FEE/EMPLOYMENT APPLICATIONS			26.50	20,434.00
GRAND TOTAL FEES			27.60	21,754.00
TOTAL FEES SERVICES			\$	21,754.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
JG	JASON GOTTLIEB	1.10	1,320.00
SUBTOTAL	B110 CASE ADMINISTRATION	1.10	1,320.00
B160	FEE/EMPLOYMENT APPLICATIONS		
DK	DAVID KOZLOWSKI	4.20	3,570.00
HDR	HEATH D. ROSENBLAT	5.10	4,590.00
JG	JASON GOTTLIEB	2.90	3,480.00
MM	MICHAEL MIX	2.10	1,837.50
SS	SALLY SICONOLFI	6.30	4,095.00
TK	TUKISHA KNOX	5.90	2,861.50
SUBTOTAL	B160 FEE/EMPLOYMENT APPLICATIONS	26.50	20,434.00
TOTAL FEES		27.60	21,754.00

MorrisonCohen_{LLP}

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 03/15/23
INVOICE #: 2210048

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	1.10	1,320.00
B160	FEE/EMPLOYMENT APPLICATIONS	26.50	20,434.00
TOTAL FEES		27.60	21,754.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DK	DAVID KOZLOWSKI	4.20	3,570.00
HDR	HEATH D. ROSENBLAT	5.10	4,590.00
JG	JASON GOTTLIEB	4.00	4,800.00
MM	MICHAEL MIX	2.10	1,837.50
SS	SALLY SICONOLFI	6.30	4,095.00
TK	TUKISHA KNOX	5.90	2,861.50
TOTAL FEES		27.60	21,754.00

TOTAL BALANCE DUE FOR THIS PERIOD \$ 21,754.00

**NOTE: PLEASE USE THESE INSTRUCTIONS FOR PAYMENT OF MORRISON COHEN INVOICES
AND INCLUDE INVOICE OR CLIENT/MATTER NUMBER FOR IDENTIFICATION PURPOSES.**

WIRE/ACH INSTRUCTIONS FOR MORRISON COHEN FEES AND EXPENSES

Bank Name: HSBC
Bank Address: 452 Fifth Ave.
New York, NY 10018

Bank ABA# (use for wire transfer): 021 001 088
Bank ABA# (use for ACH transfer): 021 001 088

Account Name: Morrison Cohen, LLP
Operating Account
909 Third Avenue
New York, New York 10022

Account #: 610-044460

Swift Code (only for international wire): MRMDUS33
Special Instructions: Please reference Client Number and/or Invoice Number

MorrisonCohen^{LLP}

030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23

INVOICE #: 2210049

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

In connection with the various matters as follows:

SUMMARY BY MATTER				
MATTER NAME		CLIENT-MATTER #	HOURS	\$ AMOUNT
[REDACTED]		030983-0001	22.1	\$ 17,346.00
[REDACTED]		030983-0005	6.7	\$ 5,862.50
[REDACTED]		030983-0006	352.5	\$ 110,375.00
[REDACTED]		030983-0007	0.6	\$ 525.00
[REDACTED]		030983-0008	0.9	\$ 758.00
[REDACTED]		030983-0009	6.4	\$ 4,154.50
SPECIAL COUNSEL LITIGATION (LEVIN)		030983-0010	3.6	\$ 3,361.00
[REDACTED]		030983-0011	0.7	\$ 677.50
[REDACTED]		030983-0013	1.3	\$ 1,235.00
[REDACTED]		030983-0014	0.8	\$ 765.00
[REDACTED]		030983-0015	0.6	\$ 525.00
[REDACTED]		030983-0016	0.8	\$ 700.00
[REDACTED]		030983-0017	3.8	\$ 4,110.00
GRAND TOTALS:			400.8	\$ 150,394.50
SUMMARY BY TASK CODE & TIMEKEEPER				
TASK CODE: B190 / LITIGATION				
NAME	TITLE	HRLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	5.8	\$ 6,960.00
HONG, RICHARD	PARTNER	\$ 950.00	1.8	\$ 1,710.00
ISAACS, DANIEL C.	PARTNER	\$ 875.00	22.4	\$ 19,600.00
MIX, MICHAEL	PARTNER	\$ 875.00	5.1	\$ 4,462.50
FUSCO, RICHARD J.	ASSOCIATE	\$ 560.00	14.5	\$ 8,120.00
UPADHYAYA, VANI T.	ASSOCIATE	\$ 580.00	14.8	\$ 8,584.00
FIRST LEVEL REVIEWER	CONTRACT ATTORNEYS	\$ 300.00	336.0	\$ 100,800.00
KNOX, TUKISHA	PARALEGAL	\$ 485.00	0.2	\$ 97.00
WYTENUS, CHRISTOPHER	MANAGING CLERK	\$ 305.00	0.2	\$ 61.00
TOTALS for TASK CODE B190 / LITIGATION:			400.8	\$ 150,394.50
GRAND TOTALS:			400.8	\$ 150,394.50

TOTAL BALANCE DUE FOR THIS PERIOD\$ 150,394.50

MorrisonCohen_{LLP}

030983-0001

GENESIS GLOBAL HOLDCO, LLC
[REDACTED]

DATE: 03/15/23
INVOICE #: 2210049

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
01/20/23	DCI	CALL WITH CLIENT REGARDING STRATEGY/RESPONSE (1.0); PREPARE RESPONSE TO [REDACTED] (1.3)	2.30	2,012.50
01/20/23	VTU	UPDATE REGULATORY REQUESTS TRACKER (0.4); MEETING WITH CLIENT AND D. ISAACS REGARDING [REDACTED] RESPONSE (0.8); REVIEW AND EDIT DRAFT OF [REDACTED] PRODUCTION LETTER (0.8); REVIEW EMAILS WITH CLIENT [REDACTED] PRODUCTION (0.2); COORDINATE AND REVIEW DOWNLOAD OF [REDACTED] DOCUMENTS FOR [REDACTED] PRODUCTION (0.4); REVIEW EMAILS WITH CLEARY REGARDING MEETING (0.1)	2.70	1,566.00
01/23/23	DCI	CONF. WITH REGULATORS (1.1); CONF. WITH CLIENT REGARDING RESPONSE TO [REDACTED] (1.5); DRAFT AND ANALYSIS REGARDING RESPONSE TO [REDACTED] (2.4)	4.40	3,850.00
01/23/23	VTU	REVIEW EMAILS WITH LIT SUPPORT REGARDING PROCESSING [REDACTED] DATA (0.2); REVIEW EMAILS WITH CLIENT AND CLIENT'S DOCS FOR TODAY'S [REDACTED] PRODUCTION (0.5); REVIEW UPDATED DRAFTS OF [REDACTED] PRODUCTION LETTER (0.3); DOCUMENT REVIEW AND COORDINATE WITH LIT SUPPORT, D. ISAACS TO MAKE [REDACTED] PRODUCTION (3.4)	4.40	2,552.00
01/24/23	VTU	REVIEW EMAILS REGARDING NEXT [REDACTED] PRODUCTION (0.1); REVIEW EMAILS WITH D. ISAACS AND G. SINGLETON REGARDING [REDACTED] DATA (0.2)	0.30	174.00
01/24/23	DCI	ANALYSIS OF RESPONSE TO [REDACTED] REQUEST (.1 HOURS); CONF. WITH CLEARY GOTTLIEB RE: COMMON INTEREST AND RESPONSE TO [REDACTED] REQUEST (.4 HOURS).	0.50	437.50
01/25/23	DCI	CONF. WITH CLIENT REGARDING RESPONSE TO [REDACTED] (.5); CONF. WITH [REDACTED] (.5); DRAFT RESPONSE TO [REDACTED] (.3)	1.30	1,137.50
01/25/23	JG	CALL WITH [REDACTED]	0.50	600.00
01/25/23	VTU	MEETING WITH CLIENT RE: [REDACTED] RESPONSE	0.60	348.00
01/27/23	VTU	REVIEW EMAILS WITH CLEARY REGARDING COORDINATING ON DOCS	0.10	58.00

MorrisonCohenLLP

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23
INVOICE #: 2210049

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
01/27/23	DCI	CONF. WITH J. GOTTLIEB AND CLEARY GOTTLIEB REGARDING RESPONSE TO [REDACTED]	0.40	350.00
01/28/23	DCI	CONF. WITH J. GOTTLIEB REGARDING RESPONSE TO [REDACTED] REQUEST.	0.70	612.50
01/28/23	JG	EMAIL RE: [REDACTED] SUBPOENA	0.20	240.00
01/29/23	VTU	REVIEW EMAILS REGARDING SETTING MEETING WITH CLEARY	0.10	58.00
01/30/23	TK	MONITOR DOCKET , REVIEW RELEVANT FILINGS TO DETERMINE UPCOMING DATES, OBJECTION DEADLINES	0.20	97.00
01/30/23	JG	CALL REGARDING [REDACTED] SUBPOENA (0.3); EMAILS REGARDING SAME (0.2); EMAIL WITH CLIENT REGARDING REVIEW PROCESS AND STRATEGY (.2)	0.70	840.00
01/30/23	VTU	REVIEW [REDACTED] SUBPOENA AND DISCUSS WITH D. ISAACS	0.40	232.00
01/30/23	DCI	CONF. WITH CLEARY GOTTLIEB RE: COMMON INTEREST AND RESPONSE TO [REDACTED] RESPONSES.	1.00	875.00
01/31/23	DCI	PREPARE RESPONSE TO [REDACTED] REQUEST.	0.40	350.00
01/31/23	JG	EMAIL AND CALL WITH O. WATANABE (MOELIS) (0.2); CONFERENCE WITH D. ISAACS & CLIENT RE: [REDACTED] INQUIRY AND [REDACTED]	0.70	840.00
01/31/23	VTU	REVIEW EMAILS WITH DOCUMENTS FOR NEXT [REDACTED] PRODUCTION	0.20	116.00
TOTAL TASK CODE B190 LITIGATION			22.10	17,346.00
GRAND TOTAL FEES			22.10	17,346.00
TOTAL FEES SERVICES				\$ 17,346.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	11.00	9,625.00
JG	JASON GOTTLIEB	2.10	2,520.00
TK	TUKISHA KNOX	0.20	97.00
VTU	VANI T. UPADHYAYA	8.80	5,104.00
SUBTOTAL	B190 LITIGATION	22.10	17,346.00

MorrisonCohen_{LLP}

030983-0001

GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23

INVOICE #: 2210049

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
TOTAL FEES		22.10	17,346.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	22.10	17,346.00
TOTAL FEES		22.10	17,346.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	11.00	9,625.00
JG	JASON GOTTLIEB	2.10	2,520.00
TK	TUKISHA KNOX	0.20	97.00
VTU	VANI T. UPADHYAYA	8.80	5,104.00
TOTAL FEES		22.10	17,346.00

TOTAL BALANCE DUE FOR THIS PERIOD \$ 17,346.00

MorrisonCohen_{LLP}

030983-0005

GENESIS GLOBAL HOLD CO. LLC

DATE: 03/15/23

INVOICE #: 2210049

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
01/20/23	DCI	ANALYZE [REDACTED] REQUEST.	0.70	612.50
01/23/23	DCI	CONF. WITH CLEARY GOTTLIEB REGARDING RESPONSE TO [REDACTED] REQUEST.	0.40	350.00
01/23/23	DCI	CONF. WITH CLEARY GOTTLIEB REGARDING RESPONSE TO [REDACTED] REQUEST.	0.40	350.00
01/23/23	DCI	ANALYSIS REGARDING RESPONSE TO [REDACTED] REQUEST.	2.30	2,012.50
01/24/23	DCI	ANALYSIS OF RESPONSE TO [REDACTED] REQUEST (1.1); CONF. WITH CLEARY GOTTLIEB REGARDING COMMON INTEREST AND RESPONSE TO [REDACTED] REQUEST (.5)	1.60	1,400.00
01/26/23	DCI	DRAFT CORRESPONDENCE TO [REDACTED] (0.5); CONF. WITH CLEARY GOTTLIEB REGARDING COMMON INTEREST AND [REDACTED] RESPONSES (.2)	0.70	612.50
01/30/23	DCI	DRAFT RESPONSE TO [REDACTED]	0.60	525.00
TOTAL TASK CODE B190		LITIGATION	6.70	5,862.50
GRAND TOTAL FEES			6.70	5,862.50
TOTAL FEES SERVICES			\$	5,862.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	6.70	5,862.50
SUBTOTAL B190	LITIGATION	6.70	5,862.50
TOTAL FEES		6.70	5,862.50

MorrisonCohen_{LLP}

030983-0005

GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23

INVOICE #: 2210049

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	6.70	5,862.50
TOTAL FEES		6.70	5,862.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	6.70	5,862.50
TOTAL FEES		6.70	5,862.50

TOTAL BALANCE DUE FOR THIS PERIOD \$ 5,862.50

MorrisonCohen_{LLP}

030983-0006

GENESIS GLOBAL HOLD CO, LLC

DATE: 03/15/23
INVOICE #: 2210049

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
01/20/23	RJF	FINISHED DRAFT OF REVIEW MEMO FOR CONTRACT ATTORNEYS AND CORRESPONDENCE WITH DI	3.30	1,848.00
01/22/23	DCI	ANALYSIS REGARDING DOCUMENT REVIEW.	0.30	262.50
01/23/23	DCI	TELEPHONE CONF. WITH DOCUMENT REVIEW TEAM.	0.70	612.50
01/23/23	FLR	PARTICIPATE IN INITIAL PROJECT KICKOFF TRAINING WITH MORRISON COHEN ATTORNEYS - D. ISAACS AND R. FUSCO [ANTROY MURPHY]	0.30	90.00
01/23/23	VTU	REVIEW EMAILS WITH CONTRACT ATTORNEYS RE: PRIVILEGE REVIEW	0.20	116.00
01/23/23	FLR	ATTENTION TO DOCUMENT REVIEW [ANTROY MURPHY]	1.70	510.00
01/23/23	FLR	ATTENTION TO DOCUMENT REVIEW [ANTROY MURPHY]	8.00	2,400.00
01/23/23	FLR	PARTICIPATE IN INITIAL PROJECT KICKOFF TRAINING WITH MORRISON COHEN ATTORNEYS - D. ISAACS AND R. FUSCO [JAMES MIMS]	0.30	90.00
01/23/23	FLR	ATTENTION TO DOCUMENT REVIEW [JAMES MIMS]	2.70	810.00
01/23/23	FLR	ATTENTION TO DOCUMENT REVIEW	5.00	1,500.00
01/23/23	FLR	ATTENTION TO DOCUMENT REVIEW [BRANDON MCWALTERS]	6.00	1,800.00
01/23/23	FLR	PARTICIPATE IN INITIAL PROJECT KICKOFF TRAINING WITH MORRISON COHEN ATTORNEYS D. ISAACS AND R. FUSCO [BRANDON MCWALKERS]	1.70	510.00
01/23/23	FLR	ATTENTION TO DOCUMENT REVIEW [BRANDON MCWALTERS]	0.30	90.00
01/23/23	FLR	ATTENTION TO DOCUMENT REVIEW [ALYSSA MANDEL]	3.70	1,110.00
01/23/23	FLR	PARTICIPATION IN INITIAL PROJECT KICKOFF TRAINING WITH MORRISON COHEN ATTORNEYS D. ISAACS AND R. FUSCO [CHARMINE LA CHAPELLE-LEMME]	0.30	90.00
01/23/23	FLR	ATTENTION TO DOCUMENT REVIEW	4.00	1,200.00
01/23/23	FLR	ATTENTION TO DOCUMENT REVIEW	1.20	360.00
01/23/23	FLR	ATTENTION TO DOCUMENT REVIEW [CARLETA HYLICK]	1.70	510.00

MorrisonCohen_{LLP}

030983-0006

GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23

INVOICE #: 2210049

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
01/23/23	FLR	ATTENTION TO DOCUMENT REVIEW [CARLETTA HYLICK]	8.00	2,400.00
01/23/23	FLR	ATTENTION TO REVIEW [KELETTE FOXWORTH]	8.00	2,400.00
01/23/23	RJF	INITIAL DISCUSSION WITH TEAM, DISTRIBUTION OF MEMO, REVIEW OF PROCEDURE AND OVERVIEW OF SEARCHES	1.10	616.00
01/23/23	FLR	PARTICIPATE IN INITIAL PROJECT KICKOFF TRAINING WITH MORRISON COHEN ATTORNEY D. ISAACS AND R. FUSCO [KELETTE FOXWORTH]	0.30	90.00
01/23/23	FLR	ATTENTION TO DOCUMENT REVIEW [KELETTE FOXWORTH]	1.70	510.00
01/23/23	FLR	ATTENTION TO DOCUMENT REVIEW [JUSTIN BRAITHWAITE]	8.30	2,490.00
01/23/23	FLR	PARTICIPATION IN INITIAL PROJECT KICKOFF TRAINING WITH MORRISON COHEN ATTORNEYS D. ISAACS AND R. FUSCO [JUSTIN BRATHWAITE]	0.30	90.00
01/23/23	FLR	ATTENTION TO DOCUMENT REVIEW [JUSTIN BRATHWAITE]	0.70	210.00
01/23/23	FLR	PARTICIPATION IN INITIAL PROJECT KICKOFF TRAINING WITH MORRISON COHEN ATTORNEYS D. ISAACS AND R. FUSCO [CARLETTA HYLICK]	0.30	90.00
01/24/23	FLR	ATTENTION TO DOCUMENT REVIEW [BRANDON MCWALTERS]	8.00	2,400.00
01/24/23	FLR	ATTENTION TO DOCUMENT REVIEW	4.80	1,440.00
01/24/23	FLR	ATTENTION TO DOCUMENT REVIEW [JUSTIN BRAITHWAITE]	8.50	2,550.00
01/24/23	FLR	ATTENTION TO DOCUMENT REVIEW [JASON BRATHWAITE]	8.50	2,550.00
01/24/23	FLR	ATTENTION TO DOCUMENT REVIEW [ANTROY MURPHY]	10.00	3,000.00
01/24/23	RJF	REVIEW OF DOCS AND CONTROL SET OF DOCS TO BE REVIEWED BY CONTRACT ATTORNEYS	1.20	672.00
01/24/23	FLR	ATTENTION TO DOCUMENT REVIEW [CARLETTA HYLICK]	10.00	3,000.00
01/24/23	VTU	REVIEW EMAILS REGARDING PRIVILEGE REVIEW	0.10	58.00
01/24/23	FLR	ATTENTION TO DOCUMENT REVIEW [KELETTE FOXWORTH]	10.00	3,000.00
01/24/23	FLR	ATTENTION TO DOCUMENT REVIEW [CHARMINE LA CHAPPELLE-LEMME]	10.00	3,000.00
01/24/23	FLR	ATTENTION TO DOCUMENT REVIEW [JAMES MIMS]	7.20	2,160.00
01/25/23	VTU	REVIEW EMAILS WITH CONTRACT ATTORNEYS REGARDING PRIVILEGE REVIEW	0.20	116.00
01/25/23	FLR	ATTENTION TO DOCUMENT REVIEW [MURPHY, ANTROY]	10.00	3,000.00
01/25/23	FLR	ATTENTION TO DOCUMENT REVIEW [BRATHWAITE, JUSTIN]	7.50	2,250.00

MorrisonCohen_{LLP}

030983-0006

GENESIS GLOBAL HOLDCO, LLC

DATE:
INVOICE #:

03/15/23
22100649

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
01/25/23	FLR	ATTENTION TO DOCUMENT REVIEW [MCWALTERS, BRANDON]	3.00	900.00
01/25/23	FLR	ATTENTION TO DOCUMENT REVIEW [MANDEL, ALYSSA]	1.40	420.00
01/25/23	FLR	ATTENTION TO DOCUMENT REVIEW [MIMS, JAMES]	8.40	2,520.00
01/25/23	FLR	ATTENTION TO DOCUMENT REVIEW [HYLICK, CARLETTA]	10.00	3,000.00
01/25/23	FLR	ATTENTION TO DOCUMENT REVIEW [LA CHAPELLE-LEMMIE, CHARMAINE]	10.00	3,000.00
01/25/23	FLR	ATTENTION TO DOCUMENT REVIEW [FOXWORTH, KELETTE]	10.00	3,000.00
01/25/23	RJF	REVIEW OF DOCS/CONTROL SET OF CONTRACT ATTORNEYS WORK	1.60	896.00
01/26/23	RJF	REVIEW OF AMOUNTS DONE, CHECK IN WITH INQUIRIES ON CONTRACT ATTORNEYS	0.90	504.00
01/26/23	FLR	ATTENTION TO DOCUMENT REVIEW [FOXWORTH, KELETTE]	10.00	3,000.00
01/26/23	FLR	ATTENTION TO DOCUMENT REVIEW [LA CHAPELLE-LEMMIE, CHARMAINE]	10.00	3,000.00
01/26/23	FLR	ATTENTION TO DOCUMENT REVIEW [HYLICK, CARLETTA]	6.00	1,800.00
01/26/23	FLR	ATTENTION TO DOCUMENT REVIEW [MIMS, JAMES]	8.40	2,520.00
01/26/23	FLR	ATTENTION TO DOCUMENT REVIEW [HYLICK, CARLETTA]	2.50	750.00
01/26/23	FLR	ATTENTION TO DOCUMENT REVIEW [MANDEL, ALYSSA]	0.50	150.00
01/26/23	FLR	ATTENTION TO DOCUMENT REVIEW[MURPHY, ANTROY]	10.00	3,000.00
01/26/23	FLR	ATTENTION TO DOCUMENT REVIEW [BRATHWAITE, JUSTIN]	5.60	1,680.00
01/26/23	FLR	ATTENTION TO DOCUMENT REVIEW [MCWALTERS, BRANDON]	10.00	3,000.00
01/26/23	VTU	REVIEW EMAILS WITH CONTRACT ATTORNEYS REGARDING STATUS OF REVIEW	0.10	58.00
01/27/23	VTU	REVIEW EMAILS WITH CONTRACT ATTORNEYS REGARDING STATUS OF REVIEW	0.20	116.00
01/27/23	FLR	ATTENTION TO DOCUMENT REVIEW [MCWALTERS, BRANDON]	9.00	2,700.00

MorrisonCohen_{LLP}

030983-0006

GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23

INVOICE #: 2210049

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
01/27/23	FLR	ATTENTION TO DOCUMENT REVIEW [MANDEL, ALYSSA]	0.80	240.00
01/27/23	RJF	REVIEW OF CONTRACT ATTORNEYS' WORK	0.40	224.00
01/27/23	FLR	ATTENTION TO DOCUMENT REVIEW [FOXWORTH, KELETTE]	8.10	2,430.00
01/27/23	FLR	ATTENTION TO DOCUMENT REVIEW [LA CHAPELLE-LEMMIE, CHARMAINE]	5.20	1,560.00
01/27/23	FLR	ATTENTION TO DOCUMENT REVIEW [MIMS, JAMES]	7.30	2,190.00
01/27/23	FLR	ATTENTION TO DOCUMENT REVIEW [HYLICK, CARLETTA]	4.30	1,290.00
01/27/23	FLR	ATTENTION TO DOCUMENT REVIEW [HYLICK, CARLETTA]	5.70	1,710.00
01/27/23	FLR	ATTENTION TO DOCUMENT REVIEW [BRATHWAITE, JUSTIN]	7.00	2,100.00
01/30/23	FLR	ATTENTION TO DOCUMENT REVIEW [MANDEL, ALYSSA]	1.00	300.00
01/30/23	FLR	ATTENTION TO DOCUMENT REVIEW [FOXWORTH, KELETTE]	2.30	690.00
01/30/23	FLR	ATTENTION TO DOCUMENT REVIEW [HYLICK, CARLETTA]	10.00	3,000.00
01/30/23	RJF	REVIEW OF TOTAL DONE, CONTROL CHECK ON NONPRIVILEGED DOCS	3.20	1,792.00
01/30/23	VTU	REVIEW EMAILS REGARDING STATUS OF PRIVILEGE REVIEW	0.20	116.00
01/31/23	RJF	REVIEW OF TOTAL DONE, SUMMARY ON CONTRACT ATTORNEY REVIEW	2.80	1,568.00
01/31/23	FLR	ATTENTION TO DOCUMENT REVIEW [MANDEL, ALYSSA]	0.50	150.00
01/31/23	FLR	ATTENTION TO DOCUMENT REVIEW [HYLICK, CARLETTA]	10.00	3,000.00
TOTAL TASK CODE B190 LITIGATION			352.50	110,375.00
GRAND TOTAL FEES			352.50	110,375.00
TOTAL FEES SERVICES				\$ 110,375.00

MorrisonCohenLLP

030983-0006

GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23

INVOICE #: 2210049



TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	1.00	875.00
FLR	FIRST LEVEL REVIEWER	336.00	100,800.00
RJF	RICHARD J. FUSCO	14.50	8,120.00
VTU	VANI T. UPADHYAYA	1.00	580.00
SUBTOTAL	B190 LITIGATION	352.50	110,375.00
TOTAL FEES		352.50	110,375.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	352.50	110,375.00
		352.50	110,375.00

TOTAL FEES TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS		
(F	(FLR) FIRST LEVEL REVIEWER RICHARD J. FUSCO		
RJF	VANI T. UPADHYAYA		
VTU		1.00	875.00
		336.00	100,800.00
		14.50	8,120.00
		1.00	580.00
TOTAL FEES		352.50	110,375.00

TOTAL BALANCE DUE FOR THIS PERIOD \$ 110,375.00

MorrisonCohen_{LLP}

030983-0007

GENESIS GLOBAL HOLDCO, LLC
[REDACTED]

DATE: 03/15/23
INVOICE #: 2210049

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
01/23/23	DCI	ANALYSIS REGARDING DOCUMENT REVIEW AND RESPONSE TO [REDACTED] REQUEST.	0.60	525.00
TOTAL TASK CODE B190		LITIGATION	0.60	525.00
GRAND TOTAL FEES			0.60	525.00
		TOTAL FEES SERVICES	\$	525.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	0.60	525.00
SUBTOTAL B190	LITIGATION	0.60	525.00
TOTAL FEES		0.60	525.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	0.60	525.00
TOTAL FEES		0.60	525.00

MorrisonCohen_{LLP}

030983-0007 GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23
INVOICE #: 2210049

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	0.60	525.00
TOTAL FEES		0.60	525.00
TOTAL BALANCE DUE FOR THIS PERIOD			\$ 525.00

MorrisonCohen_{LLP}

030983-0008

GENESIS GLOBAL HOLD CO, LLC

DATE: 03/15/23
INVOICE #: 2210049

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
01/24/23	DCI	REVIEW AND CONDUCT ANALYSIS REGARDING [REDACTED] REQUEST.	0.30	262.50
01/30/23	DCI	DRAFT RESPONSE TO [REDACTED]	0.50	437.50
01/31/23	VTU	REVIEW EMAILS REGARDING [REDACTED] [REDACTED] INQUIRY	0.10	58.00
TOTAL TASK CODE B190 LITIGATION			0.90	758.00
GRAND TOTAL FEES			0.90	758.00
TOTAL FEES SERVICES				\$ 758.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	0.80	700.00
VTU	VANI T. UPADHYAYA	0.10	58.00
SUBTOTAL	B190 LITIGATION	0.90	758.00
TOTAL FEES		0.90	758.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	0.90	758.00
TOTAL FEES		0.90	758.00

MorrisonCohen_{LLP}

030983-0008 GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23
INVOICE #: 2210049



TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	0.80	700.00
VTU	VANI T. UPADHYAYA	0.10	58.00
TOTAL FEES		0.90	758.00
TOTAL BALANCE DUE FOR THIS PERIOD			\$ 758.00

MorrisonCohen_{LLP}

030983-0009 GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23
INVOICE #: 2210049

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
01/20/23	DCI	ANALYSIS OF RESPONSE TO REQUEST.	0.60	525.00
01/30/23	VTU	MEETING WITH CLEARY REGARDING COORDINATING ON [REDACTED] RESPONSES (1.0); DISCUSS [REDACTED] [REDACTED] REVIEW WITH D. ISAACS (0.1)	1.10	638.00
01/31/23	VTU	DRAFT DOC REVIEW MEMO FOR CONTRACT ATTORNEYS REGARDING [REDACTED]	3.80	2,204.00
01/31/23	DCI	DRAFT/REVISE MEMO TO DOCUMENT REVIEW TEAM.	0.90	787.50
TOTAL TASK CODE B190 LITIGATION			6.40	4,154.50
GRAND TOTAL FEES			6.40	4,154.50
TOTAL FEES SERVICES			\$	4,154.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190 LITIGATION			
DCI	DANIEL C. ISAACS	1.50	1,312.50
VTU	VANI T. UPADHYAYA	4.90	2,842.00
SUBTOTAL B190 LITIGATION		6.40	4,154.50
TOTAL FEES		6.40	4,154.50

MorrisonCohen_{LLP}

030983-0009 GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23

INVOICE #: 2210049

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	6.40	4,154.50
TOTAL FEES		6.40	4,154.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	1.50	1,312.50
VTU	VANI T. UPADHYAYA	4.90	2,842.00
TOTAL FEES		6.40	4,154.50

TOTAL BALANCE DUE FOR THIS PERIOD \$ 4,154.50

MorrisonCohen_{LLP}

030983-0010 GENESIS GLOBAL HOLDCO, LLC
SPECIAL COUNSEL LITIGATION (LEVIN)

DATE: 03/15/23
INVOICE #: 2210049

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
01/22/23	MM	CALL WITH J. GOTTLIEB TO DISCUSS STRATEGY FOR AUTOMATIC STAY (.20)	0.20	175.00
01/23/23	MM	SEND EMAIL TO OPPOSING COUNSEL REGARDING BANKRUPTCY STAY (.20)	0.20	175.00
01/24/23	MM	SEND EMAIL TO OPPOSING COUNSEL REGARDING BANKRUPTCY STAY (.10); DISCUSS OPPOSING COUNSEL'S EMAIL WITH J. GOTTLIEB (.10)	0.20	175.00
01/25/23	JG	EMAIL WITH M. MIX & CLEARY REGARDING LEVIN (0.2)	0.20	240.00
01/25/23	MM	SEND EMAIL TO COUNSEL FOR W. LEVIN REGARDING BANKRUPTCY STAY (.30); CALL WITH J. GOTTLIEB REGARDING EMAILS WITH COUNSEL FOR W. LEVIN (.20)	0.50	437.50
01/30/23	MM	DISCUSS POTENTIAL LETTER TO THE COURT WITH J. GOTTLIEB CONCERNING BANKRUPTCY STAY (.10); EMAILS WITH MANAGING CLERKS REGARDING LETTER TO COURT (.10)	0.20	175.00
01/30/23	JG	ATTENTION TO N.D. ILL. LETTER (0.5)	0.50	600.00
01/30/23	CW	E-MAIL WITH M. MIX REGARDING ILLINOIS CASE	0.20	61.00
01/31/23	JG	EMAIL WITH M. MIX REGARDING LETTER TO COURT	0.30	360.00
01/31/23	MM	DRAFT LETTER TO COURT CONCERNING AUTOMATIC BANKRUPTCY STAY (.70); REVIEW J. GOTTLIEB EDITS TO LETTER (.20); OVERSEE FILING OF LETTER (.20)	1.10	962.50
TOTAL TASK CODE B190 LITIGATION			3.60	3,361.00
GRAND TOTAL FEES			3.60	3,361.00
TOTAL FEES SERVICES			\$	3,361.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
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MorrisonCohen_{LLP}

030983-0010 GENESIS GLOBAL HOLDCO, LLC
SPECIAL COUNSEL LITIGATION (LEVIN)

DATE: 03/15/23
INVOICE #: 2210049

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
CW	CHRISTOPHER WYTENUS	0.20	61.00
JG	JASON GOTTLIEB	1.00	1,200.00
MM	MICHAEL MIX	2.40	2,100.00
SUBTOTAL	B190 LITIGATION	3.60	3,361.00

TOTAL FEES	3.60	3,361.00
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TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	3.60	3,361.00
TOTAL FEES		3.60	3,361.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
CW	CHRISTOPHER WYTENUS	0.20	61.00
JG	JASON GOTTLIEB	1.00	1,200.00
MM	MICHAEL MIX	2.40	2,100.00
TOTAL FEES		3.60	3,361.00

TOTAL BALANCE DUE FOR THIS PERIOD \$ 3,361.00

MorrisonCohen_{LLP}

030983-0011

GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23
INVOICE #: 2210049

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
01/24/23	MM	DRAFT LETTER TO AAA REGARDING BANKRUPTCY STAY (.20); SEND LETTER TO AAA (.10)	0.30	262.50
01/25/23	MM	SEND EMAIL TO COUNSEL FOR ██████████ REGARDING BANKRUPTCY STAY	0.10	87.50
01/25/23	JG	EMAIL RE: ██████████ LITIGATION (.2)	0.20	240.00
01/26/23	MM	SEND EMAIL TO AAA TO INFORM THEM OF IDENTITY OF COUNSEL FOR ██████████ (.10)	0.10	87.50
TOTAL TASK CODE B190 LITIGATION			0.70	677.50
GRAND TOTAL FEES			0.70	677.50
TOTAL FEES SERVICES			\$	677.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
JG	JASON GOTTLIEB	0.20	240.00
MM	MICHAEL MIX	0.50	437.50
SUBTOTAL B190 LITIGATION		0.70	677.50
TOTAL FEES		0.70	677.50

MorrisonCohen_{LLP}

030983-0011 GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23
INVOICE #: 2210049

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	0.70	677.50
TOTAL FEES		0.70	677.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
JG	JASON GOTTLIEB	0.20	240.00
MM	MICHAEL MIX	0.50	437.50
TOTAL FEES		0.70	677.50

TOTAL BALANCE DUE FOR THIS PERIOD \$ 677.50

MorrisonCohen_{LLP}

030983-0013

GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23

INVOICE #: 2210049

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
01/20/23	MM	REVIEW [REDACTED] ARBITRATION FILING (.10); EMAILS WITH A. SULLIVAN REGARDING FILING AND NAM RULES (.10); REVIEW NAM RULES (.20)	0.40	350.00
01/27/23	MM	DRAFT LETTER TO NAM REGARDING BANKRUPTCY STAY (.20); SEND LETTER TO NAM REGARDING BANKRUPTCY STAY (.10)	0.30	262.50
01/30/23	MM	CALL WITH COUNSEL FOR [REDACTED] AND WITH J. GOTTLIEB TO DISCUSS BANKRUPTCY STAY (.20); SEND EMAIL TO CLIENT SUMMARIZING CALL (.10)	0.30	262.50
01/30/23	JG	CALL WITH PLAINTIFFS' COUNSEL REGARDING BANKRUPTCY STAY AND FOLLOW-UP (0.1)	0.10	120.00
01/31/23	JG	EMAIL WITH K. CROCKFORD (NAM) REGARDING BANKRUPTCY STAY	0.20	240.00
TOTAL TASK CODE B190 LITIGATION			1.30	1,235.00
GRAND TOTAL FEES			1.30	1,235.00
TOTAL FEES SERVICES			\$	1,235.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
JG	JASON GOTTLIEB	0.30	360.00
MM	MICHAEL MIX	1.00	875.00
SUBTOTAL B190 LITIGATION		1.30	1,235.00
TOTAL FEES		1.30	1,235.00

MorrisonCohen_{LLP}

030983-0013

GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23

INVOICE #: 2210049

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	1.30	1,235.00
TOTAL FEES		1.30	1,235.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
JG	JASON GOTTLIEB	0.30	360.00
MM	MICHAEL MIX	1.00	875.00
TOTAL FEES		1.30	1,235.00

TOTAL BALANCE DUE FOR THIS PERIOD \$ 1,235.00

MorrisonCohen_{LLP}

030983-0014

GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23

INVOICE #: 2210049

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
01/24/23	MM	DRAFT LETTER TO JAMS REGARDING JURISDICTION (.30); DRAFT EMAIL TO JAMS SENDING LETTER (.20); SEND EMAIL TO CLIENT REGARDING RESPONSE FROM JAMS (.10)	0.60	525.00
01/24/23	JG	EMAIL M. MIX & WITH CLIENT REGARDING [REDACTED] LITIGATIONS	0.20	240.00
TOTAL TASK CODE B190		LITIGATION	0.80	765.00
GRAND TOTAL FEES			0.80	765.00
TOTAL FEES SERVICES			----- \$	765.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
JG	JASON GOTTLIEB	0.20	240.00
MM	MICHAEL MIX	0.60	525.00
SUBTOTAL B190	LITIGATION	0.80	765.00
TOTAL FEES		0.80	765.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	0.80	765.00
TOTAL FEES		0.80	765.00

MorrisonCohen_{LLP}

030983-0014

GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23

INVOICE #: 2210049

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
JG	JASON GOTTLIEB	0.20	240.00
MM	MICHAEL MIX	0.60	525.00
TOTAL FEES		0.80	765.00
TOTAL BALANCE DUE FOR THIS PERIOD			\$ 765.00

MorrisonCohen_{LLP}

030983-0015

GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23
INVOICE #: 2210049

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
01/22/23	MM	CALL WITH J. GOTTLIEB TO DISCUSS STRATEGY FOR LETTER TO [REDACTED] (.10)	0.10	87.50
01/24/23	MM	EDIT LETTER TO [REDACTED] REGARDING BANKRUPTCY STAY (.10); SEND LETTER TO [REDACTED] (.10); REVIEW LETTER FROM [REDACTED] COUNSEL REGARDING BANKRUPTCY STAY (.10); SEND EMAIL TO CLIENT REGARDING LETTER FROM [REDACTED] COUNSEL (.10)	0.40	350.00
01/26/23	MM	SEND EMAIL TO [REDACTED] REGARDING CANCELLATION OF CONFERENCE (.10)	0.10	87.50
TOTAL TASK CODE B190		LITIGATION	0.60	525.00
GRAND TOTAL FEES			0.60	525.00
TOTAL FEES SERVICES			\$	525.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
MM	MICHAEL MIX	0.60	525.00
SUBTOTAL B190	LITIGATION	0.60	525.00
TOTAL FEES		0.60	525.00

MorrisonCohen_{LLP}

030983-0015 GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23
INVOICE #: 2210049



TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	0.60	525.00
TOTAL FEES		0.60	525.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
MM	MICHAEL MIX	0.60	525.00
TOTAL FEES		0.60	525.00

TOTAL BALANCE DUE FOR THIS PERIOD \$ 525.00

MorrisonCohen_{LLP}

030983-0016

GENESIS GLOBAL HOLDCO, LLC
[REDACTED]

DATE: 03/15/23
INVOICE #: 2210049

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
01/30/23	DCI	ANALYSIS REGARDING [REDACTED] REQUESTS.	0.80	700.00
TOTAL TASK CODE B190		LITIGATION	0.80	700.00
GRAND TOTAL FEES			0.80	700.00
TOTAL FEES SERVICES			\$	700.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	0.80	700.00
SUBTOTAL B190	LITIGATION	0.80	700.00
TOTAL FEES		0.80	700.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	0.80	700.00
TOTAL FEES		0.80	700.00

MorrisonCohen_{LLP}

030983-0016 GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23
INVOICE #: 2210049



TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	0.80	700.00
TOTAL FEES		0.80	700.00
TOTAL BALANCE DUE FOR THIS PERIOD			\$ 700.00

MorrisonCohen_{LLP}

030983-0017

GENESIS GLOBAL HOLDCO, LLC
[REDACTED]

DATE: 03/15/23
INVOICE #: 2210049

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
01/20/23	JG	DISCUSSIONS WITH D. ISAACS REGARDING OPEN ISSUES AND NEXT STEPS	0.30	360.00
01/20/23	JG	EMAIL WITH CLIENT REGARDING [REDACTED] (0.2); EMAIL WITH CLIENT & CLEARY REGARDING COORDINATION (0.2)	0.40	480.00
01/23/23	JG	STRATEGY DISCUSSION WITH R. HONG ON OPEN ITEMS	0.20	240.00
01/24/23	JG	EMAIL TO CLIENTS REGARDING RESPONSES ON [REDACTED]	0.30	360.00
01/24/23	RH	TELEPHONE CALL WITH D. ISAACS REGARDING OPEN ITEMS AND FOLLOW UP ; REVIEWING EMAILS ON SAME.	0.50	475.00
01/25/23	JG	EMAIL REGARDING [REDACTED] ; ATTENTION TO FILING AND STRATEGY	0.30	360.00
01/26/23	RH	REVIEW COMPLAINT	0.30	285.00
01/30/23	JG	DISCUSSION WITH CLEARY AND D. ISAACS OF STRATEGY FOR [REDACTED]	0.50	600.00
01/30/23	RH	REVIEWING AND CONSIDER [REDACTED]	1.00	950.00
TOTAL TASK CODE B190 LITIGATION			3.80	4,110.00
GRAND TOTAL FEES			3.80	4,110.00
TOTAL FEES SERVICES				\$ 4,110.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
JG	JASON GOTTLIEB	2.00	2,400.00
RH	RICHARD HONG	1.80	1,710.00
SUBTOTAL	B190 LITIGATION	3.80	4,110.00

MorrisonCohen_{LLP}

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23

INVOICE #: 2210049

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
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TOTAL FEES		3.80	4,110.00
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TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
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B190	LITIGATION	3.80	4,110.00
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TOTAL FEES		3.80	4,110.00
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TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
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JG	JASON GOTTLIEB	2.00	2,400.00
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RH	RICHARD HONG	1.80	1,710.00
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TOTAL FEES		3.80	4,110.00
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TOTAL BALANCE DUE FOR THIS PERIOD \$ 4,110.00

MorrisonCohen_{LLP}

030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23

INVOICE #: 2210049

WIRE INSTRUCTIONS

Bank Name: HSBC

Bank Address: 452 Fifth Avenue
New York, NY 10018

(Please note that the Bank Address may vary, but as long as the ABA Number and

Account Number shown below are entered correctly, we will receive the wire.)

ABA Number: 021 001 088

Account Number: 610-044460

Account Name: Morrison Cohen LLP
Operating Account

Account Address: 909 Third Avenue, 27th Floor
New York, NY 10022

Special Instructions: Please reference Client Name and/or Client Number

Objection Deadline: May 16, 2023 at 12PM (Eastern Time)

MORRISON COHEN LLP

909 Third Avenue, 27th Floor

New York, New York 10022

Telephone: (212) 735-8600

Facsimile: (212) 735-8708

Jason P. Gottlieb, Esq.

Heath D. Rosenblat, Esq.

Special Litigation and Enforcement Counsel to the Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF SECOND MONTHLY STATEMENT OF MORRISON
COHEN LLP FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED AS SPECIAL
COUNSEL TO THE DEBTORS AND DEBTORS-IN-POSSESSION FOR
THE PERIOD FROM FEBRUARY 1, 2023 THROUGH FEBRUARY 28, 2023**

Name of Applicant:	Morrison Cohen LLP
Authorized to Provide Services to:	Genesis Global Holdco, LLC, <i>et al.</i>
Date of Retention:	An entered order [ECF No. 106], dated February 24, 2023, authorizing retention <i>nunc pro tunc</i> to the Petition Date (<i>i.e.</i> , January 19, 2023), as applicable for each Debtor.
Period for which Compensation and Expenses are Sought:	02/01/2023 through 02/28/2023
Amount of Compensation Requested:	\$360,119.00
Less 20% Holdback:	\$72,023.80
Compensation Net of Holdbacks:	\$288,095.20

¹ The debtors and debtors-in-possession (collectively, “**Debtors**”) in the above-captioned jointly-administered cases (“**Chapter 11 Cases**”) are: (i) Genesis Global Holdco, LLC (8219); (ii) Genesis Global Capital, LLC (8564); and (iii) Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, New York 10003.

Amount of Expense Requested:	\$147.43
Total Compensation and Expenses (Net of Holdbacks):	\$288,242.63

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 101] (“**Interim Compensation Order**”), dated February 24, 2023, Morrison Cohen LLP (“**MC**”) hereby submits this Second Monthly statement (this “**Second Monthly Statement**”), seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the Debtors for the period February 1, 2023 through and including February 28, 2023 (“**Second Monthly Fee Period**”). By this Second Monthly Statement, and after taking into account certain voluntary reductions, MC seeks payment in the amount of \$288,242.63, which comprises (a) 80% of the total amount of compensation sought for actual and necessary services rendered during the Second Monthly Fee Period and (b) reimbursement in the amount of \$147.43, which comprises 100% of actual and necessary expenses incurred in accordance with such services.

SERVICES RENDERED AND EXPENSES INCURRED

1. Attached hereto as **Exhibit A** is a summary of MC’s professionals by individual, setting forth the: (a) name and title of each individual who provided services for the Second Monthly Fee Period; (b) aggregate hours spent by each individual; (c) MC’s current hourly billing rate for each individual that provided services in the Second Monthly Fee Period; (d) amount of fees earned by each MC professional; and (d) year of admittance and jurisdiction for each attorney that is included on this Second Monthly Statement. The blended hourly billing rate of MC’s timekeepers from in the Second Monthly Fee is approximately \$582.15/hour.

2. Attached hereto as **Exhibit B** is a summary of the services rendered and compensation sought, by project category for the Second Monthly Fee Period.

3. Attached hereto as **Exhibit C** is itemized time records of MC's professionals for the Second Monthly Fee Period and summary materials related thereto.

4. Attached hereto as **Exhibit D** is a summary of expenses incurred and reimbursement of expenses sought, by expense type, for the Second Monthly Fee Period.

5. Attached hereto as **Exhibit E** is an itemized record of all expenses for the Second Monthly Fee Period.

NOTICE OF OBJECTION PROCEDURES

6. Consistent with the terms of the Interim Compensation Order, notice of this Second Monthly Statement shall be given by hand or overnight delivery upon the following parties ("Notice Parties"): (a) The Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sankman (e-mail: arianna@genesistrading.com); (b) Counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O'Neal, Esq., Jane VanLare, Esq. (e-mail: soneal@cgsh.com; jvanlare@cgsh.com); (c) The United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes, Esq. (e-mail: greg.zipes@usdoj.gov); and (d) Counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (e-mail: philip.abelson@whitecase.com; michele.meises@whitecase.com) and, 111 South Wacker Drive, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (e-mail: gregory.pesce@whitecase.com).

7. Objections to this Second Monthly Statement, if any, must be served upon the Notice Parties, and by e-mail, hand, or overnight delivery, upon MC, 909 Third Avenue, 27th Floor, New York, New York 10022, Attn: Heath D. Rosenblat, Esq. and Jason Gottlieb, Esq. (e-mail:

hrosenblat@morrisoncohen.com; jgottlieb@morrisoncohen.com) no later than **May 16, 2023 at 12 PM (Eastern Time) (“Objection Deadline”)**, setting forth the nature of the objection and the specific amount of fees or expenses the objecting party is contesting.

8. If no objections to the Second Monthly Statement are received by the Objection Deadline, the Debtors shall pay MC 80% of the fees and 100% of the expenses identified in this Second Monthly Statement.

9. To the extent a proper objection to this Second Monthly Statement is received on or before the Objection Deadline by MC and the Notice Parties, the Debtors shall withhold payment of just that portion of this Second Monthly Statement that the objection contests and promptly pay the remainder of the fees and expenses in the percentages set forth above pursuant to the terms of the Interim Compensation Order. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: New York, New York
May 1, 2023

MORRISON COHEN LLP

By: /s/ Heath D. Rosenblat
Heath D. Rosenblat, Esq.
Jason P. Gottlieb, Esq.

909 Third Avenue, 27th Floor
New York, New York 10022
(212) 735-8600
hrosenblat@morrisoncohen.com
jgottlieb@morrisoncohen.com

*Special Litigation and Enforcement Counsel for
Debtors and Debtors-In-Possession*

EXHIBIT A

Morrison Cohen LLP
Special Litigation and Enforcement Counsel for Debtors and Debtors-In-Possession

Fee Summary for February 1, 2023 through February 28, 2023

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the NY Bar</u>	<u>Rate</u>	<u>Billed Hours</u>	<u>Billed Amount</u>
Gottlieb, Jason P.	Partner	Digital Assets	2002	\$1,200.00	23.2	\$27,840.00
Moldovan, Joseph T.	Partner	Bankruptcy, Restructuring & Governance	1983	\$1350.00	2.6	\$3,510.00
Hong, Richard	Partner	Digital Assets	1992	\$950.00	4.5	\$4,275.00
Mix, Michael	Partner	Digital Assets	2012	\$875.00	5.4	\$4,725.00
Isaacs, Daniel C.	Partner	Digital Assets	2011	\$875.00	81.3	\$71,137.50
Rosenblat, Heath D.	Partner	Bankruptcy, Restructuring & Governance	2003	\$900.00	29.7	\$26,730.00
Kozlowski, David J.	Senior Counsel	Bankruptcy, Restructuring & Governance	2007	\$850.00	42.1	\$35,785.00

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the NY Bar</u>	<u>Rate</u>	<u>Billed Hours</u>	<u>Billed Amount</u>
Siconolfi, Sally	Contract Attorney	Bankruptcy, Restructuring & Governance	2005	\$650.00	54.8	\$35,620.00
Debs, Omar	Associate	Digital Assets	2019	\$560.00	63.0	\$35,280.00
Fusco, Richard J.	Associate	Digital Assets	2019	\$560.00	3.6	\$2,016.00
Upadhyaya, Vani T.	Associate	Digital Assets	2020	\$580.00	71.5	\$41,470.00
First Level Reviewer ¹	Contract Attorneys	Digital Assets		\$300.00	162.8	\$48,840.00
Quality Control ²	Contract Attorneys	Digital Assets		\$300.00	53.8	\$16,140.00
Review Manager ³	Contract Attorneys	Digital Assets		\$300.00	15.3	\$4,590.00
Knox, Tukisha	Paralegal	Bankruptcy, Restructuring & Governance	n/a	\$485.00	0.3	\$145.50
Singleton, Giselle	Litigation Support Manager	Litigation	n/a	\$475.00	3.2	\$1,520.00

¹ First Level Reviewers, Quality Control, and Review Managers are attorneys engaged through an outside vendor to perform first level document review.

² First Level Reviewers, Quality Control, and Review Managers are attorneys engaged through an outside vendor to perform first level document review.

³ First Level Reviewers, Quality Control, and Review Managers are attorneys engaged through an outside vendor to perform first level document review.

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the NY Bar</u>	<u>Rate</u>	<u>Billed Hours</u>	<u>Billed Amount</u>
Yan, Ken	Litigation Support Specialist	Litigation	n/a	\$330.00	1.5	\$495.00

EXHIBIT B

Fee Summary by Project Category for February 1, 2023 through February 28, 2023

<u>Matter/Description</u>	<u>Hours</u>	<u>Amount</u>
B110 Case Administration	13.2	\$13,885.00
B160 Fee/Employment Applications	134.4	\$107,200.00
B190 Litigation	471.0	\$239,034.00
Total	618.6	\$360,119.00

EXHIBIT C

Time Records for February 1, 2023 through February 28, 2023

MorrisonCohen_{LLP}

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 04/25/23
INVOICE #: 2210682

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
02/06/23	JXG	ATTENDANCE AT BANKRUPTCY HEARING (1.0); EMAIL WITH H. ROSENBLAT REGARDING HEARING	0.20	240.00
02/06/23	JTM	E-MAILS FROM TEAM BANKRUPTCY RELATED ITEMS AND REVIEW OF RELATED MATERIALS.	0.40	540.00
02/17/23	JXG	EMAIL WITH C. KOURTIS REGARDING INSURANCE INQUIRIES	0.30	360.00
02/20/23	JXG	EMAIL WITH C. KOURTIS REGARDING INSURANCE INQUIRIES (0.1); EMAIL WITH TEAM REGARDING SAME	0.20	240.00
02/21/23	JXG	EMAILS REGARDING UCC DOCUMENT REQUESTS	0.20	240.00
02/21/23	TMK	REVIEW OF DOCKET FOR UPCOMING HEARINGS ,OBJECTION DEADLINES AND OTHER RELEVANT FILINGS	0.20	97.00
02/21/23	TMK	REGISTER ATTENDING ATTORNEYS FOR HEARINGS VIA ZOOM	0.10	48.50
02/21/23	MIM	CALL WITH H. ROSENBLAT BANKRUPTCY ISSUES (.10)	0.10	87.50
02/22/23	JXG	EMAILS REGARDING UCC DOCUMENT REQUESTS.	0.20	240.00
02/22/23	JXG	ATTENDANCE AT BANKRUPTCY COURT HEARING.	1.40	1,680.00
02/22/23	HDR	E-MAILS TO/FROM J. GOTTLIED HEARING (.2); ATTEND 2ND DAY HEARING AND FOLLOW-UP E-MIALS TO J. VANLARE, C. RIBERIO, AND OTHERS SAME (1.4).	1.60	1,440.00
02/23/23	JXG	EMAIL WITH S. O'NEIL & D. ISAACS	0.20	240.00
02/24/23	JXG	EMAIL WITH C. KOURTIS RE: INSURANCE INQUIRIES (0.1); EMAIL WITH TEAM REGARDING SAME (0.2)	0.30	360.00
02/27/23	JXG	DISCUSSION WITH CLEARY REGARDING DOCUMENT PRODUCTION (PARTIAL ATTENDANCE)	0.50	600.00
TOTAL TASK CODE	B110	CASE ADMINISTRATION	5.90	6,413.00
TASK CODE B160		FEE/EMPLOYMENT APPLICATIONS		
02/01/23	JTM	CONFERENCES WITH INTERNAL TEAM REGARDING RETENTION APPLICATION.	1.10	1,485.00

MorrisonCohenLLP

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 04/25/23
INVOICE #: 2210682

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/01/23	DCI	REVIEW/REVISE RETENTION APPLICATION.	0.70	612.50
02/01/23	JXG	WORK ON CONFLICTS CHECKING PROCESS AND EMAIL WITH TEAM SAME	0.50	600.00
02/01/23	DKO	CONFERENCES WITH INTERNAL TEAM REGARDING RETENTION APPLICATION.	1.30	1,105.00
02/01/23	HDR	REVIEW AND REVISE RETENTION APPLICATION AND GOTTLIEB DECLARATION (2.8); E-MAILS TO/FROM J. GOTTLIEB, M. MIX, D. ISAAC AND OTHERS SAME (.3); FOLLOW-UP WITH D. ISAAC SAME (.2); E-MAILS AND TELEPHONE CALLS TO/FROM D. KOZLOWSKI RETENTION MATTERS (.3); FURTHER ATTENTION TO APPLICATION/DECLARATION (.6).	4.20	3,780.00
02/01/23	SSI	REVIEW AND ANALYSIS OF CONFLICTS FOR RETENTION APPLICATION	4.00	2,600.00
02/02/23	JTM	MEETING WITH TEAM REGARDING RETENTION APPLICATION.	0.40	540.00
02/02/23	DKO	PREPARE RETENTION APPLICATION EXHIBIT.	1.60	1,360.00
02/02/23	HDR	OFFICE CONFERENCE WITH J. GOTTLIEB OPEN RETENTION ITEMS (.3); FOLLOW-UP EMAILS TO/FROM J. GOTTLIEB, M. MIX, J. MOLDOVAN, AND D. ISAAC RETENTION ISSUES AND BUDGET (.6); REVIEW AND REVISE RETENTION MATERIALS (.6); TELEPHONE CALLS AND E-MAILS TO/FROM S. BREMER AND OTHERS SAME (.3); CONFERENCE WITH J. VANLARE RETENTION OPEN ITEMS AND NEXTS STEPS (.4); FURTHER ATTENTION TO RETENTION MATERIALS AND RELATED INFORMATION (.7).	2.60	2,340.00
02/02/23	JXG	CALL WITH MARKEL REGARDING EMPLOYMENT MATTER; WORK ON RETENTION APPLICATION AND BUDGET; DISCUSSIONS WITH H. ROSENBLAT RE: SAME; CALL WITH CLIENT RE: STATUS	1.20	1,440.00
02/02/23	SSI	ANALYSIS OF CONFLICTS AND CONNECTIONS FOR EMPLOYMENT APP	5.10	3,315.00
02/02/23	MIM	DRAFT PORTION OF RETENTION DECLARATION CONCERNING LITIGATION MATTERS (.50); EMAILS WITH H. ROSENBLAT BUDGET FOR LITIGATION MATTERS (.30); DRAFT EMAIL WITH PRELIMINARY BUDGET NUMBERS (.30)	1.10	962.50
02/03/23	JXG	WORK ON RETENTION APPLICATION AND BUDGET; DISCUSSIONS WITH TEAM REGARDING SAME	0.70	840.00
02/03/23	SSI	ANALYSIS OF CONFLICTS AND CONNECTIONS FOR EMPLOYMENT APP	1.30	845.00

MorrisonCohen_{LLP}

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 04/25/23
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FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/03/23	DKO	UPDATE CONNECTIONS SPREADSHEET AND PREPARE RETENTION APPLICATION EXHIBIT; REVIEW DRAFT APPLICATION AND DECLARATION IN SUPPORT.	8.60	7,310.00
02/03/23	MIM	DRAFT BUDGET CHART FOR USE IN RETENTION DECLARATION (.60); EMAILS WITH H. ROSENBLAT AND J. GOTTLIEB BUDGET FOR LITIGATION RETENTIONS (.20)	0.80	700.00
02/03/23	HDR	REVIEW AND REVISE RETENTION MATERIALS AND EMAILS TO/FROM DEBTORS' COUNSEL SAME (.6); E-MAILS AND TELEPHONE CALLS WITH J. GOTTLIEB, J. MOLDOVAN, AND OTHERS DECLARATION INFORMATION, RELATED ITEMS, AND NEXT STEPS (.8); E-MAILS TO/FROM M. MIX AND D. ISAAC BUDGET MATTERS AND REVIEW OF SAME (.3); E-MAILS AND TELEPHONE CALLS TO/FROM T. KNOX AND D. KOZLOWSKI GOTTLIEB EXHIBIT (.2).	1.90	1,710.00
02/05/23	SSI	WORK ON CONFLICTS FOR EMPLOYMENT APPLICATION	4.60	2,990.00
02/06/23	DKO	CONTINUED PREPARATION OF CONNECTION DISCLOSURE EXHIBIT IN SUPPORT OF RETENTION (6.4); TELEPHONE CALLS AND EMAILS REGARDING SAME (2.3).	8.70	7,395.00
02/06/23	SSI	WORK ON CONFLICTS FOR EMPLOYMENT APPLICATION (8.1); TELEPHONE CALLS AND EMAILS REGARDING EXHIBIT (2.3).	10.40	6,760.00
02/06/23	HDR	E-MAILS AND TELEPHONE CALLS TO/FROM S. SICONOLFI GOTTLIEB DEC. EXHIBIT (.3); E-MAILS TO/FROM J. GOTTLIEB RETENTION STATUS (.2); TELEPHONE CALL WITH S. BREMER SAME (.1); STATUS CALL WITH J. GOTTLIEB OPEN ITEMS (.4); CONFERENCE WITH D. KOZLOWSKI AND S. SICONOLFI EXHIBIT (.4); E-MAILS TO/FROM TEAM BANKRUPTCY RELATED ITEMS AND REVIEW OF RELATED MATERIALS (.4).	1.80	1,620.00
02/07/23	DKO	REVIEW AND REVISE RETENTION APPLICATION, DECLARATION, AND EXHIBITS (10.2); MULTIPLE CALLS WITH TEAM MEMBERS ON SAME (.9).	11.10	9,435.00
02/07/23	SSI	REVIEW AND CONSIDER CONFLICTS REPORTS FOR MOCO EMPLOYMENT APPLICATION (4.9); MULTIPLE CALLS WITH H. ROSENBLAT, T. KNOX AND D. KOZLOWSKI REGARDING SAME (.8).	5.70	3,705.00
02/07/23	SSI	EDIT EXHIBIT ATTACHED TO MOCO EMPLOYMENT APPLICATION	7.20	4,680.00

MorrisonCohen_{LLP}

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 04/25/23
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DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/07/23	HDR	MULTIPLE E-MAILS, TELEPHONE CALLS, AND OFFICE CONFERENCES WITH D. KOZLOWSKI, S. SICONOLFI, AND OTHERS MC RETENTION MATERIALS INCLUDING CONNECTIONS EXHIBIT (.9); REVIEW AND REVISE RETENTION APPLICATION AND RELATED MATERIALS (.8); E-MAILS AND TELEPHONE CALLS TO/FROM S. BREMER AND OTHERS SAME AND OTHER OPEN ISSUES (.4); FOLLOW-UP WITH S. SICONOLFI AND D. KOZLOWSKI SAME (.3); E-MAILS TO/FROM D. ISAACS VARIOUS RETENTION ISSUES (.2).	2.60	2,340.00
02/08/23	SSI	CONSIDER UPDATED CONFLICTS CHECK MATERIALS RECEIVED FROM CLEARY	1.20	780.00
02/08/23	SSI	REVIEW AND CONSIDER CONFLICTS REPORTS FOR MOCO EMPLOYMENT APPLICATION.	4.20	2,730.00
02/08/23	SSI	EDIT EXHIBIT ATTACHED TO MOCO EMPLOYMENT APPLICATION	5.40	3,510.00
02/08/23	JXG	ATTENTION TO RETENTION APPLICATION AND AFFIDAVIT	0.20	240.00
02/08/23	MIM	REVIEW RETENTION APPLICATION AND COMMENT ON ADDITIONAL NAMES TO BE REDACTED (.60); FOLLOW-UP EMAILS WITH H. ROSENBLAT AND CLEARY BANKRUPTCY LAWYERS RETENTION APPLICATION (.20)	0.80	700.00
02/08/23	DKO	UPDATE CONNECTIONS SPREADSHEET AND PREPARE RETENTION APPLICATION EXHIBIT; REVIEW DRAFT APPLICATION AND DECLARATION IN SUPPORT.	10.10	8,585.00
02/08/23	HDR	ATTENTION TO FINALIZING MC RETENTION APPLICATION AND RELATED MATERIALS INCLUDING: (1) REVIEW AND REVISE NEW PII LIST AND COORDINATE SEARCHES FOR NEW CONNECTIONS (1.9); (2) E-MAILS AND TELEPHONE CALLS WITH S. SICONOLFI, D. KOZLOWSKI, T. KNOX, AND OTHERS CONNECTIONS EXHIBIT AND OTHER RETENTION MATTERS (2.6); E-MAILS AND TELEPHONE CALLS TO/FROM C. RIBEIRO, S. BREMER, AND OTHERS OPEN ITEMS AND FILING ISSUES (.8); E-MAILS AND TELEPHONE CALLS WITH J. GOTTLIEB, M. MIX, AND D. ISAACS VARIOUS OPEN INFORMATION REQUESTS AND EDITS TO RETENTION MATERIALS (.7); AND ATTENTION TO OTHER VARIOUS TASKS RELATED TO FILING APPLICATION (.7).	6.70	6,030.00
02/09/23	DKO	CORRESPONDENCE AND DISCUSS STATUS WITH H. ROSENBLAT AND INTERNAL BANKRUPTCY TEAM.	0.30	255.00

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030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
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DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/09/23	HDR	REVIEW AND CIRCULATE FILED RETENTION MATERIALS AND INTERIM PROCEDURES (.4); OFFICE CONFERENCE WITH S. SICONOLFI TIME REVIEW (.4); E-MAIL TO J. GOTTLIEB, M. MIX, AND OTHERS SAME (.2); E-MAILS TO/FROM M. HATCH FILING (.1); FOLLOW-UP E-MAILS AND CONFERENCES WITH D. KOZLOWSKI, S. SICONOLFI, J. MOLDOVAN, AND OTHERS RETENTION MATTERS AND NEXT STEPS (.6)	1.70	1,530.00
02/09/23	JXG	EMAILS REGARDING RETENTION APPLICATION	0.20	240.00
02/09/23	SSI	REVIEW BILLS (.6); AND DISCUSS SAME WITH H. ROSENBLAT VIA EMAIL AND IN PERSON (.3).	0.90	585.00
02/09/23	JTM	CORRESPONDENCE AND DISCUSS STATUS WITH H. ROSENBLAT AND INTERNAL BANKRUPTCY TEAM.	0.30	405.00
02/09/23	JTM	CONFERENCES WITH D. KOZLOWSKI, S. SICONOLFI, H. ROSENBLAT, RETENTION MATTERS AND NEXT STEPS (.6).	0.40	540.00
02/13/23	SSI	CALL WITH T. REID IN ACCOUNTING TO DISCUSS OUTSTANDING ISSUES AND PROTOCOL	0.30	195.00
02/16/23	SSI	FOLLOW UP ON OPEN BILLING ISSUES WITH H. ROSENBLAT AND OTHERS.	0.40	260.00
02/16/23	JXG	EMAIL WITH MC TEAM RE: RETENTION MATTERS (0.4); EMAIL REGARDING TERM SHEET (0.3)	0.70	840.00
02/16/23	HDR	REVIEW OF DOCKET AND E-MAILS TO/FROM J. GOTTLIEB AND OTHERS STATUS ON RETENTION APPLICATION (.3); FOLLOW-UP E-MAILS AND TELEPHONE CALLS WITH J. GOTTLIEB AND J. VANLARE SAME (.4); E-MAILS TO/FROM S. BREMMER AND OTHERS REVISED ORDER AND REVIEW OF SAME (.2); E-MAILS AND OFFICE CONFERENCES WITH S. SICONOLFI AND OTHERS CONCERNING INVOICES AND BILLING MATTERS (.4).	1.30	1,170.00
02/20/23	HDR	E-MAILS TO/FROM C. RIBEIRO AND OTHERS RETENTION ISSUE (.2); REVIEW OF REVISED ORDER (.1).	0.30	270.00
02/21/23	HDR	REVIEW OF FILE AND E-MAIL TO/FROM J. GOTTLIEB DECLARATION AND RETENTION HEARING ITEMS (.3); HEARING PREP. (.3).	0.60	540.00
02/24/23	HDR	E-MAILS AND TELEPHONE CALLS TO/FROM M. MIX UPDATES FOR SUPPLEMENTAL DECLARATION (.2); E-MAILS AND TELEPHONE CALLS TO/FROM T. KNOX SAME AND CHAPTER 11 CASE (.3).	0.50	450.00

MorrisonCohenLLP

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 04/25/23
INVOICE #: 2210682

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/27/23	HDR	DRAFT, REVIEW, AND REVISE NOTICE OF APPEARANCES FOR HDR AND JPG (.4); DRAFT, REVIEW, AND REVISE GOTTLIEB SUPPLEMENTAL DECLARATION (.9); E-MAILS TO/FROM S. SICONOLFI AND T. KNOX SAME (.2); E-MAILS TO/FROM T. REICH, J. GOTTLIEB, AND OTHERS BILLING PROCEDURES (.4); E-MAILS TO/FROM J. GOTTLIEB NOA AND DECLARATION (.2).	2.10	1,890.00
02/27/23	SSI	REVIEW AND PUT TOGETHER CONFLICTS MATERIALS FOR RECORDS DEPARTMENT TO USE IN UPDATED DISCLOSURES(.4) AND DISCUSS WITH D. KOZLOWSKI (.2).	0.60	390.00
02/27/23	DKO	TELEPHONE CALL WITH S. SICONOLFI RE FEE PROCEDURES.	0.20	170.00
02/28/23	HDR	REVIEW AND REVISE SUPPLEMENTAL DECLARATION EXHIBITS (.6); E-MIALS TO/FROM S. SICONOLFI SAME (.2); REVIEW OF FEE PROCEDURES ORDER (.3); E-MAILS TO/FROM J. GOTTLIEB, M. MIX, D. ISAACS, AND OTHERS FEE ORDER AND PROCESS (.4); E-MAILS TO/FROM J. GOTTLIEB SUPPLEMENT DECLARATION AND RELATED MATTERS (.2); E-MAIL SUPPLEMENT DECLARATION TO S. O'NEAL, J. VANLARE, S. BREMMER, AND OTHERS (.1).	1.80	1,620.00
02/28/23	SSI	REVIEW AND CONSIDER CONFLICTS RESULTS.	0.40	260.00
02/28/23	SSI	DRAFT UPDATED EXHIBITS FOR DECLARATION ON ONGOING DISCLOSURE OF CLIENTS AND OTHER PARTIES IN CASE (.2) AND INTERNAL DISCUSSIONS WITH H. ROSENBLAT AND D. KOZLOWSKI (.4).	0.40	260.00
02/28/23	DKO	CONFERENCE WITH S. SICONOLFI RE SUPPLEMENTAL DISCLOSURES AND INTERIM FEE PROCEDURES.	0.20	170.00
02/28/23	SSI	DRAFT MODEL MONTHLY FEE STATEMENT AND EXHIBITS A, B, C, AND D THERETO	2.70	1,755.00
02/28/23	JXG	REVIEW OF DRAFT SUPPLEMENTAL DISCLOSURES	0.30	360.00
TOTAL TASK CODE B160 FEE/EMPLOYMENT APPLICATIONS			134.40	107,200.00
GRAND TOTAL FEES			140.30	113,613.00
TOTAL FEES SERVICES				\$ 113,613.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
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MorrisonCohen_{LLP}

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 04/25/23
INVOICE #: 2210682

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
HDR	HEATH D. ROSENBLAT	1.60	1,440.00
JTM	JOSEPH T. MOLDOVAN	0.40	540.00
JXG	JASON GOTTLIEB	3.50	4,200.00
MIM	MICHAEL MIX	0.10	87.50
TMK	TUKISHA KNOX	0.30	145.50
SUBTOTAL	B110 CASE ADMINISTRATION	5.90	6,413.00
B160	FEE/EMPLOYMENT APPLICATIONS		
DCI	DANIEL C. ISAACS	0.70	612.50
DKO	DAVID KOZLOWSKI	42.10	35,785.00
HDR	HEATH D. ROSENBLAT	28.10	25,290.00
JTM	JOSEPH T. MOLDOVAN	2.20	2,970.00
JXG	JASON GOTTLIEB	3.80	4,560.00
MIM	MICHAEL MIX	2.70	2,362.50
SSI	SALLY SICONOLFI	54.80	35,620.00
SUBTOTAL	B160 FEE/EMPLOYMENT APPLICATIONS	134.40	107,200.00
TOTAL FEES		140.30	113,613.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	5.90	6,413.00
B160	FEE/EMPLOYMENT APPLICATIONS	134.40	107,200.00
TOTAL FEES		140.30	113,613.00

MorrisonCohen_{LLP}

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 04/25/23
INVOICE #: 2210682

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	0.70	612.50
DKO	DAVID KOZLOWSKI	42.10	35,785.00
HDR	HEATH D. ROSENBLAT	29.70	26,730.00
JTM	JOSEPH T. MOLDOVAN	2.60	3,510.00
JXG	JASON GOTTLIEB	7.30	8,760.00
MIM	MICHAEL MIX	2.80	2,450.00
SSI	SALLY SICONOLFI	54.80	35,620.00
TMK	TUKISHA KNOX	0.30	145.50
TOTAL FEES		140.30	113,613.00
TOTAL BALANCE DUE FOR THIS PERIOD		\$	113,613.00

**NOTE: PLEASE USE THESE INSTRUCTIONS FOR PAYMENT OF MORRISON COHEN INVOICES
AND INCLUDE INVOICE OR CLIENT/MATTER NUMBER FOR IDENTIFICATION PURPOSES.**

WIRE/ACH INSTRUCTIONS FOR MORRISON COHEN FEES AND EXPENSES

Bank Name: HSBC
Bank Address: 452 Fifth Ave.
New York, NY 10018

Bank ABA# (use for wire transfer): 021 001 088
Bank ABA# (use for ACH transfer): 021 001 088

Account Name: Morrison Cohen, LLP
Operating Account
909 Third Avenue
New York, New York 10022

Account #: 610-044460

Swift Code (only for international wire): MRMDUS33
Special Instructions: Please reference Client Number and/or Invoice Number

MorrisonCohenLLP

030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23

INVOICE #: 2210680

ARIANNA PRETTO-SAKMANN
 GENESIS GLOBAL TRADING, INC.
 250 PARK AVENUE SOUTH, 5TH FLOOR
 NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
 NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

In connection with the various matters as follows:

FEE SUMMARY BY MATTER			
MATTER NAME	CLIENT-MATTER #	HOURS	\$ AMOUNT
[REDACTED]	030983-0001	79.1	\$ 63,758.50
[REDACTED]	030983-0002	5.5	\$ 3,722.00
[REDACTED]	030983-0003	8.2	\$ 4,756.00
[REDACTED]	030983-0005	25.7	\$ 19,680.50
[REDACTED]	030983-0006	5.3	\$ 3,474.00
[REDACTED]	030983-0007	8.4	\$ 5,019.50
[REDACTED]	030983-0008	3.9	\$ 2,734.00
[REDACTED]	030983-0009	246.8	\$ 80,283.00
SPECIAL COUNSEL LITIGATION (LEVIN)	030983-0010	2.4	\$ 2,165.00
[REDACTED]	030983-0013	0.1	\$ 87.50
[REDACTED]	030983-0016	6.7	\$ 5,576.50
[REDACTED]	030983-0017	85.9	\$ 54,987.00
[REDACTED]	030983-0018	0.3	\$ 262.50
GRAND TOTALS:		478.3	\$ 246,506.00

FEE SUMMARY BY TIMEKEEPER				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	15.9	\$ 19,080.00
HONG, RICHARD	PARTNER	\$ 950.00	4.5	\$ 4,275.00
ISAACS, DANIEL C.	PARTNER	\$ 875.00	80.6	\$ 70,525.00
MIX, MICHAEL	PARTNER	\$ 875.00	2.6	\$ 2,275.00
DEBS, OMAR	ASSOCIATE	\$ 560.00	63.0	\$ 35,280.00
FUSCO, RICHARD J.	ASSOCIATE	\$ 560.00	3.6	\$ 2,016.00
UPADHYAYA, VANI T.	ASSOCIATE	\$ 580.00	71.5	\$ 41,470.00
FIRST LEVEL REVIEWER	CONTRACT ATTORNEYS	\$ 300.00	162.8	\$ 48,840.00
QUALITY CONTROL	CONTRACT ATTORNEYS	\$ 300.00	53.8	\$ 16,140.00
REVIEW MANAGER	CONTRACT ATTORNEYS	\$ 300.00	15.3	\$ 4,590.00
SINGLETON, GISELLE	LITIGATION SUPPORT MANAGER	\$ 475.00	3.2	\$ 1,520.00
YAN, KEN	LITIGATION SUPPORT SPECIALIST	\$ 330.00	1.5	\$ 495.00
GRAND TOTALS:			478.3	\$ 246,506.00

MorrisonCohen_{LLP}

030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
 INVOICE #: 2210680

FEE SUMMARY BY TASK CODE & TIMEKEEPER				
FEE TASK CODE: B110 / CASE ADMINISTRATION				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	3.7	\$ 4,440.00
ISAACS, DANIEL C.	PARTNER	\$ 875.00	2.1	\$ 1,837.50
MIX, MICHAEL	PARTNER	\$ 875.00	0.9	\$ 787.50
DEBS, OMAR	ASSOCIATE	\$ 560.00	0.2	\$ 175.00
UPADHYAYA, VANI T.	ASSOCIATE	\$ 580.00	0.4	\$ 232.00
TOTALS FOR TASK CODE: B110 / CASE ADMINISTRATION:			7.3	\$ 7,472.00
FEE TASK CODE: B190 / LITIGATION				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	12.2	\$ 14,640.00
HONG, RICHARD	PARTNER	\$ 950.00	4.5	\$ 4,275.00
ISAACS, DANIEL C.	PARTNER	\$ 875.00	78.5	\$ 68,687.50
MIX, MICHAEL	PARTNER	\$ 875.00	1.5	\$ 1,312.50
DEBS, OMAR	ASSOCIATE	\$ 560.00	63.0	\$ 35,280.00
FUSCO, RICHARD J.	ASSOCIATE	\$ 560.00	3.6	\$ 2,016.00
UPADHYAYA, VANI T.	ASSOCIATE	\$ 580.00	71.1	\$ 41,238.00
FIRST LEVEL REVIEWER	CONTRACT ATTORNEYS	\$ 300.00	162.8	\$ 48,840.00
QUALITY CONTROL	CONTRACT ATTORNEYS	\$ 300.00	53.8	\$ 16,140.00
REVIEW MANAGER	CONTRACT ATTORNEYS	\$ 300.00	15.3	\$ 4,590.00
SINGLETON, GISELLE	LITIGATION SUPPORT MANAGER	\$ 475.00	3.2	\$ 1,520.00
YAN, KEN	LITIGATION SUPPORT SPECIALIST	\$ 330.00	1.5	\$ 495.00
TOTALS FOR TASK CODE B190 / LITIGATION:			471.0	\$ 239,034.00
GRAND TOTALS FOR HOURS & FEES:			478.3	\$ 246,506.00

SUMMARY OF DISBURSEMENTS BY MATTER & TYPE			
MATTER NAME	CLIENT-MATTER #	TYPE	\$ AMOUNT
██████████	030983-0002	AIR COURIER	\$ 34.05
██████████	030983-0010	AIR COURIER	\$ 98.38
██████████	030983-0017	DATA STORAGE	\$ 15.00
TOTAL DISBURSEMENTS:			\$ 147.43

TOTAL BALANCE DUE FOR THIS PERIOD..... \$ 246,653.43

MorrisonCohen_{LLP}

030983-0001

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE#: 2210680

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
02/11/23	JXG	EMAIL WITH CLIENT REGARDING STRATEGY	0.10	120.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	0.10	120.00
TASK CODE B190		LITIGATION		
02/01/23	DCI	CONF. WITH CLIENT REGARDING RESPONSE TO SUBPOENAS.	0.80	700.00
02/01/23	VTU	REVIEW D. ISAACS' EDITS TO DOC REVIEW MEMO AND EDIT MEMO (.6); REVIEW EMAILS WITH CLIENT REGARDING INFORMATION FOR NEXT RESPONSE (.3)	0.90	522.00
02/01/23	JXG	EMAIL WITH CLIENTS REGARDING LOANS	0.20	240.00
02/02/23	JXG	CALL WITH REGULATOR (.2) ; CALL WITH GENESIS ADVISOR (.2); FOLLOW-UP REGARDING SAME (.2)	0.60	720.00
02/02/23	DCI	CONF. WITH REGULATOR (.5), CORR. WITH CLIENT REGARDING RESPONSE TO SUBPOENAS (.2); ANALYSIS AND PREPARATION OF RESPONSE TO SUBPOENAS (.7).	1.40	1,225.00
02/03/23	DCI	ANALYSIS REGARDING DOCUMENT COLLECTION IN RESPONSE TO SUBPOENAS.	1.20	1,050.00
02/03/23	VTU	REVIEW REQUESTS CONCERNING PRODUCTION AND DISCUSS WITH D. ISAACS	0.60	348.00
02/03/23	VTU	REVIEW EMAILS WITH CLIENT REGARDING INFO FOR PRODUCTION TO REGULATOR	0.20	116.00
02/03/23	VTU	REVIEW EMAILS REGARDING CONTRACT ATTORNEYS	0.20	116.00
02/05/23	DCI	DRAFT CORRESPONDENCE TO [REDACTED] REVIEW DOCUMENTS FOR PRODUCTION TO [REDACTED]	1.20	1,050.00
02/06/23	DCI	CONF. WITH CLIENT REGARDING RESPONSE TO REGULATOR (1.0); ANALYSIS REGARDING DOCUMENT COLLECTION (.4); DRAFT AND ANALYZE RESPONSE TO SUBPOENAS (2.8).	4.20	3,675.00
02/06/23	DCI	CONF. WITH CLEARY GOTTLIEB REGARDING DOCUMENT COLLECTION.	0.80	700.00

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030983-0001

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23

INVOICE #: 2210680

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/06/23	VTU	REVIEW EMAILS FROM CLIENT WITH INFO FOR PRODUCTION (.3); DISCUSS PRODUCTION WITH D. ISAACS (.1); REVIEW DRAFT LETTER AND CLIENT'S DOCUMENTS (.3); COORDINATE WITH D. ISAACS, CLIENT, LITIGATION SUPPORT TO PROCESS AND BATES-STAMP DOCUMENTS AND FINALIZE LETTER FOR PRODUCTION (2.2)	2.90	1,682.00
02/06/23	JXG	EMAIL WITH CLIENT REGARDING INTERCOMPANY LOANS (.3); REGULATOR STATUS CALL (.3); CONSIDER AND DISCUSS WITH D. ISAACS (.4).	1.00	1,200.00
02/06/23	VTU	DISCUSS STRATEGY FOR INITIAL REVIEW WITH G. SINGLETON	0.20	116.00
02/07/23	VTU	FURTHER REVIEW EMAILS WITH INSPIRED REVIEW/HAYSTACK REGARDING QUESTIONS FOR REVIEW, ONBOARDING CONTRACT ATTORNEYS	0.20	116.00
02/07/23	VTU	REVIEW EMAILS WITH CLIENT REGARDING PRODUCTION (0.1); DISCUSS PRODUCTION WITH D. ISAACS (0.1)	0.20	116.00
02/07/23	JXG	EMAIL WITH CLIENTS AND DISCUSSION WITH D. ISAACS REGARDING PRODUCTION LETTER	0.30	360.00
02/07/23	DCI	CONF. WITH CLIENT REGARDING DOCUMENT COLLECTION AND PRODUCTION (.5); DRAFT LETTER AND PREPARE DOCUMENT PRODUCTION TO THE REGULATOR (2.0)	2.50	2,187.50
02/08/23	DCI	CONF. WITH CLEARY GOTTLIEB REGARDING DOCUMENT PRODUCTION (.5); ANALYSIS REGARDING DOCUMENT COLLECTION (2.2).	2.70	2,362.50
02/08/23	JXG	EMAIL WITH CLIENT REGARDING DRAFT LETTER	0.30	360.00
02/08/23	VTU	REVIEW DRAFT OF PRODUCTION LETTER (0.2); REVIEW EMAILS WITH CLIENT REGARDING EDITS TO LETTER (0.2); COORDINATE WITH LIT SUPPORT REGARDING PROCESSING AND BATES-STAMPING DOCUMENTS (1.5)	1.90	1,102.00
02/09/23	VTU	EMAILS WITH G. SINGLETON REGARDING QUESTION FOR REGULATOR (0.1); CALL WITH D. ISAACS REGARDING CONVERSATION WITH REGULATOR (0.1); REVIEW EMAILS WITH A. SAENZ AT CGSH REGARDING REGULATOR'S PRIORITIES (0.1); REVIEW EMAILS WITH REGULATOR AND DISCUSS WITH D. ISAACS (0.2); REVIEW EMAILS WITH CLIENT REGARDING PROMISSORY NOTE (0.1)	0.60	348.00
02/09/23	JXG	CALL WITH OPPOSING COUNSEL REGARDING PRODUCTION (0.4); EMAIL WITH CLIENT REGARDING STRATEGY (.1)	0.50	600.00

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030983-0001

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23

INVOICE #: 2210680

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/09/23	DCI	CORR.ESPONDENCE WITH CLIENT REGARDING REGULATOR PRODUCTION AND RESPONSE TO SUBPOENAS (.7); CONFERENCE WITH REGULATOR (.5); CORRESPONDENCE WITH REGULATOR (.5); REVIEW DOCUMENTS FOR PRODUCTION TO REGULATOR (.4); ATTENTION TO COLLECTION OF DOCUMENTS IN RESPONSE TO SUBPOENAS (1.6).	3.40	2,975.00
02/09/23	VTU	REVIEW METRICS REPORTS AND QUALITY CHECK OF INSPIRED REVIEW'S FIRST LINE REVIEW OF EXTERNAL COMMUNICATIONS	0.30	174.00
02/10/23	DCI	DRAFT LETTER TO REGULATOR (.5); CORRESPONDENCE WITH CLIENT REGARDING SAME (.4); PREPARE DOCUMENT PRODUCTION (.8).	1.70	1,487.50
02/10/23	JXG	EMAILS WITH CLIENTS AND D. ISAACS REGARDING LETTER TO REGULATOR (.2); EMAIL REGARDING PROMISSORY NOTE (.1)	0.30	360.00
02/10/23	VTU	COORDINATE WITH LIT SUPPORT REGARDING PROCESSING AND BATES-STAMPING DOCUMENT FOR PRODUCTION TO REGULATOR (0.6); REVIEW AND UPDATE PRODUCTION LETTER (0.1); DISCUSS WITH D. ISAACS (0.1); REVIEW EMAILS WITH A. SAENZ (CGSH) REGARDING COORDINATING ON DOCUMENTS (0.1)	0.90	522.00
02/13/23	DCI	REVIEW DOCUMENTS REGARDING PROGRAM FOR PRODUCTION TO REGULATOR.	2.60	2,275.00
02/13/23	VTU	DISCUSS STRATEGY REGARDING SECOND LINE REVIEW OF EXTERNAL COMMUNICATIONS WITH D. ISAACS (.3); SECOND LINE DOC REVIEW OF EXTERNAL COMMUNICATIONS (5.2); EMAILS WITH LIT SUPPORT REGARDING DOCUMENT DATABASE (.1)	1.40	812.00
02/13/23	JXG	EMAIL WITH GENESIS ADVISOR AND GENESIS	0.20	240.00
02/14/23	JXG	EMAIL TO CLIENTS REGARDING INVESTIGATION (0.2); EMAIL WITH D. ISAACS AND OLSHAN REGARDING PRODUCTION (0.1)	0.30	360.00
02/14/23	JXG	ATTENTION TO REGULATOR RESPONSE LETTER AND PRODUCTION	0.30	360.00
02/14/23	JXG	EMAIL WITH D. ISAACS & VANI REGARDING REGULATOR SUBPOENAS AND COVER LETTER TO REGULATOR (.1); REVIEW LETTER REGARDING SAME (.1)	0.20	240.00
02/14/23	DCI	REVIEW DOCUMENTS REGARDING PRODUCTION TO REGULATOR.	3.30	2,887.50
02/14/23	DCI	REVIEW/REVISE LETTER TO REGULATOR	0.50	437.50

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030983-0001

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23

INVOICE #: 2210680

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/14/23	KJY	PROCESS GENESIS ADVISOR DOCUMENTS TO MAINTAIN METADATA AND TO FURTHER ENABLE SEARCHABILITY, AND LOAD DOCUMENTS INTO REVIEW DATABASE TO FURTHER ENABLE ATTORNEY REVIEW PER (0.20); PREPARE AND ORGANIZE RESPONSIVE DOCUMENTS IN PREPARE FOR PRODUCTION VOLUME PER V. UPADHYAYA (1.0).	1.50	495.00
02/14/23	VTU	REVIEW EMAILS WITH CLIENT REGARDING COLLECTING INFO FOR NEXT REGULATOR PRODUCTION	0.10	58.00
02/14/23	VTU	REVIEW SUPOENA AND EMAILS WITH J. GOTTLIEB AND D. ISAACS RE: SAME (.3); COORDINATE PROCESSING DOCUMENT FOR PRODUCTION (.7); REVIEW AND EDIT PRODUCTION LETTER (.3)	1.30	754.00
02/15/23	VTU	REVIEW EMAILS FROM OLSHAN & FROME REGARDING PRODUCTION TO REGULATOR	0.10	58.00
02/15/23	DCI	REVIEW DOCUMENTS REGARDING PRODUCTION TO REGULATOR.	3.20	2,800.00
02/15/23	JXG	EMAIL WITH D. ISAACS REGARDING SUBPOENA CHART AND REVIEW OF SAME (0.2); EMAIL WITH D. ISAACS REGARDING REGULATOR SUBPOENA (0.1); EMAIL WITH CLIENT REGARDING OTHER REGULATOR SUBPOENA (0.1); EMAILS REGARDING RESPONSES (0.1)	0.50	600.00
02/15/23	VTU	SECOND LINE REVIEW OF EXTERNAL COMMUNICATIONS (.7); DISCUSS STATUS OF REVIEW WITH D. ISAACS (0.2)	0.90	522.00
02/16/23	VTU	CONTINUE SECOND LINE REVIEW OF COMMS (3.5); COORDINATE WITH LIT SUPPORT REGARDING PULLING KEY DOCS (.6); CALL WITH D. ISAACS REGARDING STATUS OF DOC REVIEW (.2)	1.10	638.00
02/16/23	JXG	ATTENTION TO REGULATOR RESPONSE LETTER AND PRODUCTION	0.30	360.00
02/16/23	JXG	CALL WITH REGULATOR AND D. ISAACS AND FOLLOWUP DISCUSSION WITH D. ISAACS (1.0); EMAIL WITH CLEARY AND CLIENT (0.2)	1.20	1,440.00
02/16/23	DCI	REVIEW DOCUMENTS FOR PRODUCTION TO REGULATOR.(2.8); CONF. WITH REGULATOR (.5).	3.20	2,800.00
02/16/23	VTU	COORDINATE WITH LIT SUPPORT REGARDING PROCESSING PRODUCTION, AND REVIEW EMAILS REGARDING SAME (.6); COORDINATE PROCESSING REGULATOR PRODUCTION (.3)	0.90	522.00

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030983-0001

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23

INVOICE #: 2210680

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/16/23	VTU	COORDINATE PROCESSING DOCUMENT FOR PRODUCTION (.3); REVIEW EMAILS WITH A. SAENZ AND D. ISAACS REGARDING ADDITIONAL DOCS REQUESTED BY REGULATOR (.1)	0.40	232.00
02/17/23	DCI	PRODUCE DOCUMENTS TO REGULATOR.	0.30	262.50
02/17/23	DCI	PRODUCE CORRESPONDENCE AND DOCUMENTS TO REGULATOR	0.20	175.00
02/19/23	DCI	REVIEW DOCUMENTS REGULATOR.	1.20	1,050.00
02/20/23	DCI	REVIEW DOCUMENTS FOR PRODUCTION TO REGULATOR.	0.80	700.00
02/21/23	DCI	REVIEW AND ANALYZE DOCUMENTS FOR PRODUCTION TO THE REGULATOR (3.5 HOURS); CONF. WITH CLEARY REGARDING PRODUCTION STRATEGY.	4.10	3,587.50
02/21/23	VTU	REVIEW EMAILS FROM A. SAENZ REGARDING DOCS FOR UPCOMING PRODUCTION (.1); CALL WITH D. ISAACS REGARDING NEXT PRODUCTION (.1)	0.20	116.00
02/22/23	VTU	QC OF COMMUNICATIONS (.8); REVIEW EMAILS WITH CLIENT, LIT SUPPORT REGARDING DOCUMENTS FOR NEXT PRODUCTION (0.3)	1.10	638.00
02/22/23	DCI	DRAFT EMAIL TO CLIENT REGARDING ANALYSIS OF POTENTIAL DOCUMENT REVIEW.	0.50	437.50
02/23/23	DCI	COMMON INTEREST CONF. WITH CLEARY REGARDING DOCUMENT PRODUCTION STRATEGY.	0.50	437.50
02/23/23	VTU	MEETING WITH D. ISAACS AND G. SINGLETON REGARDING QC CHECKS IN PRODUCTION (.3); EMAILS WITH D. ISAACS AND G. SINGLETON REGARDING SAME (.5); QC REVIEW OF EXTERNAL COMMUNICATIONS (.7)	1.50	870.00
02/23/23	JXG	EMAILS WITH D. ISAACS & V. UPADHYAYA REGARDING REGULATORY REQUESTS	0.30	360.00
02/23/23	JXG	FOLLOW UP EMAIL WITH D. ISAACS & R. PEARSALL	0.20	240.00
02/24/23	JXG	REVIEW OF SELECT EMAILS FOR PRODUCTION TO REGULATOR (0.7); EMAIL WITH CLIENTS REGARDING SAME (0.2)	0.90	1,080.00
02/24/23	VTU	DOCUMENT REVIEW OF POTENTIALLY PRIVILEGED COMMUNICATIONS	0.40	232.00
02/26/23	VTU	EMAILS WITH D. ISAACS REGARDING UPCOMING PRODUCTION	0.20	116.00
02/26/23	DCI	ANALYSIS REGARDING POTENTIAL MIRROR PRODUCTION TO CREDITORS' COUNSEL.	0.40	350.00

MorrisonCohenLLP

030983-0001

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23

INVOICE #: 2210680

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/27/23	VTU	DRAFT PRODUCTION LETTER (.3); COORDINATE PROCESSING DOCUMENTS FOR PRODUCTION (.4); RUN SEARCHES AND BRAINSTORM REGARDING SCOPING OF INTERNAL COMMUNICATIONS REVIEW (2.6)	3.30	1,914.00
02/27/23	VTU	CALL WITH D. ISAACS REGARDING STATUS OF COMMUNICATIONS REVIEW	0.10	58.00
02/27/23	VTU	MEETING WITH CGSH REGARDING COORDINATING ON PRODUCTIONS	0.80	464.00
02/27/23	DCI	PREPARE AND ANALYZE DOCUMENT PRODUCTION TO REGULATOR	0.70	612.50
02/27/23	DCI	CONF. WITH CLEARY GOTTLIEB REGARDING STRATEGY REGARDING RESPONSES TO REGULATORY REQUESTS.	1.60	1,400.00
02/28/23	DCI	REVIEW DOCUMENTS FOR PRODUCTION REGULATOR(1.2); ANALYSE DOCUMENT REVIEW STRATEGY REGARDING RESPONSE TO REGULATOR (1.5).	2.70	2,362.50
02/28/23	VTU	SCOPING FOR INTERNAL COMMUNICATIONS REVIEW (0.8); CALL WITH D. ISAACS REGARDING STRATEGY FOR INTERNAL COMMUNICATIONS REVIEW (0.5)	1.30	754.00
TOTAL TASK CODE B190 LITIGATION			79.00	63,638.50
GRAND TOTAL FEES			79.10	63,758.50
TOTAL FEES SERVICES				\$ 63,758.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
JXG	JASON GOTTLIEB	0.10	120.00
SUBTOTAL	B110 CASE ADMINISTRATION	0.10	120.00
B190	LITIGATION		
DCI	DANIEL C. ISAACS	45.70	39,987.50
JXG	JASON GOTTLIEB	7.60	9,120.00
KJY	KEN (JIAN-QING) YAN	1.50	495.00
VTU	VANI T. UPADHYAYA	24.20	14,036.00
SUBTOTAL	B190 LITIGATION	79.00	63,638.50

MorrisonCohen_{LLP}

030983-0001

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23

INVOICE #: 2210680

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
TOTAL FEES		79.10	63,758.50

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.10	120.00
B190	LITIGATION	79.00	63,638.50
TOTAL FEES		79.10	63,758.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	45.70	39,987.50
JXG	JASON GOTTLIEB	7.70	9,240.00
KJY	KEN (JIAN-QING) YAN	1.50	495.00
VTU	VANI T. UPADHYAYA	24.20	14,036.00
TOTAL FEES		79.10	63,758.50

TOTAL BALANCE DUE FOR THIS PERIOD \$ 63,758.50

MorrisonCohen_{LLP}

030983-0002

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23

INVOICE #: 2210680

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
02/15/23	JXG	EMAIL REGARDING DOCUMENT COLLECTION	0.20	240.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	0.20	240.00
TASK CODE B190		LITIGATION		
02/01/23	JXG	EMAIL WITH L. ABBOTT REGARDING PRODUCTION	0.20	240.00
02/03/23	JXG	EMAIL WITH D. ISAACS AND CLIENT REGARDING PRODUCTION (.1); EMAIL WITH L. ABBOTT REGARDING SAME (.1).	0.20	240.00
02/07/23	JXG	EMAIL WITH D. ISAACS REGARDING PRODUCTION	0.20	240.00
02/08/23	JXG	EMAIL WITH REGULATOR	0.20	240.00
02/09/23	VTU	DRAFT PRODUCTION AND FOIA LETTERS (.3); COORDINATE WITH LIT SUPPORT AND REVIEW DOCUMENT PRODUCTION (.4)	0.70	406.00
02/09/23	GLS	REVIEW INCOMING CLIENT DATA FOR CHAIN OF CUSTODY PURPOSES (.6); BUILT REVIEW DATABASE TO ASSIST WITH DOCUMENT MANAGEMENT AND PREPARE CLIENT DOCUMENTS FOR ATTORNEY REVIEW PER THE REQUEST OF D. ISAACS AND REVIEW OUTPUT FOR ACCURACY AND COMPLETENESS PRIOR TO ATTORNEY REVIEW (1.2); DRAFT EMAIL TO LEGAL TEAM REGARDING SAME (.3).	2.10	997.50
02/09/23	GLS	PREPARE DOCUMENTS FOR PRODUCTION TO REGULATOR PER THE REQUEST OF D. ISAACS (.7); REVIEW PRODUCTION FOR ACCURACY AND COMPLETENESS PRIOR TO ATTORNEY REVIEW AND DRAFT EMAIL TO LEGAL TEAM REGARDING SAME (.4).	1.10	522.50
02/10/23	VTU	FINALIZE AND SEND DOCUMENT PRODUCTION AND LETTER TO REGULATOR	0.20	116.00
02/10/23	JXG	ATTENTION TO PRODUCTION TO REGULATOR AND EMAIL WITH TEAM REGARDING SAME	0.40	480.00
TOTAL TASK CODE B190		LITIGATION	5.30	3,482.00

MorrisonCohenLLP

030983-0002 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

GRAND TOTAL FEES	5.50	3,722.00
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TOTAL FEES SERVICES	\$	3,722.00
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TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
JXG	JASON GOTTLIEB	0.20	240.00
SUBTOTAL	B110 CASE ADMINISTRATION	0.20	240.00
B190	LITIGATION		
GLS	GISSELLE L. SINGLETON	3.20	1,520.00
JXG	JASON GOTTLIEB	1.20	1,440.00
VTU	VANI T. UPADHYAYA	0.90	522.00
SUBTOTAL	B190 LITIGATION	5.30	3,482.00

TOTAL FEES	5.50	3,722.00
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TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.20	240.00
B190	LITIGATION	5.30	3,482.00
TOTAL FEES		5.50	3,722.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
GLS	GISSELLE L. SINGLETON	3.20	1,520.00
JXG	JASON GOTTLIEB	1.40	1,680.00
VTU	VANI T. UPADHYAYA	0.90	522.00
TOTAL FEES		5.50	3,722.00

DISBURSEMENTS:	Value
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TASK SUMMARY FOR EXPENSES:

MAIL	34.05
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MorrisonCohen_{LLP}

030983-0002 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680



DISBURSEMENTS:

Value

TASK SUMMARY FOR EXPENSES:

TOTAL DISBURSEMENTS	-----	\$	34.05
TOTAL BALANCE DUE FOR THIS PERIOD	-----	\$	3,756.05

MorrisonCohen_{LLP}

030983-0003

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23

INVOICE #: 2210680

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
02/08/23	VTU	EMAILS WITH INSPIRED REVIEW REGARDING REVIEWERS' QUESTIONS, SEARCHES	0.10	58.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	0.10	58.00
TASK CODE B190		LITIGATION		
02/01/23	VTU	REVIEW D. ISAACS' EDITS TO DOC REVIEW MEMO AND EDIT MEMO	0.60	348.00
02/03/23	VTU	REVIEW EMAILS REGARDING CONTRACT ATTORNEYS AND DISCUSS STRATEGY FOR DOC REVIEW WITH D. ISAACS (.1); DRAFT EMAIL TO G. SINGLETON REGARDING STRATEGY FOR COMMUNICATIONS REVIEW (.1)	0.20	116.00
02/06/23	VTU	EMAILS WITH HAYSTACK REGARDING REVIEW	0.30	174.00
02/07/23	VTU	REVIEW EMAILS WITH INSPIRED REVIEW/HAYSTACK REGARDING QUESTIONS FOR REVIEW.	0.20	116.00
02/09/23	VTU	REVIEW METRICS REPORTS AND QUALITY CHECK OF INSPIRED REVIEW'S FIRST LINE REVIEW OF EXTERNAL COMMUNICATIONS	0.30	174.00
02/10/23	VTU	EMAILS WITH INSPIRED REVIEW REGARDING FIRST LINE REVIEW OF EXTERNAL COMMUNICATIONS AND REVIEW EMAILS FROM D. ISAACS REGARDING NEXT STEPS	0.10	58.00
02/13/23	VTU	DISCUSS STRATEGY REGARDING SECOND LINE REVIEW OF EXTERNAL COMMUNICATIONS WITH D. ISAACS (.3); SECOND LINE DOC REVIEW OF EXTERNAL COMMUNICATIONS (1.0); EMAILS WITH LIT SUPPORT REGARDING DOCUMENT DATABASE (.1)	1.40	812.00
02/15/23	VTU	SECOND LINE REVIEW OF EXTERNAL COMMUNICATIONS	1.10	638.00
02/16/23	VTU	CONTINUE SECOND LINE REVIEW OF EXTERNAL COMMS (.2); COORDINATE WITH LIT SUPPORT REGARDING PULLING KEY DOCS (.6); CALL WITH D. ISAACS REGARDING STATUS OF DOC REVIEW (.2)	1.00	580.00
02/22/23	VTU	QC OF EXTERNAL COMMUNICATIONS	0.80	464.00
02/23/23	VTU	QC REVIEW OF EXTERNAL COMMUNICATIONS	1.50	870.00

MorrisonCohen_{LLP}

030983-0003 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/24/23	VTU	DOCUMENT REVIEW OF POTENTIALLY PRIVILEGED COMMUNICATIONS	0.40	232.00
02/27/23	VTU	CALL WITH D. ISAACS REGARDING STATUS OF COMMUNICATIONS REVIEW	0.10	58.00
02/28/23	VTU	EMAILS WITH K. YAN REGARDING COMMUNICATIONS PRODUCTION	0.10	58.00
TOTAL TASK CODE B190 LITIGATION			8.10	4,698.00
GRAND TOTAL FEES			8.20	4,756.00
TOTAL FEES SERVICES				\$ 4,756.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
VTU	VANI T. UPADHYAYA	0.10	58.00
SUBTOTAL	B110 CASE ADMINISTRATION	0.10	58.00
B190	LITIGATION		
VTU	VANI T. UPADHYAYA	8.10	4,698.00
SUBTOTAL	B190 LITIGATION	8.10	4,698.00
TOTAL FEES		8.20	4,756.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.10	58.00
B190	LITIGATION	8.10	4,698.00
TOTAL FEES		8.20	4,756.00

MorrisonCohen_{LLP}

030983-0003 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
VTU	VANI T. UPADHYAYA	8.20	4,756.00
TOTAL FEES		8.20	4,756.00
TOTAL BALANCE DUE FOR THIS PERIOD			\$ 4,756.00

MorrisonCohen_{LLP}

030983-0005

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
02/01/23	VTU	EMAILS WITH CLIENT REGARDING INFORMATION FOR REGULATOR RESPONSE	0.20	116.00
02/02/23	VTU	REVIEW DRAFT OF LETTER TO REGULATOR (.7); RESEARCH REGARDING OPERATIVE LAWS AND INCORPORATE INTO LETTER (.7); COLLECT AND ORGANIZE CLIENT'S DOCUMENTS FOR PRODUCTION (.3); REVIEW EMAILS WITH CLIENT REGARDING INFO FOR PRODUCTION (.3); COORDINATE WITH LIT SUPPORT TO PROCESS AND REVIEW DOCS (3.6); DISCUSS PRODUCTION QUESTIONS WITH D. ISAACS AND CLIENT (.2); EDIT LETTER (.4)	6.20	3,596.00
02/02/23	JXG	EMAIL WITH D. ISAACS & CLIENT REGARDING RESPONSE	0.20	240.00
02/02/23	DCI	REVIEW AND PREPARE DOCUMENT PRODUCTION (3.0); CONF. WITH CLIENT REGARDING DOCUMENT PRODUCTION (.7).	3.70	3,237.50
02/06/23	DCI	DISCUSSION WITH V. UPADHYAYA (.1); ANALYSIS REGARDING RESPONSE TO SUBPOENA (.7).	0.80	700.00
02/06/23	VTU	DISCUSS NEXT STEPS FOR NEXT PRODUCTION WITH D. ISAACS	0.20	116.00
02/08/23	DCI	DISCUSSION WITH J. GOTTLIEB (.5); ANALYSIS REGARDING RESPONSE TO SUBPOENA (.2)	0.70	612.50
02/08/23	JXG	EMAIL WITH CLIENTS & D. ISAACS REGARDING SUBPOENAS	0.20	240.00
02/08/23	JXG	DISCUSSION WITH D. ISAACS REGARDING RESPONSE	0.50	600.00
02/08/23	VTU	REVIEW EMAILS WITH CLIENT REGARDING STRATEGY FOR NEXT PRODUCTION TO REGULATOR	0.10	58.00
02/08/23	VTU	REVIEW SUBPOENA AND CREATE LIST OF ITEMS FOR CLIENT TO COLLECT FOR NEXT RESPONSE	1.80	1,044.00
02/14/23	JXG	EMAIL WITH REGULATOR REGARDING MATTER	0.20	240.00
02/15/23	JXG	REGULATORY DISCUSSION WITH TEAM	0.50	600.00
02/15/23	VTU	REVIEW REGULATOR SUBPOENAS CHART (0.3); DISCUSS STRATEGY FOR NEXT STEPS WITH REGULATOR WITH D. ISAACS AND J. GOTTLIEB (0.6)	0.90	522.00

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030983-0005

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23

INVOICE #: 2210680

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/15/23	DCI	ANALYZE RESPONSE TO SUBPOENA.	0.70	612.50
02/15/23	JXG	EMAIL WITH REGULATOR REGARDING MATTER	0.20	240.00
02/22/23	JXG	REVIEW AND COMMENT ON TALKING POINTS (0.2); CALL WITH REGULATORS (0.6); FOLLOW-UP EMAIL (0.2)	1.00	1,200.00
02/22/23	DCI	PREPARE TALKING POINTS FOR CALL WITH REGULATOR (1.2); CONF. WITH REGULATOR (1).	2.20	1,925.00
02/22/23	VTU	MEETING WITH REGULATOR (0.5); CALL WITH D. ISAACS REGARDING NEXT STEPS (0.1); REVIEW DRAFT EMAIL TO REGULATOR WITH REQUESTED DOCS (0.1)	0.70	406.00
02/23/23	VTU	REVIEW EMAILS WITH CLIENT REGARDING CONVERSATION WITH REGULATOR	0.10	58.00
02/23/23	DCI	DRAFT STRATEGY FOR RESPONSE TO REGULATOR.	0.90	787.50
02/27/23	DCI	ANALYSIS REGARDING RESPONSE TO SUBPOENA CONCERNING COMMUNICATIONS REQUESTS.	1.30	1,137.50
02/27/23	VTU	CREATE CHART OF RESPONSES TO REGULATORY REQUESTS AND DRAFT EMAIL TO A. SULLIVAN WITH RESPONSES	2.40	1,392.00
TOTAL TASK CODE B190 LITIGATION			25.70	19,680.50
GRAND TOTAL FEES			25.70	19,680.50
TOTAL FEES SERVICES				\$ 19,680.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	10.30	9,012.50
JXG	JASON GOTTLIEB	2.80	3,360.00
VTU	VANI T. UPADHYAYA	12.60	7,308.00
SUBTOTAL	B190 LITIGATION	25.70	19,680.50
TOTAL FEES		25.70	19,680.50

MorrisonCohen_{LLP}

030983-0005 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	25.70	19,680.50
TOTAL FEES		25.70	19,680.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	10.30	9,012.50
JXG	JASON GOTTLIEB	2.80	3,360.00
VTU	VANI T. UPADHYAYA	12.60	7,308.00
TOTAL FEES		25.70	19,680.50

TOTAL BALANCE DUE FOR THIS PERIOD \$ 19,680.50

MorrisonCohen_{LLP}

030983-0006

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
02/01/23	DCI	CORR. WITH DOCUMENT REVIEW TEAM REGARDING DOCUMENT REVIEW.	0.30	262.50
02/02/23	DCI	CONF. WITH DAVID SHARGEL AT BRACEWELL REGARDING DOCUMENT COLLECTION.	0.50	437.50
02/02/23	RJF	REVIEW OF INFORMATION, INITIAL DRAFT OF EMAIL ON DOC REVIEW	1.50	840.00
02/03/23	RJF	FURTHER REVIEW OF INFORMATION, DRAFT OF SUMMARY AND NOTES ON DOC REVIEW	1.80	1,008.00
02/03/23	VTU	REVIEW EMAIL FROM REGULATOR AND DISCUSS WITH D. ISAACS	0.10	58.00
02/03/23	DCI	ANALYSIS REGARDING DOCUMENT REVIEW.	0.40	350.00
02/06/23	DCI	ANALYSIS REGARDING DOCUMENT REVIEW.	0.40	350.00
02/06/23	RJF	REVIEW OF DRAFT EMAIL WITH NEW INFORMATION FROM VENDOR	0.30	168.00
TOTAL TASK CODE B190 LITIGATION			5.30	3,474.00
GRAND TOTAL FEES			5.30	3,474.00
TOTAL FEES SERVICES				\$ 3,474.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	1.60	1,400.00
RJF	RICHARD J. FUSCO	3.60	2,016.00
VTU	VANI T. UPADHYAYA	0.10	58.00
SUBTOTAL	B190 LITIGATION	5.30	3,474.00

MorrisonCohen_{LLP}

030983-0006

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23

INVOICE #: 2210680

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
TOTAL FEES		5.30	3,474.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	5.30	3,474.00
TOTAL FEES		5.30	3,474.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	1.60	1,400.00
RJF	RICHARD J. FUSCO	3.60	2,016.00
VTU	VANI T. UPADHYAYA	0.10	58.00
TOTAL FEES		5.30	3,474.00

TOTAL BALANCE DUE FOR THIS PERIOD \$ 3,474.00

MorrisonCohen_{LLP}

030983-0007

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23

INVOICE #: 2210680

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
02/01/23	VTU	REVIEW D. ISAACS' EDITS TO DOC REVIEW MEMO AND EDIT MEMO	0.60	348.00
02/03/23	VTU	STRATEGY FOR DOC REVIEW	0.20	116.00
02/06/23	VTU	DISCUSS KICKOFF CALL WITH CONTRACT ATTORNEYS WITH D. ISAACS	0.20	116.00
02/07/23	VTU	CALL WITH INSPIRED REVIEW/HAYSTACK REGARDING KICK-OFF FOR EXTERNAL COMMUNICATIONS REVIEW	0.20	116.00
02/09/23	VTU	REVIEW METRICS REPORTS AND QUALITY CHECK OF INSPIRED REVIEW'S FIRST LINE REVIEW OF EXTERNAL COMMUNICATIONS	0.30	174.00
02/13/23	VTU	SECOND LINE DOC REVIEW OF EXTERNAL COMMUNICATIONS	1.40	812.00
02/15/23	VTU	SECOND LINE REVIEW OF EXTERNAL COMMUNICATIONS	0.90	522.00
02/16/23	VTU	CONTINUE SECOND LINE REVIEW OF EXTERNAL COMMUNICATIONS	1.10	638.00
02/22/23	VTU	QC OF EXTERNAL COMMUNICATIONS	0.80	464.00
02/23/23	VTU	QC REVIEW OF EXTERNAL COMMUNICATIONS	1.50	870.00
02/24/23	VTU	DOCUMENT REVIEW OF POTENTIALLY PRIVILEGED COMMUNICATIONS	0.40	232.00
02/27/23	VTU	REVIEW EMAILS REGARDING NEXT PRODUCTION	0.10	58.00
02/27/23	DCI	CORR. WITH CLIENT REGARDING PRODUCTION TO REGULATOR.	0.30	262.50
02/28/23	DCI	ANALYZE DOCUMENT PRODUCTION TO REGULATOR.	0.20	175.00
02/28/23	VTU	DRAFT PRODUCTION LETTER FOR UPCOMING DOC PRODUCTION	0.20	116.00
TOTAL TASK CODE B190	LITIGATION		8.40	5,019.50
GRAND TOTAL FEES			8.40	5,019.50
TOTAL FEES SERVICES				\$ 5,019.50

MorrisonCohen_{LLP}

030983-0007 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	0.50	437.50
VTU	VANI T. UPADHYAYA	7.90	4,582.00
SUBTOTAL	B190 LITIGATION	8.40	5,019.50

TOTAL FEES	8.40	5,019.50
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TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	8.40	5,019.50
TOTAL FEES		8.40	5,019.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	0.50	437.50
VTU	VANI T. UPADHYAYA	7.90	4,582.00
TOTAL FEES		8.40	5,019.50

TOTAL BALANCE DUE FOR THIS PERIOD \$ 5,019.50

MorrisonCohen_{LLP}

030983-0008

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23

INVOICE #: 2210680

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
02/01/23	VTU	EMAILS WITH CLIENT SCHEDULING MEETING TO DISCUSS RESPONSE TO REGULATOR INQUIRY	0.10	58.00
02/03/23	DCI	CONF. WITH CLIENT REGARDING RESPONSE TO REGULATORY INQUIRY.	0.40	350.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	0.50	408.00
TASK CODE B190		LITIGATION		
02/03/23	VTU	REVIEW REGULATOR SUBPOENA AND DRAFT RESPONSE LETTER (0.1); MEETING WITH CLIENT REGARDING STRATEGY FOR RESPONSE TO REGULATOR SUBPOENA (0.7)	0.80	464.00
02/13/23	VTU	RESEARCH REGARDING CONFIDENTIALITY FOR PRODUCTIONS IN REGULATORY INQUIRIES	1.20	696.00
02/13/23	VTU	REVIEW DRAFTS OF PRODUCTION LETTER AND DISCUSS WITH D. ISAACS	0.20	116.00
02/13/23	DCI	DISCUSS PRODUCTION WITH V. UPADHYAYA (.2); DRAFT AND PRODUCE LETTER TO REGULATOR (1.0).	1.20	1,050.00
TOTAL TASK CODE B190		LITIGATION	3.40	2,326.00
GRAND TOTAL FEES			3.90	2,734.00
TOTAL FEES SERVICES				\$ 2,734.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
DCI	DANIEL C. ISAACS	0.40	350.00
VTU	VANI T. UPADHYAYA	0.10	58.00
SUBTOTAL	B110 CASE ADMINISTRATION	0.50	408.00

MorrisonCohen_{LLP}

030983-0008

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23

INVOICE #: 2210680

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	1.20	1,050.00
VTU	VANI T. UPADHYAYA	2.20	1,276.00
SUBTOTAL	B190 LITIGATION	3.40	2,326.00

TOTAL FEES	3.90	2,734.00
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TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.50	408.00
B190	LITIGATION	3.40	2,326.00

TOTAL FEES	3.90	2,734.00
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TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	1.60	1,400.00
VTU	VANI T. UPADHYAYA	2.30	1,334.00
TOTAL FEES		3.90	2,734.00

TOTAL BALANCE DUE FOR THIS PERIOD _____ \$ 2,734.00

MorrisonCohen^{LLP}

030983-0009

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23

INVOICE #: 2210680

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
02/01/23	RXM1	ATTENTION TO DOCUMENT REVIEW [ALYSSA MANDEL]	1.10	330.00
02/01/23	DCI	DRAFT/REVISE MEMORANDUM REGARDING DOCUMENT REVIEW.	0.70	612.50
02/01/23	QXC1	ATTENTION TO DOCUMENT REVIEW [CARLETTA HYLICK]	1.20	360.00
02/01/23	VTU	REVIEW D. ISAACS' EDITS TO DOC REVIEW MEMO AND EDIT MEMO	0.60	348.00
02/02/23	DCI	REVIEW/REVISE DOCUMENT REVIEW MEMO.	0.40	350.00
02/03/23	VTU	DRAFT EMAIL TO G. SINGLETON REGARDING STRATEGY FOR COMMUNICATIONS REVIEW	0.20	116.00
02/06/23	VTU	DISCUSS STRATEGY FOR INITIAL REVIEW WITH G. SINGLETON	0.20	116.00
02/06/23	DCI	ANALYSIS OF DOCUMENTS IN RESPONSE TO SUBPOENA.	0.80	700.00
02/07/23	DCI	ATTEND CONF. CALL WITH DOCUMENT REVIEW TEAM REGARDING TRAINING.	0.50	437.50
02/07/23	VTU	EMAILS WITH G. SINGLETON REGARDING SAVED SEARCHES	0.20	116.00
02/07/23	FLR1	PARTICIPATE IN INITIAL PROJECT KICKOFF TRAINING WITH MORRISON COHEN ATTORNEYS D. ISAACS AND V. UPADHYAYA [GREGG BLOOM]	0.30	90.00
02/07/23	FLR1	ATTENTION TO DOCUMENT REVIEW [GREGG BLOOM]	1.70	510.00
02/07/23	FLR1	ATTENTION TO DOCUMENT REVIEW [GREGG BLOOM]	8.00	2,400.00
02/07/23	FLR1	PARTICIPATE IN INITIAL PROJECT KICKOFF TRAINING WITH MORRISON COHEN ATTORNEYS D.ISAACS AND V. UPADHYAYA [KASIM CARBIDE]	0.30	90.00
02/07/23	FLR1	ATTENTION TO DOCUMENT REVIEW [KASIM CARBIDE]	0.50	150.00
02/07/23	FLR1	ATTENTION TO DOCUMENT REVIEW [JESSICA GORDY]	0.30	90.00
02/07/23	FLR1	ATTENTION TO DOCUMENT REVIEW [JESSICA GORDY]	1.50	450.00
02/07/23	FLR1	ATTENTION TO DOCUMENT REVIEW [JESSICA GORDY]	8.20	2,460.00

MorrisonCohen_{LLP}

030983-0009

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23

INVOICE #: 2210680

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/07/23	FLR1	PARTICIPATION IN INITIAL PROJECT KICKOFF TRAINING WITH MORRISON COHEN ATTORNEY D. ISAACS AND V. UPADHYAYA [MARY GREISMAN]	0.30	90.00
02/07/23	FLR1	ATTENTION TO DOCUMENT REVIEW [MARY GREISMAN]	6.30	1,890.00
02/07/23	FLR1	ATTENTION TO DOCUMENT REVIEW [MARY GREISMAN]	1.20	360.00
02/07/23	QXC1	ATTENTION TO DOCUMENT REVIEW [CHELSI JUNKIN]	8.70	2,610.00
02/07/23	QXC1	ATTENTION TO DOCUMENT REVIEW [CHELSI JUNKIN]	0.30	90.00
02/07/23	QXC1	ATTENTION TO DOCUMENT REVIEW [CHELSI JUNKIN]	1.00	300.00
02/07/23	RXM1	PARTICIPATE IN INITIAL PROJECT KICKOFF TRAINING WITH MORRISON COHEN ATTORNEYS D. ISAACS AND V. UPADHYAYA [ALYSSA MANDEL]	0.30	90.00
02/07/23	RXM1	ATTENTION TO DOCUMENT REVIEW [ALYSSA MANDEL]	3.60	1,080.00
02/07/23	FLR1	PARTICIPATION IN INITIAL PROJECT KICKOFF TRAINING WITH MORRISON COHEN ATTORNEYS D. ISAACS AND V. UPADHYAYA [JAMES MIMS]	0.30	90.00
02/07/23	FLR1	ATTENTION TO DOCUMENT REVIEW [JAMES MIMS]	1.20	360.00
02/07/23	FLR1	ATTENTION TO DOCUMENT REVIEW [JAMES MIMS]	7.50	2,250.00
02/07/23	FLR1	PARTICIPATION IN INITIAL PROJECT KICKOFF TRAINING WITH MORRISON COHEN'S ATTORNEYS D. ISAACS AND V. UPADHYAYA [ZDZISLAW WIECKOWSKI]	0.30	90.00
02/07/23	FLR1	ATTENTION TO DOCUMENT REVIEW [ZDZISLAW WIECKOWSKI]	5.50	1,650.00
02/07/23	FLR1	ATTENTION TO DOCUMENT REVIEW [ZDZISLAW WIECKOWSKI]	1.40	420.00
02/08/23	FLR1	ATTENTION TO DOCUMENT REVIEW [GREGG BLOOM]	10.00	3,000.00
02/08/23	RXM1	ATTENTION TO DOCUMENT REVIEW [ALYSSA MANDEL]	3.30	990.00
02/08/23	QXC1	ATTENTION TO DOCUMENT REVIEW [CHELSI JUNKIN]	10.00	3,000.00
02/08/23	FLR1	ATTENTION TO DOCUMENT REVIEW [JAMES MIMS]	9.00	2,700.00
02/08/23	FLR1	ATTENTION TO DOCUMENT REVIEW [MARY GREISMAN]	8.10	2,430.00
02/08/23	FLR1	ATTENTION TO DOCUMENT REVIEW [JESSICA GORDY]	10.00	3,000.00
02/08/23	FLR1	ATTENTION TO DOCUMENT REVIEW [KASIM CARBIDE]	9.80	2,940.00
02/08/23	VTU	EMAILS WITH INSPIRED REVIEW REGARDING REVIEWERS' QUESTIONS, SEARCHES	0.10	58.00
02/08/23	FLR1	ATTENTION TO DOCUMENT REVIEW [ZDZISLAW WIECKOWSKI]	8.10	2,430.00

MorrisonCohen_{LLP}

030983-0009

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23

INVOICE #: 2210680

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/09/23	VTU	REVIEW METRICS REPORTS AND QUALITY CHECK OF INSPIRED REVIEW'S FIRST LINE REVIEW OF EXTERNAL COMMUNICATIONS	0.30	174.00
02/09/23	FLR1	ATTENTION TO DOCUMENT REVIEW [GREGG BLOOM]	10.00	3,000.00
02/09/23	FLR1	ATTENTION TO DOCUMENT REVIEW [KASIM CRBIDE]	9.30	2,790.00
02/09/23	FLR1	ATTENTION TO DOCUMENT REVIEW [JESSICA GORDY]	9.50	2,850.00
02/09/23	FLR1	ATTENTION TO DOCUMENT REVIEW [MARY GREISMAN]	8.80	2,640.00
02/09/23	FLR1	ATTENTION TO DOCUMENT REVIEW [JAMES MIMS]	7.50	2,250.00
02/09/23	FLR1	ATTENTION TO DOCUMENT REVIEW [ZDZISLAW WIECKOWSKI]	8.10	2,430.00
02/09/23	QXC1	ATTENTION TO DOCUMENT REVIEW [CHELSI JUNKIN]	9.00	2,700.00
02/09/23	RXM1	ATTENTION TO DOCUMENT REVIEW [ALYSSA MANDEL]	1.90	570.00
02/10/23	RXM1	ATTENTION TO DOCUMENT REVIEW [ALYSSA MANDEL]	1.10	330.00
02/10/23	FLR1	ATTENTION TO DOCUMENT REVIEW [GREGG BLOOM]	1.50	450.00
02/10/23	FLR1	ATTENTION TO DOCUMENT REVIEW [KASIM CARBIDE]	2.50	750.00
02/10/23	FLR1	ATTENTION TO DOCUMENT REVIEW [JESSICA GORDY]	0.80	240.00
02/10/23	FLR1	ATTENTION TO DOCUMENT REVIEW [MARY GREISMAN]	1.90	570.00
02/10/23	FLR1	ATTENTION TO DOCUMENT REVIEW [JAMES MIMS]	1.50	450.00
02/10/23	FLR1	ATTENTION TO DOCUMENT REVIEW [ZDZISLAW WIECKOWSKI]	1.60	480.00
02/10/23	QXC1	ATTENTION TO DOCUMENT REVIEW [CHELSI JUNKIN]	10.00	3,000.00
02/10/23	VTU	EMAILS WITH INSPIRED REVIEW REGARDING FIRST LINE REVIEW OF EXTERNAL COMMUNICATIONS AND REVIEW EMAILS FROM D. ISAACS REGARDING NEXT STEPS	0.10	58.00
02/13/23	DCI	REVIEW DOCUMENTS REGARDING PRODUCTION TO SEC	0.30	262.50
02/13/23	QXC1	ATTENTION TO DOCUMENT REVIEW [CHELSI JUNKIN]	9.00	2,700.00
02/13/23	JXG	EMAIL WITH D. ISAACS REGARDING RESPONSES	0.20	240.00
02/13/23	RXM1	ATTENTION TO DOCUMENT REVIEW [ALYSSA MANDEL]	1.80	540.00
02/13/23	VTU	SECOND LINE DOC REVIEW OF EXTERNAL COMMUNICATIONS	1.40	812.00
02/14/23	RXM1	ATTENTION TO DOCUMENT REVIEW [ALYSSA MANDEL]	2.20	660.00
02/14/23	QXC1	ATTENTION TO DOCUMENT REVIEW [CHELSI JUNKIN]	4.60	1,380.00
02/15/23	VTU	SECOND LINE REVIEW OF EXTERNAL COMMUNICATIONS	0.90	522.00
02/16/23	VTU	CONTINUE SECOND LINE REVIEW OF EXTERNAL COMMUNICATIONS	1.10	638.00

MorrisonCohenLLP

030983-0009 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/22/23	VTU	QC OF EXTERNAL COMMUNICATIONS	0.80	464.00
02/22/23	DCI	DRAFT EMAIL TO CLIENT REGARDING POTENTIAL DOCUMENT PRODUCTION.	0.50	437.50
02/23/23	DCI	ANALYZE DOCUMENT PRODUCTION TO REGULATOR	1.60	1,400.00
02/23/23	VTU	QC REVIEW OF EXTERNAL COMMUNICATIONS	1.50	870.00
02/24/23	VTU	DOCUMENT REVIEW OF POTENTIALLY PRIVILEGED COMMUNICATIONS	0.40	232.00
02/27/23	VTU	CALL WITH D. ISAACS REGARDING STATUS OF COMMUNICATIONS REVIEW (0.1); EMAILS WITH G. SINGLETON REGARDING PRODUCING COMMUNICATIONS (0.1)	0.20	116.00
02/27/23	DCI	ANALYZE DOCUMENT PRODUCTION.	0.60	525.00
02/28/23	DCI	ANALYZE PRODUCTION OF DOCUMENTS.	1.20	1,050.00
02/28/23	VTU	EMAILS WITH K. YAN REGARDING COMMUNICATIONS PRODUCTION	0.10	58.00
TOTAL TASK CODE B190 LITIGATION			246.80	80,283.00
GRAND TOTAL FEES			246.80	80,283.00
TOTAL FEES SERVICES				\$ 80,283.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	6.60	5,775.00
FLR1	(FLR) FIRST LEVEL REVIEWER	162.80	48,840.00
JXG	JASON GOTTLIEB	0.20	240.00
QXC1	(QXC) QUALITY CONTROL	53.80	16,140.00
RXM1	(RXM) REVIEW MANAGER	15.30	4,590.00
VTU	VANI T. UPADHYAYA	8.10	4,698.00
SUBTOTAL	B190 LITIGATION	246.80	80,283.00
TOTAL FEES		246.80	80,283.00

MorrisonCohen_{LLP}

030983-0009 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	246.80	80,283.00
TOTAL FEES		246.80	80,283.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	6.60	5,775.00
FLR1	(FLR) FIRST LEVEL REVIEWER	162.80	48,840.00
JXG	JASON GOTTLIEB	0.20	240.00
QXC1	(QXC) QUALITY CONTROL	53.80	16,140.00
RXM1	(RXM) REVIEW MANAGER	15.30	4,590.00
VTU	VANI T. UPADHYAYA	8.10	4,698.00
TOTAL FEES		246.80	80,283.00

TOTAL BALANCE DUE FOR THIS PERIOD \$ 80,283.00

MorrisonCohen_{LLP}

030983-0010 GENESIS GLOBAL HOLDCO, LLC
SPECIAL COUNSEL LITIGATION (LEVIN)

DATE: 04/25/23
INVOICE #: 2210680

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
02/01/23	MIM	SEND EMAIL TO CLEARY REGARDING BANKRUPTCY STAY (.30); REVIEW AMENDED COMPLAINT AND STATUS REPORT (.40); SEND FOLLOW-UP EMAIL TO CLEARY REGARDING BANKRUPTCY STAY IN LIGHT OF AMENDED COMPLAINT (.20)	0.90	787.50
02/01/23	JXG	UPDATE EMAIL WITH CGSH REGARDING BANKRUPTCY STAY	0.20	240.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	1.10	1,027.50
TASK CODE B190		LITIGATION		
02/03/23	MIM	REVIEW DOCKET FOR CASE UPDATES (.20)	0.20	175.00
02/06/23	MIM	REVIEW COURT DOCKET TO SEE IF THERE HAVE BEEN ANY NEW DEVELOPMENTS (.20)	0.20	175.00
02/09/23	MIM	REVIEW DOCKET FOR UPDATES (.20)	0.20	175.00
02/10/23	MIM	REVIEW ORDER ISSUED IN CASE (.20); DISCUSS ORDER WITH J. GOTTLIEB (.20); SEND EMAIL TO CLIENT REGARDING ORDER (.30)	0.70	612.50
TOTAL TASK CODE B190		LITIGATION	1.30	1,137.50
GRAND TOTAL FEES			2.40	2,165.00
TOTAL FEES SERVICES				\$ 2,165.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
JXG	JASON GOTTLIEB	0.20	240.00
MIM	MICHAEL MIX	0.90	787.50
SUBTOTAL	B110 CASE ADMINISTRATION	1.10	1,027.50

MorrisonCohen_{LLP}

030983-0010 GENESIS GLOBAL HOLDCO, LLC
SPECIAL COUNSEL LITIGATION (LEVIN)

DATE: 04/25/23
INVOICE #: 2210680

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
MIM	MICHAEL MIX	1.30	1,137.50
SUBTOTAL	B190 LITIGATION	1.30	1,137.50
TOTAL FEES		2.40	2,165.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	1.10	1,027.50
B190	LITIGATION	1.30	1,137.50
TOTAL FEES		2.40	2,165.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
JXG	JASON GOTTLIEB	0.20	240.00
MIM	MICHAEL MIX	2.20	1,925.00
TOTAL FEES		2.40	2,165.00

DISBURSEMENTS: Value

TASK SUMMARY FOR EXPENSES:

MAIL	98.38
TOTAL DISBURSEMENTS	\$ 98.38
TOTAL BALANCE DUE FOR THIS PERIOD	\$ 2,263.38

MorrisonCohen_{LLP}

030983-0013

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
02/06/23	MIM	CALL WITH COUNSEL FOR DCG TO DISCUSS ARBITRATION (.10)	0.10	87.50
TOTAL TASK CODE B190		LITIGATION	0.10	87.50
GRAND TOTAL FEES			0.10	87.50
		TOTAL FEES SERVICES	\$	87.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
MIM	MICHAEL MIX	0.10	87.50
SUBTOTAL B190	LITIGATION	0.10	87.50
TOTAL FEES		0.10	87.50

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	0.10	87.50
TOTAL FEES		0.10	87.50

MorrisonCohen_{LLP}

030983-0013 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680



TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
MIM	MICHAEL MIX	0.10	87.50
TOTAL FEES		0.10	87.50
TOTAL BALANCE DUE FOR THIS PERIOD			\$ 87.50

MorrisonCohen_{LLP}

030983-0016

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
02/01/23	JXG	EMAIL WITH CLIENT REGARDING REGULATOR SUBPOENAS (.2); REVIEW OF SAME (.1)	0.30	360.00
02/01/23	DCI	ANALYZE SUBPOENA AND PREPARE STRATEGY FOR RESPONSE.	1.70	1,487.50
02/07/23	VTU	REVIEW EMAILS WITH D. ISAACS AND CLIENT REGARDING ITEMS TO COLLECT FOR REGULATOR PRODUCTION	0.20	116.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	2.20	1,963.50
TASK CODE B190		LITIGATION		
02/07/23	DCI	MEET WITH V. UPADHYAYA AND OTHERS REGARDING RESPONSE (.2); AND ANALYSIS REGARDING STRATEGY FOR RESPONSE TO SUBPOENA (1.2).	1.40	1,225.00
02/14/23	VTU	REVIEW EMAILS WITH A. SULLIVAN REGARDING STRATEGY FOR RESPONSE TO REGULATOR	0.10	58.00
02/15/23	VTU	REVIEW EMAILS REGARDING STRATEGY FOR RESPONSE	0.10	58.00
02/15/23	DCI	ANALYZE SUBPOENA.	0.20	175.00
02/16/23	DCI	CORRESPOND WITH CLIENT AND TEAM REGARDING RESPONSE TO SUBPOENA.	0.60	525.00
02/16/23	VTU	MEETING WITH A. SULLIVAN, A. TSANG, D. ISAACS REGARDING RESPONSE TO REGULATORSUBPOENA	0.60	348.00
02/17/23	VTU	REVIEW EMAILS AND DOCUMENTS REGARDING PRODUCTION TO REGULATOR	0.30	174.00
02/17/23	DCI	ANALYSIS REGARDING UPCOMING PRODUCTION TO [REDACTED]	1.20	1,050.00
TOTAL TASK CODE B190		LITIGATION	4.50	3,613.00
GRAND TOTAL FEES			6.70	5,576.50
TOTAL FEES SERVICES				\$ 5,576.50

TASK SUMMARY BY TIMEKEEPER

MorrisonCohen_{LLP}

030983-0016 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
DCI	DANIEL C. ISAACS	1.70	1,487.50
JXG	JASON GOTTLIEB	0.30	360.00
VTU	VANI T. UPADHYAYA	0.20	116.00
SUBTOTAL	B110 CASE ADMINISTRATION	2.20	1,963.50
B190	LITIGATION		
DCI	DANIEL C. ISAACS	3.40	2,975.00
VTU	VANI T. UPADHYAYA	1.10	638.00
SUBTOTAL	B190 LITIGATION	4.50	3,613.00
TOTAL FEES		6.70	5,576.50

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	2.20	1,963.50
B190	LITIGATION	4.50	3,613.00
TOTAL FEES		6.70	5,576.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	5.10	4,462.50
JXG	JASON GOTTLIEB	0.30	360.00
VTU	VANI T. UPADHYAYA	1.30	754.00
TOTAL FEES		6.70	5,576.50

TOTAL BALANCE DUE FOR THIS PERIOD \$ 5,576.50

MorrisonCohen_{LLP}

030983-0017

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23

INVOICE #: 2210680

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
02/10/23	JXG	STRATEGY DISCUSSION WITH D. ISAACS	0.50	600.00
02/13/23	JXG	REVIEW OF ARBITRATION ANSWER AND DEFENSES FROM GEMINI	0.10	120.00
02/17/23	JXG	CALL WITH CLEARY REGARDING STRATEGY FOR REGULATORY APPROACH	0.50	600.00
02/22/23	JXG	EMAIL WITH S. O'NEAL REGARDING WHITE & CASE REQUEST FOR DOCUMENTS (0.3) EMAIL WITH I. DERAR REGARDING STRATEGY (.2); EMAIL WITH S. O'NEAL REGARDING STRATEGY (0.2)	0.70	840.00
02/24/23	JXG	STRATEGY DISCUSSION WITH S. O'NEAL (CLEARY) & A. PREGARDINGTTO-SAKMANN	0.90	1,080.00
02/28/23	JXG	DISCUSSION WITH M. MIX REGARDING STATUS OF CUSTOMER LITIGATIONS	0.10	120.00
02/28/23	JXG	EMAIL REACHOUT TO REGULATOR AND EMAIL WITH CLIENT REGARDING SAME	0.10	120.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	2.90	3,480.00
TASK CODE B190		LITIGATION		
02/02/23	RSH	REVIEWING [REDACTED]	0.20	190.00
02/06/23	RSH	REVIEWING AND PREPARING CORRESPONDENCE WITH D. ISAACS (.4); REVIEWING [REDACTED] (.2).	0.60	570.00
02/06/23	VTU	REVIEW EMAILS WITH CGSH REGARDING COORDINATING ON [REDACTED] (.1); CONFER WITH D. ISAACS REGARDING SAME (.1)	0.20	116.00
02/07/23	VTU	PREP FOR CALL WITH D. ISAACS AND R. HONG REGARDING [REDACTED]	0.60	348.00
02/07/23	RSH	TELEPHONE CALL WITH D. ISAACS AND VANI (.5); REVIEWING [REDACTED] (1.2).	1.70	1,615.00
02/07/23	DCI	CONF. WITH R. HONG AND V. UPADHYAYA REGARDING [REDACTED]	0.50	437.50

MorrisonCohen_{LLP}

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/07/23	OMD	REVIEWED [REDACTED] IN PREPARATION FOR CALL W/ D ISAACS	3.00	1,680.00
02/08/23	OMD	CALL W/ D ISAACS AND R. HONG REGARDING CASE BACKGROUND AND [REDACTED] (.9); REVIEWED [REDACTED] FOR LEGAL RESEARCH (2.7).	3.80	2,128.00
02/08/23	DCI	CONF. WITH O. DEBS AND R. HONG REGARDING LEGAL RESEARCH FOR [REDACTED]	0.90	787.50
02/08/23	RSH	TELEPHONE CALL WITH D. ISAACS AND O. DEBS (.9); REVIEWING [REDACTED] (.8).	1.70	1,615.00
02/08/23	VTU	REVIEW D. ISAACS'S [REDACTED]	0.20	116.00
02/09/23	OMD	CONTINUED REVIEW OF [REDACTED]	1.80	1,008.00
02/10/23	DCI	ANALYSIS OF [REDACTED] (1.1); CONF. WITH O. DEBS REGARDING LEGAL RESEARCH [REDACTED] (.5)	1.60	1,400.00
02/10/23	OMD	CALL W/ D ISAACS REGARDING RESEARCH [REDACTED] (.5); RESEARCHED [REDACTED] (4.6).	5.10	2,856.00
02/10/23	RSH	REVIEW AND PREPARE EMAILS TO D. ISAACS	0.20	190.00
02/10/23	VTU	REVIEW EMAILS FROM D. ISAACS REGARDING [REDACTED]	0.10	58.00
02/13/23	DCI	CORR. WITH CLEARY REGARDING [REDACTED]	0.70	612.50
02/13/23	OMD	LEGAL RESEARCH FOR [REDACTED]	5.80	3,248.00
02/13/23	VTU	REVIEW EMAILS REGARDING [REDACTED]	0.30	174.00
02/14/23	VTU	REVIEW EMAILS WITH J. SHUM REGARDING [REDACTED] (0.1); REVIEW EMAILS WITH E. HAMILTON, CGSH REGARDING [REDACTED] (0.2).	0.30	174.00
02/14/23	OMD	LEGAL RESEARCH FOR [REDACTED]	6.30	3,528.00
02/14/23	DCI	REVIEW LEGAL RESEARCH REGARDING [REDACTED]	0.80	700.00
02/15/23	DCI	REVIEW LEGAL RESEARCH REGARDING [REDACTED]	0.50	437.50
02/15/23	OMD	LEGAL REGARDINGSEARCH FOR [REDACTED]	6.20	3,472.00
02/15/23	VTU	REVIEW EMAILS WITH CDS REGARDING [REDACTED]	0.30	174.00
02/15/23	RSH	REVIEWING AND PREPARING EMAILS W/ D. ISAACS REGARDING [REDACTED]	0.10	95.00

MorrisonCohenLLP

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/16/23	OMD	LEGAL RESEARCH FOR [REDACTED] (6.2); CALL W/ D ISAACS TO DISCUSS RESEARCH [REDACTED] (.3).	6.50	3,640.00
02/16/23	DCI	CALL WITH O. DEBS TO DISCUSS RESEARCH [REDACTED] (.3); REVIEW LEGAL RESEARCH REGARDING [REDACTED] (.3).	0.60	525.00
02/17/23	DCI	REVIEW LEGAL RESEARCH RE: [REDACTED] (.4); CONF. WITH CLEARY REGARDING [REDACTED] (.7).	1.10	962.50
02/17/23	JXG	EMAIL WITH TEAM REGARDING [REDACTED]	0.20	240.00
02/17/23	OMD	LEGAL REGARDINGSEARCH FOR [REDACTED]	6.10	3,416.00
02/21/23	JXG	EMAIL WITH S. O'NEAL REGARDING [REDACTED]	0.20	240.00
02/21/23	DCI	REVIEW LEGAL RESEARCH REGARDING [REDACTED]	0.50	437.50
02/21/23	OMD	LEGAL REGARDINGSEARCH FOR [REDACTED]	5.20	2,912.00
02/22/23	OMD	LEGAL REGARDINGSEARCH FOR [REDACTED]	3.80	2,128.00
02/22/23	DCI	REVIEW/ANALYZE LEGAL RESEARCH REGARDING [REDACTED]	0.60	525.00
02/23/23	OMD	LEGAL REGARDINGSEARCH FOR [REDACTED]	4.90	2,744.00
02/23/23	VTU	EMAILS WITH J. GOTTLIEB AND D. ISAACS REGARDING [REDACTED]	0.20	116.00
02/24/23	OMD	LEGAL REGARDINGSEARCH FOR [REDACTED]	4.50	2,520.00
02/24/23	VTU	EMAILS WITH J. GOTTLIEB, A. SAENZ REGARDING [REDACTED] (0.2); MEETING WITH A. SAENZ (CGSH) REGARDING [REDACTED] (0.4); DISCUSS SAME WITH J. GOTTLIEB AND D. ISAACS (0.3)	0.90	522.00
02/27/23	VTU	REVIEW EMAILS WITH CDS REGARDING [REDACTED] (0.3); EMAILS WITH A. SAENZ (CGSH) REGARDING [REDACTED] (0.7); EMAILS WITH J. GOTTLIEB, D. ISAACS REGARDING [REDACTED] (0.1)	1.10	638.00
02/27/23	DCI	CORR. WITH CLEARY REGARDING [REDACTED]	0.50	437.50

MorrisonCohen_{LLP}

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/28/23	DCI	CORR. WITH UCC COUNSEL (.3); CORR. WITH UCC COUNSEL REGARDING [REDACTED] (.6).	0.90	787.50
02/28/23	VTU	QC REVIEW OF COMMUNICATIONS (.9); REVIEW EMAILS WITH CDS REGARDING [REDACTED] (.4); COORDINATE [REDACTED] FOR [REDACTED] AND REVIEW EMAILS REGARDING SAME (.4)	1.70	986.00
TOTAL TASK CODE B190 LITIGATION			83.00	51,507.00
GRAND TOTAL FEES			85.90	54,987.00
TOTAL FEES SERVICES				\$ 54,987.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
JXG	JASON GOTTLIEB	2.90	3,480.00
SUBTOTAL	B110 CASE ADMINISTRATION	2.90	3,480.00
B190	LITIGATION		
DCI	DANIEL C. ISAACS	9.20	8,050.00
JXG	JASON GOTTLIEB	0.40	480.00
OMD	OMAR DEBS	63.00	35,280.00
RSH	RICHARD HONG	4.50	4,275.00
VTU	VANI T. UPADHYAYA	5.90	3,422.00
SUBTOTAL	B190 LITIGATION	83.00	51,507.00
TOTAL FEES		85.90	54,987.00

MorrisonCohenLLP

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	2.90	3,480.00
B190	LITIGATION	83.00	51,507.00
TOTAL FEES		85.90	54,987.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	9.20	8,050.00
JXG	JASON GOTTLIEB	3.30	3,960.00
OMD	OMAR DEBS	63.00	35,280.00
RSH	RICHARD HONG	4.50	4,275.00
VTU	VANI T. UPADHYAYA	5.90	3,422.00
TOTAL FEES		85.90	54,987.00

DISBURSEMENTS: Value

TASK SUMMARY FOR EXPENSES:

ELECTRONIC DATA STORAGE 15.00

TOTAL DISBURSEMENTS \$ 15.00

TOTAL BALANCE DUE FOR THIS PERIOD \$ 55,002.00

MorrisonCohen_{LLP}

030983-0018

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
02/17/23	MIM	REVIEW NEW ARBITRATIONS (.10); EMAILS WITH CLEARY ATTORNEYS REGARDING ARBITRATIONS AND POTENTIAL STAY (.10)	0.20	175.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	0.20	175.00
TASK CODE B190		LITIGATION		
02/28/23	MIM	EMAILS WITH A. SULLIVAN REGARDING SNYDER MATTER (.10)	0.10	87.50
TOTAL TASK CODE B190		LITIGATION	0.10	87.50
GRAND TOTAL FEES			0.30	262.50
TOTAL FEES SERVICES			\$	262.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
MIM	MICHAEL MIX	0.20	175.00
SUBTOTAL	B110 CASE ADMINISTRATION	0.20	175.00
B190	LITIGATION		
MIM	MICHAEL MIX	0.10	87.50
SUBTOTAL	B190 LITIGATION	0.10	87.50
TOTAL FEES		0.30	262.50

MorrisonCohen_{LLP}

030983-0018

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23

INVOICE #: 2210680

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.20	175.00
B190	LITIGATION	0.10	87.50
TOTAL FEES		0.30	262.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
MIM	MICHAEL MIX	0.30	262.50
TOTAL FEES		0.30	262.50

TOTAL BALANCE DUE FOR THIS PERIOD \$ 262.50

**NOTE: PLEASE USE THESE INSTRUCTIONS FOR PAYMENT OF MORRISON COHEN INVOICES
AND INCLUDE INVOICE OR CLIENT/MATTER NUMBER FOR IDENTIFICATION PURPOSES.**

WIRE/ACH INSTRUCTIONS FOR MORRISON COHEN FEES AND EXPENSES

Bank Name: HSBC
Bank Address: 452 Fifth Ave.
New York, NY 10018

Bank ABA# (use for wire transfer): 021 001 088
Bank ABA# (use for ACH transfer): 021 001 088

Account Name: Morrison Cohen, LLP
Operating Account
909 Third Avenue
New York, New York 10022

Account #: 610-044460

Swift Code (only for international wire): MRMDUS33
Special Instructions: Please reference Client Number and/or Invoice Number

EXHIBIT D

Summary of Expenses for February 1, 2023 through February 28, 2023

Expense Category	Total Expenses
Delivery Services / Courier	\$132.43
Relativity Hosting Fee	\$15.00
Grand Total Expenses	\$147.43

EXHIBIT E

Summary of Expenses for February 1, 2023 through February 28, 2023

Delivery Services / Courier

1/31/2023 VENDOR: Federal Express – 030983-0010 -Tracking Number #: 771176489895 -
\$98.38

2/10/2023 VENDOR – Federal Express – 030983-0002 -Tracking Number #: 771176489895 -
\$34.05

Relativity Hosting Fee

2/28/2023 Relativity Hosting February 2023 – 028405-0006 - \$15.00

Objection Deadline: June 15, 2023 at 12PM (Eastern Time)

MORRISON COHEN LLP

909 Third Avenue, 27th Floor

New York, New York 10022

Telephone: (212) 735-8600

Facsimile: (212) 735-8708

Jason P. Gottlieb, Esq.

Heath D. Rosenblat, Esq.

Special Litigation and Enforcement Counsel to the Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF COMBINED THIRD FEE STATEMENT IN THE
FIRST FEE APPLICATION PERIOD OF MORRISON
COHEN LLP FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED AS SPECIAL
COUNSEL TO THE DEBTORS AND DEBTORS-IN-POSSESSION FOR
THE PERIOD FROM MARCH 1, 2023 THROUGH APRIL 30, 2023**

Name of Applicant:	Morrison Cohen LLP
Authorized to Provide Services to:	Genesis Global Holdco, LLC, <i>et al.</i>
Date of Retention:	An entered order [ECF No. 106], dated February 24, 2023, authorizing retention <i>nunc pro tunc</i> to the Petition Date (<i>i.e.</i> , January 19, 2023), as applicable for each Debtor.
Period for which Compensation and Expenses are Sought:	03/01/2023 through 04/30/2023 Combined Monthly Fee Statement for March and April 2023
Amount of Compensation Requested:	\$304,329.50

¹ The debtors and debtors-in-possession (collectively, “**Debtors**”) in the above-captioned jointly-administered cases (“**Chapter 11 Cases**”) are: (i) Genesis Global Holdco, LLC (8219); (ii) Genesis Global Capital, LLC (8564); and (iii) Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, New York 10003.

Less 20% Holdback:	\$60,865.90
Compensation Net of Holdbacks:	\$243,463.60
Amount of Expense Requested:	\$10,230.23
Total Compensation and Expenses (Net of Holdbacks):	\$253,693.83

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 101] (“**Interim Compensation Order**”), dated February 24, 2023, Morrison Cohen LLP (“**MC**”) hereby submits this combined third fee statement for both of the months of March and April 2023 (this “**Combined Third Fee Statement**”), seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the Debtors for the period March 1, 2023 through and including April 30, 2023 (“**Third and Fourth Monthly Fee Periods**”). By this Combined Third Fee Statement, and after taking into account certain voluntary reductions, MC seeks payment in the amount of \$253,693.83, which comprises (a) 80% of the total amount of compensation sought for actual and necessary services rendered during the Third and Fourth Monthly Fee Periods and (b) reimbursement in the amount of \$10,230.23, which comprises 100% of actual and necessary expenses incurred in accordance with such services.

SERVICES RENDERED AND EXPENSES INCURRED

1. Attached hereto as **Exhibit A** is a summary of MC’s professionals by individual, setting forth the: (a) name and title of each individual who provided services for the Third and Fourth Monthly Fee Periods; (b) aggregate hours spent by each individual; (c) MC’s current hourly billing rate for each individual that provided services in the Third and Fourth Monthly Fee Periods; (d) amount of fees earned by each MC professional; and (d) year of admittance and jurisdiction for each attorney that is included on this Combined Third Fee Statement. The blended hourly

billing rate of MC's timekeepers in the Third and Fourth Monthly Fee Periods is approximately \$732.09/hour.

2. Attached hereto as **Exhibit B** is a summary of the services rendered and compensation sought, by project category for the Third and Fourth Monthly Fee Periods.

3. Attached hereto as **Exhibit C** is itemized time records of MC's professionals for the Third and Fourth Monthly Fee Periods and summary materials related thereto.

4. Attached hereto as **Exhibit D** is a summary of expenses incurred and reimbursement of expenses sought, by expense type, for the Third and Fourth Monthly Fee Periods.

5. Attached hereto as **Exhibit E** is an itemized record of all expenses for the Third and Fourth Monthly Fee Periods.

NOTICE OF OBJECTION PROCEDURES

6. Consistent with the terms of the Interim Compensation Order, notice of this Combined Third Fee Statement shall be given by hand or overnight delivery upon the following parties ("**Notice Parties**"): (a) The Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sankman (e-mail: arianna@genesistrading.com); (b) Counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O'Neal, Esq., Jane VanLare, Esq. (e-mail: soneal@cgsh.com; jvanlare@cgsh.com); (c) The United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes, Esq. (e-mail: greg.zipes@usdoj.gov); and (d) Counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (e-mail: philip.abelson@whitecase.com;

michele.meises@whitecase.com) and, 111 South Wacker Drive, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (e-mail: gregory.pesce@whitecase.com).

7. Objections to this Combined Third Fee Statement, if any, must be served upon the Notice Parties, and by e-mail, hand, or overnight delivery, upon MC, 909 Third Avenue, 27th Floor, New York, New York 10022, Attn: Heath D. Rosenblat, Esq. and Jason Gottlieb, Esq. (e-mail: hrosenblat@morrisoncohen.com; jgottlieb@morrisoncohen.com) no later than **June 15, 2023 at 12 PM (Eastern Time) (“Objection Deadline”)**, setting forth the nature of the objection and the specific amount of fees or expenses the objecting party is contesting.

8. If no objections to the Combined Third Fee Statement are received by the Objection Deadline, the Debtors shall pay MC 80% of the fees and 100% of the expenses identified in this Combined Third Fee Statement.

[Text Continued On Following Page]

9. To the extent a proper objection to this Combined Third Fee Statement is received on or before the Objection Deadline by MC and the Notice Parties, the Debtors shall withhold payment of just that portion of this Combined Third Fee that the objection contests and promptly pay the remainder of the fees and expenses in the percentages set forth above pursuant to the terms of the Interim Compensation Order. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: New York, New York
May 31, 2023

MORRISON COHEN LLP

By: /s/ Heath D. Rosenblat
Heath D. Rosenblat, Esq.
Jason P. Gottlieb, Esq.

909 Third Avenue, 27th Floor
New York, New York 10022
(212) 735-8600
hrosenblat@morrisoncohen.com
jgottlieb@morrisoncohen.com

*Special Litigation and Enforcement Counsel for
Debtors and Debtors-In-Possession*

EXHIBIT A

Morrison Cohen LLP
Special Litigation and Enforcement Counsel for Debtors and Debtors-In-Possession

Fee Summary for March 1, 2023 through April 30, 2023

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the NY Bar</u>	<u>Rate</u>	<u>Billed Hours</u>	<u>Billed Amount</u>
Gottlieb, Jason P.	Partner	Digital Assets	2002	\$1,200.00	33.0	\$39,600.00
Moldovan, Joseph T.	Partner	Bankruptcy, Restructuring & Governance	1983	\$1350.00	0.4	\$540.00
Hong, Richard	Partner	Digital Assets	1992	\$950.00	17.4	\$16,530.00
Mix, Michael	Partner	Digital Assets	2012	\$875.00	11.3	\$9,887.50
Isaacs, Daniel C.	Partner	Digital Assets	2011	\$875.00	94.5	\$82,687.50
Rosenblat, Heath D.	Partner	Bankruptcy, Restructuring & Governance	2003	\$900.00	13.3	\$11,970.00
Siconolfi, Sally	Contract Attorney	Bankruptcy, Restructuring & Governance	2005	\$650.00	62.1	\$40,365.00

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the NY Bar</u>	<u>Rate</u>	<u>Billed Hours</u>	<u>Billed Amount</u>
Roth, Will I.	Associate	Digital Assets	2017	\$700.00	39.1	\$27,370.00
Debs, Omar	Associate	Digital Assets	2019	\$560.00	35.0	\$19,600.00
Upadhyaya, Vani T.	Associate	Digital Assets	2020	\$580.00	71.1	\$41,238.00
Knox, Tukisha	Paralegal	Bankruptcy, Restructuring & Governance	n/a	\$485.00	3.2	\$1,552.00
Ballantyne-Smyth, Denisha R.	Paralegal	Digital Assets	n/a	\$305.00	0.3	\$91.50
Singleton, Giselle	Litigation Support Manager	Litigation	n/a	\$475.00	9.4	\$4,465.00
Yan, Ken	Litigation Support Specialist	Litigation	n/a	\$330.00	25.0	\$8,250.00
Wytenus, Christopher	Managing Clerk	Litigation	n/a	\$305.00	0.6	\$183.00

EXHIBIT B

Fee Summary by Project Category for March 1, 2023 through April 30, 2023

<u>Matter/Description</u>	<u>Hours</u>	<u>Amount</u>
B110 Case Administration	13.0	\$13,466.50
B160 Fee/Employment Applications	74.30	\$50,916.50
B190 Litigation	328.40	\$239,946.50
Total	415.7	\$304,329.50

EXHIBIT C

Time Records for March 1, 2023 through April 30, 2023

MorrisonCohen_{LLP}

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 05/15/23
INVOICE #: 2212196

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF MARCH 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
03/01/23	TMK	REVIEW OF DOCKET FOR UPCOMING HEARINGS , OBJECTION DEADLINES AND OTHER RELEVANT FILINGS	0.10	48.50
03/07/23	JXG	STRATEGY CALL WITH S. O'NEAL	0.30	360.00
03/10/23	TMK	EMAILS TO/FROM T. SIGNAL AND K.Y ANN REGARDING UPLOADED DOCUMENTS	0.10	48.50
03/17/23	HDR	E-MAILS AND TELEPHONE CALLS TO/FROM N. ERLACH AND J. GOTTLIEB REGARDING SCHEDULED AND PAYMENT HISTORY (.6); ATTENTION TO SAME, DISCUSS WITH T. ALBANESE , AND REVIEW OF WIRE INFORMATION (.3)	0.90	810.00
03/20/23	HDR	E-MAILS TO/FROM T. KNOX AND J. GOTTLIEB REGARDING NOA MATTERS	0.20	180.00
03/23/23	HDR	REVIEW OF UST OBJECTIONS TO SEAL AND CASH MANAGEMENT MOTIONS	0.40	360.00
03/27/23	TMK	REGISTER H. ROSENBLAT FOR HEARING ON BIDDING PROCEDURES AND OTHER MOTIONS	0.10	48.50
03/27/23	JXG	WORK ON ESTIMATES FOR A&M	0.40	480.00
03/29/23	TMK	REVIEW OF DOCKET FOR UPCOMING HEARINGS , OBJECTION DEADLINES AND OTHER RELEVANT FILINGS	0.30	145.50
03/30/23	JXG	ATTEND HEARING ON BIDDING PROCEDURES AND OTHER MOTIONS	0.50	600.00
03/30/23	HDR	MONITOR BIDDING PROCEDURES AND OTHER MOTIONS HEARING (1.7); E-MAILS HEARING SUMMARY TO/FROM J. GOTTLIEB REGARDING SAME (.2); E-MAILS AND TELEPHONE CALLS TO/FROM S. SICONOLFI REGARDING SAME (.2).	2.10	1,890.00
TOTAL TASK CODE	B110	CASE ADMINISTRATION	5.40	4,971.00
TASK CODE B160		FEE/EMPLOYMENT APPLICATIONS		
02/08/23	JTM	CONFERENCE CALL WITH HEATH ROSENBLAT AND EMPLOYMENT TEAM RE EMPLOYMENT ISSUES	0.40	540.00
03/01/23	TMK	PREPARE INITIAL EXHIBITS TO MONTHLY STATEMENT FOR COMPENSATION	1.20	582.00

MorrisonCohenLLP

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 05/15/23
INVOICE #: 2212196

FOR PROFESSIONAL SERVICES RENDERED AS OF MARCH 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
03/01/23	SSI	WORK ON DRAFTING MONTHLY STATEMENT SHELLS FOR CASE	2.10	1,365.00
03/02/23	SSI	CONTINUE TO WORK ON DRAFTING MONTHLY STATEMENT SHELLS FOR CASE	1.80	1,170.00
03/06/23	SSI	E-MAILS AND TELEPHONE CALLS TO/FROM H. ROSENBLAT REGARDING FEE MATTERS (.2); DRAFT AND REVISE MONTHLY STATEMENT SHELLS FOR CASE (.9)	1.10	715.00
03/06/23	HDR	E-MAILS TO/FROM CGSH TEAM REGARDING SUPPLEMENTAL DECLARATION AND OTHER OPEN ITEMS (.2); E-MAILS AND TELEPHONE CALLS TO/FROM S. SICONOLFI REGARDING FEE MATTERS (.2); REVIEW AND REVISE FORM OF MONTHLY FEE STATEMENT (.4)	0.80	720.00
03/07/23	HDR	E-MAILS AND TELEPHONE CALLS TO/FROM S. SICONOLFI REGARDING FEE AND RETENTION ITEMS (.3); E-MAILS TO/FROM T. RIECH AND OTHERS REGARDING SAME (.1); TELEPHONE CALL WITH C. RIEBERO REGARDING OPEN ITEMS (.2); DISCUSS SAME WITH J. GOTTLIEB (.2)	0.80	720.00
03/07/23	SSI	WORK ON JANUARY MONTHLY STATEMENT (.4) AND DISCUSS WITH H. ROSENBLAT (.3)	0.70	455.00
03/09/23	SSI	DRAFT JANUARY MONTHLY STATEMENT AND REVISE ALL EXHIBITS	3.80	2,470.00
03/13/23	SSI	EMAILS TO/FROM H. ROSENBLAT REGARDING VARIOUS OPEN ITEMS ON FEES/DECLARATION	0.40	260.00
03/13/23	HDR	E-MAILS TO/FROM S. SICONOLFI REGARDING VARIOUS OPEN ITEMS ON FEES/DECLARATION	0.40	360.00
03/14/23	HDR	E-MAILS AND TELEPHONE CALLS TO/FROM S. SICONOLFI AND OTHERS REGARDING VARIOUS OPEN ITEMS CONCERNING SUPPLEMENT DECLARATION AND MONTHLY FEE STATEMENTS	0.60	540.00
03/14/23	JXG	EMAIL BANKRUPTCY TEAM REGARDING SUPPLEMENTAL DECLARATION	0.20	240.00
03/14/23	SSI	WORK ON SUPPLEMENTAL DECLARATION (.8) AND DISCUSS SAME WITH H. ROSENBLAT (.3) AND C. RIBIERO SEPARATELY (.3)	1.40	910.00
03/15/23	SSI	REVIEW FEE STATEMENT AND EMAILS WITH M. MIX, D. ISSACS, J. GOTTLIEB, AND H. ROSENBLAT	0.40	260.00
03/15/23	JXG	EMAIL WITH INTERNAL TEAM REGARDING PROFESSIONAL PAYMENTS	0.10	120.00
03/16/23	JXG	EMAILS WITH H. ROSENBLAT, S. SICONOLFI AND OTHERS REGARDING FEE STATEMENT	0.10	120.00

MorrisonCohenLLP

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 05/15/23
INVOICE #: 2212196

FOR PROFESSIONAL SERVICES RENDERED AS OF MARCH 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
03/16/23	SSI	REVISE FEE STATEMENT PER DISCUSSIONS WITH M. MIX, D. ISSACS, J. GOTTLIEB, AND H. ROSENBLAT	1.10	715.00
03/17/23	JXG	REVIEW AND COMMENT ON FEES FILING	0.20	240.00
03/17/23	TMK	REVIEW AND FILE NOTICE OF APPEARANCE FOR H. ROSENBLAT AND J. GOTTLIEB	0.30	145.50
03/20/23	HDR	E-MAILS AND TELEPHONE CALLS TO/FROM S. SICONOLFI REGARDING MONTHLY FEE STATEMENT AND RELATED ITEMS (.2); FOLLOW-UP FROM M. MIX, D. ISAACS, AND OTHERS REGARDING SAME (.2)	0.40	360.00
03/20/23	MIM	EMAILS REGARDING ADDITIONAL REDACTIONS TO FEE STATEMENT	0.40	350.00
03/20/23	SSI	FURTHER REVISIONS TO STATEMENT PER DISCUSSIONS WITH M. MIX, D. ISSACS, J. GOTTLIEB, AND H. ROSENBLAT	1.20	780.00
03/20/23	JXG	REVIEW AND COMMENT ON MONTHLY STATEMENT	0.10	120.00
03/21/23	SSI	TELEPHONE CALL WITH H. ROSENBLAT REGARDING MONTHLY FEE ISSUE (.2); EMAIL C. RIBIERO REGARDING FEE STATEMENT (.2)	0.40	260.00
03/21/23	MIM	REVIEW AND COMMENT ON LATEST DRAFT OF FEE SUBMISSION	0.60	525.00
03/21/23	HDR	TELEPHONE CALL WITH S. SICONOLFI REGARDING MONTHLY FEE ISSUE (.2); REVIEW OF DRAFT FEE STATEMENT (.1); E-MAILS TO/FROM J. GOTTLIEB REGARDING SAME (.1)	0.40	360.00
03/21/23	TMK	REVIEW AND FILE NOTICE OF APPEARANCE FOR J. GOTTLIEB	0.20	97.00
03/27/23	HDR	E-MAILS TO/FROM J. GOTTLIEB, M. MIX, S. SICONOLFI, AND OTHERS REGARDING FEE AND GO FORWARD BUDGET	0.60	540.00
03/27/23	MIM	REVIEW AND COMMENT ON ESTIMATES FOR DEBTOR LEGAL FEES (.2)	0.20	175.00
03/27/23	SSI	WORK ON FEE ESTIMATES (.5); EMAILS WITH J. GOTTLIEB AND H. ROSENBLAT REGARDING SAME (.3)	0.80	520.00
03/27/23	SSI	PREPARATION OF MATERIALS FOR FEBRUARY FEE STATEMENT	3.10	2,015.00
03/29/23	SSI	E-MAILS AND TELEPHONE CALLS TO/FROM H. ROSENBLAT REGARDING FEE STATEMENT ISSUES (.2); PREPARE FOR AND PARTICIPATE IN CALL WITH H. ROSENBLAT, C. RIBERIO AND H. KIM REGARDING JAN FEE STATEMENT (.4)	0.60	390.00
03/29/23	HDR	E-MAILS AND TELEPHONE CALLS TO/FROM S. SICONOLFI REGARDING FEE STATEMENT ISSUES (.2); CONFERENCE CALL WITH S. SICONOLFI, C. RIBERIO, AND H. KIM REGARDING SAME (.4).	0.60	540.00

MorrisonCohen_{LLP}

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 05/15/23
INVOICE #: 2212196

FOR PROFESSIONAL SERVICES RENDERED AS OF MARCH 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
03/30/23	TMK	REVIEW OF DOCKET FOR UPCOMING HEARINGS , OBJECTION DEADLINES AND OTHER RELEVANT FILINGS	0.10	48.50
03/30/23	SSI	REVISIONS TO JANUARY FEE STATEMENT PER DISCUSSIONS WITH DEBTOR'S COUNSEL	3.30	2,145.00
TOTAL TASK CODE	B160	FEE/EMPLOYMENT APPLICATIONS	30.90	21,873.00
TASK CODE B190		LITIGATION		
03/01/23	JXG	EMAIL WITH CLEARY REGARDING COORDINATION ON REGULATORY RESPONSES	0.20	240.00
03/03/23	JXG	EMAIL WITH CLIENT REGARDING OCP MOTION	0.10	120.00
03/06/23	JXG	COORDINATION CALL WITH CLEARY	0.50	600.00
03/07/23	DCI	ANALYSIS REGARDING PRODUCTION OF DOCUMENTS TO [REDACTED]	2.10	1,837.50
03/08/23	DCI	ANALYZE POTENTIAL PRODUCTION OF DOCUMENTS TO [REDACTED]	0.50	437.50
03/08/23	JXG	EMAIL WITH H. ROSENBLAT & OTHERS REGARDING MEMO OF LAW IN SUPPORT OF EXTENDING STAY	0.30	360.00
03/08/23	HDR	E-MAILS AND TELEPHONE CALLS TO/FROM J. GOTTLIEB AND M. MIX REGARDING STAY MEMO OF LAW (.6); REVIEW AND COMMENT ON MEMO OF LAW (1.1)	1.70	1,530.00
03/08/23	MIM	REVIEW MEMO OF LAW IN SUPPORT OF EXTENDING STAY (1.5); MARK UP MEMO OF LAW (.6); EMAILS REGARDING EXTENDING STAY (.2); CALL WITH H. ROSENBLAT REGARDING EXTENDING STAY (.1)	2.40	2,100.00
03/09/23	MIM	EMAILS WITH J. GOTTLIEB AND D. ISAACS REGARDING BLURBS FOR DISCLOSURE STATEMENT (.3); CALL WITH H. ROSENBLAT REGARDING MEMO OF LAW IN SUPPORT OF STAY (.2); FURTHER MARK UP DRAFT MEMO OF LAW IN SUPPORT OF STAY (.80)	1.30	1,137.50
03/09/23	JXG	EMAIL WITH CLIENTS & CLEARY REGARDING [REDACTED] PRODUCTION (0.6); ATTENTION TO CIVIL LITIGATION SUMMARY FOR DISCLOSURE STATEMENT FOR BANKRUPTCY PLAN (0.3)	0.90	1,080.00
03/09/23	DCI	REVIEW DOCUMENTS FOR PRODUCTION TO REGULATOR (.5); CORR. WITH CLIENT REGARDING REGULATOR INFORMATIONAL REQUESTS (.4).	0.90	787.50
03/10/23	DCI	REVIEW/ANALYZE MOTION TO EXTEND STAY	0.70	612.50
03/10/23	JXG	ATTENTION TO CIVIL LITIGATION SUMMARY FOR DISCLOSURE STATEMENT FOR BANKRUPTCY PLAN	0.20	240.00

MorrisonCohenLLP

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 05/15/23
INVOICE #: 2212196

FOR PROFESSIONAL SERVICES RENDERED AS OF MARCH 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
03/10/23	MIM	DRAFT BLURBS FOR ACTIONS AGAINST CLIENT TO SEND TO CLEARY (1.2)	1.20	1,050.00
03/13/23	JXG	DISCUSSION WITH CLEARY REGARDING COORDINATION OF [REDACTED] AND OTHER PRODUCTIONS	0.50	600.00
03/15/23	MIM	EMAILS WITH S. LEVANDER REGARDING EDITS TO DISCLOSURE STATEMENT FOR DEBTORS	0.30	262.50
03/20/23	DCI	ANALYZE CONFIDENTIAL INFORMATION REGARDING REDACTIONS	0.50	437.50
03/20/23	JXG	DISCUSSION WITH D. ISAACS REGARDING BANKRUPTCY PRODUCTIONS	0.20	240.00
03/22/23	JXG	CALL WITH S. O'NEAL REGARDING: STRATEGY; EMAIL WITH S. O'NEAL REGARDING [REDACTED] PRODUCTION	0.10	120.00
03/26/23	MIM	REVIEW AND COMMENT ON LATEST CLEARY DRAFT OF MOTION TO EXTEND STAY TO OTHER ENTITIES (1)	1.00	875.00
03/29/23	MIM	EMAILS WITH CLEARY REGARDING MOTION TO EXTEND STAY (.4)	0.40	350.00
03/31/23	MIM	EMAILS WITH CLEARY REGARDING POTENTIAL MOTION TO EXTEND BANKRUPTCY STAY (.4)	0.40	350.00
TOTAL TASK CODE B190 LITIGATION			16.40	15,367.50
GRAND TOTAL FEES			52.70	42,211.50
TOTAL FEES SERVICES			\$	42,211.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
HDR	HEATH D. ROSENBLAT	3.60	3,240.00
JXG	JASON GOTTLIEB	1.20	1,440.00
TMK	TUKISHA KNOX	0.60	291.00
SUBTOTAL	B110 CASE ADMINISTRATION	5.40	4,971.00
B160	FEE/EMPLOYMENT APPLICATIONS		
HDR	HEATH D. ROSENBLAT	4.60	4,140.00
JTM	JOSEPH T. MOLDOVAN	0.40	540.00
JXG	JASON GOTTLIEB	0.70	840.00

MorrisonCohenLLP

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 05/15/23
INVOICE #: 2212196

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
MIM	MICHAEL MIX	1.20	1,050.00
SSI	SALLY SICONOLFI	22.20	14,430.00
TMK	TUKISHA KNOX	1.80	873.00
SUBTOTAL	B160 FEE/EMPLOYMENT APPLICATIONS	30.90	21,873.00
B190	LITIGATION		
DCI	DANIEL C. ISAACS	4.70	4,112.50
HDR	HEATH D. ROSENBLAT	1.70	1,530.00
JXG	JASON GOTTLIEB	3.00	3,600.00
MIM	MICHAEL MIX	7.00	6,125.00
SUBTOTAL	B190 LITIGATION	16.40	15,367.50
TOTAL FEES		52.70	42,211.50

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	5.40	4,971.00
B160	FEE/EMPLOYMENT APPLICATIONS	30.90	21,873.00
B190	LITIGATION	16.40	15,367.50
TOTAL FEES		52.70	42,211.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	4.70	4,112.50
HDR	HEATH D. ROSENBLAT	9.90	8,910.00
JTM	JOSEPH T. MOLDOVAN	0.40	540.00
JXG	JASON GOTTLIEB	4.90	5,880.00
MIM	MICHAEL MIX	8.20	7,175.00
SSI	SALLY SICONOLFI	22.20	14,430.00
TMK	TUKISHA KNOX	2.40	1,164.00
TOTAL FEES		52.70	42,211.50

TOTAL BALANCE DUE FOR THIS PERIOD \$ 42,211.50

MorrisonCohen_{LLP}

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 05/15/23
INVOICE #: 2212196

**NOTE: PLEASE USE THESE INSTRUCTIONS FOR PAYMENT OF MORRISON COHEN INVOICES
AND INCLUDE INVOICE OR CLIENT/MATTER NUMBER FOR IDENTIFICATION PURPOSES.**

WIRE/ACH INSTRUCTIONS FOR MORRISON COHEN FEES AND EXPENSES

Bank Name: HSBC
Bank Address: 452 Fifth Ave.
New York, NY 10018

Bank ABA# (use for wire transfer): 021 001 088
Bank ABA# (use for ACH transfer): 021 001 088

Account Name: Morrison Cohen, LLP
Operating Account
909 Third Avenue
New York, New York 10022

Account #: 610-044460

Swift Code (only for international wire): MRMDUS33
Special Instructions: Please reference Client Number and/or Invoice Number

MorrisonCohen LLP
030983 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/15/23
INVOICE #: 2212195

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF MARCH 31, 2023
In connection with the various matters as follows:

FEE SUMMARY BY MATTER			
MATTER NAME	CLIENT-MATTER #	HOURS	\$ AMOUNT
	030983-0001	84.8	\$ 55,439.00
	030983-0003	2.3	\$ 1,171.00
	030983-0005	18.6	\$ 13,964.00
	030983-0007	3.9	\$ 2,546.00
	030983-0009	4.6	\$ 3,241.00
	030983-0013	0.8	\$ 830.00
	030983-0016	0.1	\$ 58.00
	030983-0017	78.7	\$ 57,243.50
	030983-0018	1.1	\$ 962.50
GRAND TOTALS:		194.9	\$ 135,455.00

FEE SUMMARY BY TIMEKEEPER				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	16.1	\$ 19,320.00
HONG, RICHARD	PARTNER	\$ 950.00	5.6	\$ 5,320.00
ISAACS, DANIEL C.	PARTNER	\$ 875.00	54.3	\$ 47,512.50
MIX, MICHAEL	PARTNER	\$ 875.00	1.5	\$ 1,312.50
DEBS, OMAR	ASSOCIATE	\$ 560.00	35.0	\$ 19,600.00
UPADHYAYA, VANI T.	ASSOCIATE	\$ 580.00	55.4	\$ 32,132.00
WYTENUS, CHRISTOPHER	MANAGING CLERK	\$ 305.00	0.6	\$ 183.00
SINGLETON, GISELLE	LITIGATION SUPPORT MANAGER	\$ 475.00	9.4	\$ 4,465.00
YAN, KEN	LITIGATION SUPPORT SPECIALIST	\$ 330.00	17	\$ 5,610.00
GRAND TOTALS:			194.9	\$ 135,455.00

MorrisonCohen_{LLP}

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/15/23
INVOICE #: 2212195

FEE SUMMARY BY TASK CODE & TIMEKEEPER				
FEE TASK CODE: B110 / CASE ADMINISTRATION				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	2.2	\$ 2,640.00
UPADHYAYA, VANIT.	ASSOCIATE	\$ 580.00	0.2	\$ 116.00
TOTALS FOR TASK CODE: B110 /CASE ADMINISTRATION :			2.4	\$ 2,756.00
FEE TASK CODE: B190 / LITIGATION				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	13.9	\$ 16,680.00
HONG, RICHARD	PARTNER	\$ 950.00	5.6	\$ 5,320.00
ISAACS, DANIEL C.	PARTNER	\$ 875.00	54.3	\$ 47,512.50
MIX, MICHAEL	PARTNER	\$ 875.00	1.5	\$ 1,312.50
DEBS, OMAR	ASSOCIATE	\$ 560.00	35.0	\$ 19,600.00
UPADHYAYA, VANIT.	ASSOCIATE	\$ 580.00	55.2	\$ 32,016.00
WYTENUS, CHRISTOPHER	MANAGING CLERK	\$ 305.00	0.6	\$ 183.00
SINGLETON, GISELLE	LITIGATION SUPPORT MANAGER	\$ 475.00	9.4	\$ 4,465.00
YAN, KEN	LITIGATION SUPPORT SPECIALIST	\$ 330.00	17.0	\$ 5,610.00
TOTALS FOR TASK CODE B190 / LITIGATION:			192.5	\$ 132,699.00
GRAND TOTALS FOR HOURS & FEES:			194.9	\$ 135,455.00

SUMMARY OF DISBURSEMENTS BY MATTER & TYPE			
MATTER NAME	CLIENT-MATTER #	TYPE	\$ AMOUNT
	030983-0001	DATA STORAGE	\$ 7,194.08
	030983-0002	DATA STORAGE	\$ 16.00
	030983-0009	AIR COURIER	\$ 65.16
	030983-0017	DATA STORAGE	\$ 16.00
TOTAL DISBURSEMENTS:			\$ 7,291.24

TOTAL BALANCE DUE FOR THIS PERIOD:..... \$ 142,746.24

MorrisonCohen_{LLP}

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/15/23
INVOICE #: 2212195

ARIANNA PRETTO-SAKMANN GENESIS
GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF MARCH 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
03/03/23	JXG	EMAIL WITH CLIENTS REGARDING NEXT STEPS	0.20	240.00
03/10/23	JXG	EMAIL WITH CLIENT REGARDING [REDACTED] REQUEST	0.20	240.00
03/27/23	JXG	EMAIL WITH CLIENT REGARDING DOC PRODUCTION	0.20	240.00
03/30/23	VTU	EMAILS WITH CDS REGARDING PRODUCTION SEARCHES	0.10	58.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	0.70	778.00
TASK CODE B190		LITIGATION		
03/01/23	VTU	REVIEW EMAILS WITH CGSH REGARDING PAST PRODUCTIONS, OUTSTANDING REQUESTS	0.10	58.00
03/01/23	KJY	PREPARE AND ORGANIZE RESPONSIVE DOCUMENTS IN PREPARATION FOR PRODUCTION PER V. UPADHYAYA	3.60	1,188.00
03/01/23	VTU	REVIEW EMAILS WITH CDS REGARDING NEW DATA, PROCESSING PRODUCTION	0.50	290.00
03/01/23	DCI	CONF. WITH REGULATOR (.5); CORR. WITH CLIENT REGARDING SAME (.2); CORR. WITH CLEARLY REGARDING PRODUCTIONS TO REGULATORS (.8); ATTENTION AND ANALYSIS OF DOCUMENT PRODUCTION (2.2).	3.70	3,237.50
03/01/23	JXG	CALL WITH REGULATOR AND FOLLOW-UP (.4); EMAIL REGARDING COMMUNICATIONS PRODUCTION (.2)	0.60	720.00
03/02/23	JXG	EMAIL WITH CLIENTS REGARDING REGULATORY PRODUCTIONS (0.2); [REDACTED] REGARDING REGULATOR PRODUCTION (0.1)	0.30	360.00
03/02/23	JXG	UPDATE EMAIL WITH D. ISAACS & CLIENTS	0.20	240.00
03/02/23	DCI	REVIEW AND ANALYZE DOCUMENTS FOR PRODUCTION TO REGULATOR.	2.10	1,837.50
03/02/23	VTU	CALL WITH D. ISAACS REGARDING REVIEW OF COMMUNICATIONS (0.1); REVIEW EMAILS WITH CDS REGARDING SAME (.2); REVIEW EMAILS WITH CDS REGARDING SEARCHES (.2)	0.50	290.00

MorrisonCohen^{LLP}

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/15/23
INVOICE #: 2212195

FOR PROFESSIONAL SERVICES RENDERED AS OF MARCH 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
03/02/23	KJY	CONTINUE TO PREPARE AND ORGANIZE RESPONSIVE DOCUMENTS IN PREPARATION FOR PRODUCTION TO REGULATOR PER V. UPADHYAYA	0.90	297.00
03/02/23	VTU	REVIEW EMAILS WITH D. ISAACS, A. SULLIVAN REGARDING COLLECTING DOCUMENTS FOR PRODUCTION (.3); REVIEW TALKING POINTS FOR CALL WITH REGULATOR (.2)	0.30	174.00
03/03/23	VTU	REVIEW EMAILS AND PHONE CALL WITH A. SULLIVAN, A. TSANG, D. ISAACS REGARDING UPCOMING MEETING WITH REGULATOR (.5); REVIEW EMAILS WITH A. SULLIVAN AND A. TSANG REGARDING FURTHER INFORMATION FOR [REDACTED] (.2)	0.70	406.00
03/03/23	DCI	REVIEW AND ANALYZE DOCUMENTS FOR PRODUCTION TO REGULATOR.	1.30	1,137.50
03/03/23	JXG	CALL WITH REGULATOR'S OFFICE (.3); DISCUSSION WITH D. ISAACS ON SAME (.1)	0.40	480.00
03/03/23	JXG	DISCUSSION WITH [REDACTED] REGARDING PROPOSED PRODUCTIONS (.2); ATTENTION TO DOCUMENT PRODUCTION (.3)	0.50	600.00
03/03/23	VTU	FINALIZE PRODUCTION LETTERS AND DRAFT COVER EMAILS FOR EXTERNAL COMMUNICATIONS PRODUCTION	0.20	116.00
03/06/23	VTU	MEETING WITH CGSH REGARDING COORDINATING ON REGULATORY RESPONSES (.6); REVIEW CGSH PRIVILEGE MATERIALS (.4)	1.00	580.00
03/06/23	KJY	PROCESS PRODUCTION DOCUMENTS TO MAINTAIN METADATA AND TO FURTHER ENABLE SEARCHABILITY, AND LOAD DOCUMENTS INTO REVIEW DATABASE TO FURTHER ENABLE ATTORNEY REVIEW PER D. ISAACS	0.90	297.00
03/06/23	JXG	UPDATE EMAIL WITH CLIENTS REGARDING CALL WITH [REDACTED] (.1); EMAILS REGARDING REVIEW OF MATERIALS (.1)	0.20	240.00
03/06/23	DCI	CONF. WITH CLEARY GOTTLIEB REGARDING REGULATORY PRODUCTIONS.	0.60	525.00
03/06/23	VTU	REVIEW EMAILS WITH D. ISAACS, G. SINGLETON, K. YAN REGARDING PROCESSING PRODUCTION FOR REGULATOR	0.20	116.00
03/07/23	GLS	CORRESPOND WITH D. ISAACS REGARDING THE DOCUMENT MANAGEMENT OF CLIENT DATA FOR DISCOVERY IN THIS MATTER; ASSIST WITH REVIEW MANAGEMENT PER D. ISAACS' REQUEST.	0.70	332.50
03/07/23	VTU	REVIEW EMAILS WITH D. ISAACS, A. SULLIVAN, A. TSANG REGARDING NEXT PRODUCTION	0.10	58.00

MorrisonCohen_{LLP}

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/15/23
INVOICE #: 2212195

FOR PROFESSIONAL SERVICES RENDERED AS OF MARCH 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
03/07/23	VTU	REVIEW EMAILS WITH D. ISAACS, G. SINGLETON REGARDING MOVING CLIENT'S DATA	0.20	116.00
03/08/23	DCI	ANALYZE PRODUCTION STRATEGY REGARDING REGULATOR.	0.30	262.50
03/08/23	VTU	REVIEW EMAILS WITH D. ISAACS, K. YAN, A. SULLIVAN REGARDING COORDINATING MAKING PRODUCTION	0.20	116.00
03/08/23	VTU	REVIEW EMAILS WITH J. GOTTLIEB, J. MA (OLSHAN) REGARDING PRODUCTION (.1); COORDINATE WITH LIT SUPPORT REGARDING DOWNLOADING DOCS (.1)	0.20	116.00
03/09/23	VTU	WORK ON CHART OF RESPONSES TO REGULATORY REQUESTS	0.50	290.00
03/09/23	VTU	REVIEW EMAILS WITH D. ISAACS, A. SULLIVAN, A. TSANG REGARDING REGULATOR'S FOLLOW UP REQUEST (.2); REVIEW EMAILS WITH D. ISAACS AND J. GOTTLIEB REGARDING [REDACTED] PRODUCTION (.2)	0.40	232.00
03/09/23	JXG	EMAIL WITH D. ISAACS REGARDING BALANCE SHEETS (.2); EMAIL WITH [REDACTED] COUNSEL AND TEAM REGARDING REGULATOR PRODUCTION (.3)	0.50	600.00
03/09/23	GLS	COMMUNICATE WITH D. ISAACS REGARDING DATA MANAGEMENT AND DOCUMENT REVIEW WORKFLOWS TO ASSIST WITH THE OVERALL DISCOVERY COSTS.	0.90	427.50
03/09/23	KJY	PREPARE AND ORGANIZE INCOMING PRODUCTION FROM OPPOSING COUNSEL TO UPLOAD INTO RELATIVITY REVIEW DATABASE FOR CASE TEAM REVIEW PER V. UPADHYAYA	0.40	132.00
03/10/23	DCI	REVIEW AND ANALYZE DOCUMENTS FOR PRODUCTION TO REGULATOR.	1.20	1,050.00
03/10/23	VTU	CALL WITH D. ISAACS REGARDING STATUS OF REVIEW	0.20	116.00
03/13/23	DCI	REVIEW DOCUMENTS FOR PRODUCTION TO REGULATOR.	1.10	962.50
03/14/23	DCI	REVIEW DOCUMENTS FOR PRODUCTION TO REGULATOR.	1.10	962.50
03/14/23	JXG	EMAIL WITH CLIENT REGARDING REQUESTED BALANCE SHEET (.1); EMAIL WITH D. ISAACS REGARDING DRAFT OF EMAIL TO CLIENTS AND DISCUSSION REGARDING SAME (.2) EMAIL WITH [REDACTED] (.1)	0.40	480.00
03/14/23	VTU	REVIEW EMAILS WITH D. ISAACS, A. TSANG REGARDING INFO FOR CALL WITH REGULATOR	0.20	116.00
03/14/23	VTU	REVIEW EMAILS WITH D. ISAACS, J. GOTTLIEB, CDS REGARDING UPCOMING PRODUCTION (.3)	0.30	174.00

MorrisonCohen^{LLP}

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/15/23
INVOICE #: 2212195

FOR PROFESSIONAL SERVICES RENDERED AS OF MARCH 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
03/15/23	JXG	PREP FOR (.1) AND CALL WITH REGULATOR(.5); EMAIL REGARDING SAME (.2) CALL WITH REGULATOR TRIAL COUNSEL (.2); FOLLOW-UP EMAIL REGARDING SAME (.2); DISCUSSION WITH S. O'NEAL (.1); EMAIL WITH D. ISAACS REGARDING LETTER REQUESTING EXTENSION (.1); REVIEW AND COMMENTS ON LETTER AND ATTENTION TO REGULATOR EMAIL (.2)	1.60	1,920.00
03/15/23	DCI	CONF. WITH REGULATOR REGARDING RESPONSE TO SUBPOENA.	0.50	437.50
03/16/23	DCI	PRODUCE DOCUMENTS TO THE REGULATOR.	0.50	437.50
03/16/23	JXG	EMAIL WITH D. ISAACS & G. ANDREU (.1); EMAIL WITH CLIENTS REGARDING REGULATOR PRODUCTIONS (.1)	0.20	240.00
03/16/23	VTU	REVIEW EMAILS WITH A. SULLIVAN, D. ISAACS, K. YAN, CDS REGARDING MAKING PRODUCTION	0.40	232.00
03/16/23	VTU	DOCUMENT REVIEW OF INTERNAL COMMUNICATIONS	2.20	1,276.00
03/17/23	VTU	REVIEW INTERNAL COMMUNICATIONS (2.8); REVIEW [REDACTED], AND DISCUSS PRIVILEGE ISSUES WITH D. ISAACS AND J. GOTTLIEB (3.1)	5.90	3,422.00
03/17/23	JXG	EMAIL WITH [REDACTED] L REGARDING PRODUCTION LETTER & DOCUMENTS (.1); EMAILS AND DISCUSSIONS WITH TEAM REGARDING [REDACTED] DOCS (.5)	0.60	720.00
03/17/23	KJY	PREPARE AND ORGANIZE INCOMING PRODUCTION AND UPLOAD INTO RELATIVITY WORKSPACE FOR CASE TEAM REVIEW PER V. UPADHYAYA.	0.40	132.00
03/17/23	DCI	REVIEW [REDACTED] DOCUMENTS.	0.70	612.50
03/18/23	VTU	REVIEW INTERNAL COMMUNICATIONS FOR PRODUCTION	1.20	696.00
03/19/23	VTU	REVIEW DRAFT EMAIL TO [REDACTED] REGARDING PRIVILEGE ISSUES	0.10	58.00
03/19/23	DCI	CORR. WITH COUNSEL FOR [REDACTED].	0.40	350.00
03/20/23	DCI	CONF. WITH CLEARY REGARDING DOCUMENT PRODUCTIONS.	0.60	525.00
03/20/23	VTU	CALL WITH CGSH REGARDING COORDINATING ON REGULATORY RESPONSES	0.30	174.00
03/21/23	VTU	REVIEW RELATED INTERNAL COMMUNICATIONS FOR PRODUCTION	5.40	3,132.00
03/22/23	VTU	REVIEW INTERNAL COMMUNICATIONS FOR PRODUCTION	5.20	3,016.00
03/23/23	VTU	REVIEW INTERNAL COMMUNICATIONS FOR PRODUCTION	2.30	1,334.00
03/24/23	VTU	CONTINUE REVIEW OF RELATED INTERNAL COMMUNICATIONS	2.30	1,334.00

MorrisonCohen_{LLP}

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/15/23
INVOICE #: 2212195

FOR PROFESSIONAL SERVICES RENDERED AS OF MARCH 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
03/24/23	JXG	EMAIL WITH [REDACTED] REGARDING MOL (.1), REVIEW OF DRAFT [REDACTED] (.4)	0.50	600.00
03/24/23	VTU	REVIEW EMAILS WITH D. ISAACS, CDS REGARDING NEXT WEEK'S PRODUCTION	0.20	116.00
03/26/23	DCI	PREPARE PRODUCTION TO REGULATOR.	0.40	350.00
03/27/23	DCI	ATTENTION TO DOCUMENT PRODUCTION TO REGULATOR (.7); CONF. WITH CLEARY REGARDING COMMON INTEREST (.8); CONF. WITH R. HONG REGARDING WAIVER REQUEST LETTER (.5); REVISE WAIVER REQUEST LETTER (.6).	2.60	2,275.00
03/27/23	VTU	MEETING WITH D. ISAACS, A. SAENZ REGARDING STATUS OF REGULATORY RESPONSES	0.30	174.00
03/27/23	VTU	REVIEW EMAILS WITH D. ISAACS, CDS REGARDING PROCESSING TOMORROW'S PRODUCTION (.1); REVIEW EMAILS WITH D. ISAACS, A. SULLIVAN REGARDING PRODUCTION (.1)	0.20	116.00
03/28/23	VTU	REVIEW INTERNAL COMMUNICATIONS REGARDING PRODUCTION (.8); DISCUSS REVIEW PROCESS WITH D. ISAACS (.1)	0.90	522.00
03/28/23	KJY	APPLY QUALITY CONTROL TO PRODUCTION FROM CDS FOR DELIVERY CONSISTENCY ACCORDING TO REGULATOR PRODUCTION SPECIFICATIONS PER D. ISAACS (1.5).	1.50	495.00
03/28/23	DCI	PREPARE PRODUCTION TO REGULATOR.	0.80	700.00
03/29/23	DCI	CONF. WITH REGULATOR (.3); PREPARE DOCUMENTS FOR PRODUCTION TO REGULATOR (.5).	0.80	700.00
03/29/23	GLS	ASSIST WITH THE DOCUMENT MANAGEMENT OF CLIENT DATA HOSTED IN RELATIVITY TO ASSIST WITH STREAMLINING THE DOCUMENT REVIEW AND HOSTING OF CLIENT DATA; DRAFT EMAIL TO LEGAL TEAM REGARDING SAME.	3.90	1,852.50
03/29/23	VTU	REVIEW INTERNAL PRODUCTION RELATED COMMUNICATIONS	5.70	3,306.00
03/30/23	GLS	CONTINUE TO ASSIST WITH THE DOCUMENT MANAGEMENT OF CLIENT DATA HOSTED IN RELATIVITY TO ASSIST WITH STREAMLINING THE DOCUMENT REVIEW AND HOSTING OF CLIENT DATA.	2.10	997.50
03/31/23	GLS	CONTINUE TO ASSIST WITH THE DOCUMENT MANAGEMENT OF CLIENT DATA HOSTED IN RELATIVITY TO ASSIST WITH STREAMLINING THE DOCUMENT REVIEW AND HOSTING OF CLIENT DATA.	1.80	855.00
03/31/23	DCI	CONF. WITH REGULATOR REGARDING SUBPOENA TO EMPLOYEE.	0.50	437.50

MorrisonCohenLLP

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/15/23
INVOICE #: 2212195

FOR PROFESSIONAL SERVICES RENDERED AS OF MARCH 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
03/31/23	JXG	EMAIL WITH D. ISAACS REGARDING [REDACTED]	0.30	360.00
03/31/23	KJY	PREPARE AND ORGANIZE REVIEW WORKSPACE TO MIGRATE TO ECA WORKSPACE TO LOWER HOSTING COSTS FOR CLIENT IN RELATIVITY PER D. ISAACS	3.10	1,023.00
TOTAL TASK CODE B190 LITIGATION			84.10	54,661.00
GRAND TOTAL FEES			84.80	55,439.00
TOTAL FEES SERVICES				\$ 55,439.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
JXG	JASON GOTTLIEB	0.60	720.00
VTU	VANI T. UPADHYAYA	0.10	58.00
SUBTOTAL	B110 CASE ADMINISTRATION	0.70	778.00
B190	LITIGATION		
DCI	DANIEL C. ISAACS	19.20	16,800.00
GLS	GISSELLE L. SINGLETON	9.40	4,465.00
JXG	JASON GOTTLIEB	6.30	7,560.00
KJY	KEN (JIAN-QING) YAN	10.80	3,564.00
VTU	VANI T. UPADHYAYA	38.40	22,272.00
SUBTOTAL	B190 LITIGATION	84.10	54,661.00
TOTAL FEES		84.80	55,439.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.70	778.00
B190	LITIGATION	84.10	54,661.00
TOTAL FEES		84.80	55,439.00

MorrisonCohen_{LLP}

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/15/23
INVOICE #: 2212195

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	19.20	16,800.00
GLS	GISSELLE L. SINGLETON	9.40	4,465.00
JXG	JASON GOTTLIEB	6.90	8,280.00
KJY	KEN (JIAN-QING) YAN	10.80	3,564.00
VTU	VANI T. UPADHYAYA	38.50	22,330.00
TOTAL FEES		84.80	55,439.00

DISBURSEMENTS: Value

TASK SUMMARY FOR EXPENSES:

ELECTRONIC DATA STORAGE	7,194.08
TOTAL DISBURSEMENTS	\$ 7,194.08
TOTAL BALANCE DUE FOR THIS PERIOD	\$ 62,633.08

MorrisonCohen_{LLP}

030983-0002 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/15/23
INVOICE #: 2212195

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

DISBURSEMENTS:	Value
TASK SUMMARY FOR EXPENSES:	
ELECTRONIC DATA STORAGE	16.00
TOTAL DISBURSEMENTS	\$ 16.00
TOTAL BALANCE DUE FOR THIS PERIOD	\$ 16.00

MorrisonCohen_{LLP}

030983-0003 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/15/23
INVOICE #: 2212195

ARIANNA PRETTO-SAKMANN GENESIS
GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF MARCH 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
03/01/23	VTU	EMAILS WITH K. YAN REGARDING PRODUCTION OF COMMUNICATIONS (.1); REVIEW OF NATIVE DOCUMENTS IN PRODUCTION (.1)	0.20	116.00
03/02/23	KJY	CONTINUE TO PREPARE AND ORGANIZE RESPONSIVE DOCUMENTS IN PREPARATION FOR PRODUCTION TO REGULATOR PER V. UPADHYAYA	0.90	297.00
03/02/23	VTU	DRAFT PRODUCTION AND FOIA LETTERS FOR EXTERNAL COMMUNICATIONS PRODUCTION	0.80	464.00
03/03/23	JXG	ATTENTION TO DOCUMENT PRODUCTION	0.10	120.00
03/03/23	VTU	FINALIZE PRODUCTION LETTERS AND DRAFT COVER EMAILS FOR EXTERNAL COMMUNICATIONS PRODUCTION	0.20	116.00
03/06/23	VTU	COORDINATE SENDING OUT FOIA LETTERS	0.10	58.00
TOTAL TASK CODE B190	LITIGATION		2.30	1,171.00
GRAND TOTAL FEES			2.30	1,171.00
TOTAL FEES SERVICES			\$	1,171.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
JXG	JASON GOTTLIEB	0.10	120.00
KJY	KEN (JIAN-QING) YAN	0.90	297.00
VTU	VANI T. UPADHYAYA	1.30	754.00
SUBTOTAL B190	LITIGATION	2.30	1,171.00
TOTAL FEES		2.30	1,171.00

MorrisonCohenLLP

030983-0003 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/15/23
INVOICE #: 2212195

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	2.30	1,171.00
TOTAL FEES		2.30	1,171.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
JXG	JASON GOTTLIEB	0.10	120.00
KJY	KEN (JIAN-QING) YAN	0.90	297.00
VTU	VANI T. UPADHYAYA	1.30	754.00
TOTAL FEES		2.30	1,171.00

TOTAL BALANCE DUE FOR THIS PERIOD \$ 1,171.00

MorrisonCohen_{LLP}

030983-0005 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/15/23
INVOICE #: 2212195

ARIANNA PRETTO-SAKMANN GENESIS
GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF MARCH 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
03/01/23	DCI	CONF. WITH CLIENT REGARDING DOCUMENT COLLECTION AND RESPONSE TO REGULATOR.	0.70	612.50
03/01/23	VTU	REVIEW EMAILS WITH CGSH REGARDING PAST PRODUCTIONS, OUTSTANDING REQUESTS	0.20	116.00
03/02/23	VTU	REVIEW EMAILS WITH D. ISAACS, A. SULLIVAN REGARDING COLLECTING DOCUMENTS FOR PRODUCTION (.1); REVIEW TALKING POINTS FOR CALL WITH REGULATOR (.1)	0.20	116.00
03/02/23	DCI	CONF. WITH CLIENT REGARDING DOCUMENT COLLECTION (.5); DRAFT TALKING POINTS FOR CALL WITH REGULATOR (1.1).	1.60	1,400.00
03/03/23	DCI	CONF. WITH REGULATOR AND V. UPADHYAYA (.5); CONF. WITH CLIENT REGARDING SAME (.5); PREPARE FOR CONF. WITH REGULATOR (.9).	1.90	1,662.50
03/03/23	VTU	CALL WITH REGULATOR AND D. ISAACS REGARDING RESPONSE TO SUBPOENA (.5); CALL WITH D. ISAACS REGARDING NEXT STEPS IN RESPONDING TO REGULATOR'S REQUESTS (.1)	0.60	348.00
03/05/23	DCI	ANALYZE PRODUCTIONS TO REGULATOR.	0.40	350.00
03/06/23	VTU	REVIEW EMAILS WITH D. ISAACS, G. SINGLETON, K. YAN REGARDING PROCESSING PRODUCTION FOR REGULATOR	0.10	58.00
03/06/23	DCI	REVIEW/ANALYZE DOCUMENTS FOR PRODUCTION TO REGULATOR.	2.70	2,362.50
03/07/23	DCI	ANALYZE AND PREPARE DOCUMENT PRODUCTION TO REGULATOR.	1.20	1,050.00
03/07/23	JXG	EMAIL WITH D. ISAACS & CLIENTS REGARDING [REDACTED]	0.20	240.00
03/08/23	KJY	PREPARE AND ORGANIZE RESPONSIVE DOCUMENTS IN PREPARATION FOR PRODUCTION TO OPPOSING COUNSEL PER D. ISAACS	1.60	528.00
03/08/23	DCI	ANALYZE AND PREPARE PRODUCTION TO REGULATOR.	1.20	1,050.00

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030983-0005 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/15/23
INVOICE #: 2212195

FOR PROFESSIONAL SERVICES RENDERED AS OF MARCH 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
03/08/23	JXG	EMAIL WITH D. ISAACS & R. PEARSALL REGARDING LETTER TO AG (.1); EMAIL WITH ██████████ COUNSEL REGARDING REGULATOR PRODUCTION (.1)	0.20	240.00
03/08/23	VTU	REVIEW EMAILS WITH D. ISAACS, K. YAN, A. SULLIVAN REGARDING COORDINATING MAKING PRODUCTION	0.10	58.00
03/09/23	DCI	ANALYZE POTENTIAL PRODUCTION STRATEGY TO REGULATOR.	0.30	262.50
03/13/23	DCI	CONF. WITH CLEARY GOTTLIEB REGARDING DOCUMENT PRODUCTIONS TO REGULATORS (.5); PREPARE DOCUMENT PRODUCTIONS TO REGULATOR (.4).	0.90	787.50
03/14/23	VTU	REVIEW EMAILS WITH D. ISAACS, M. LEIBOLD REGARDING INFO ON REGULATORY RESPONSES AND TALKING POINTS	0.20	116.00
03/16/23	VTU	REVIEW EMAILS WITH A. SULLIVAN, D. ISAACS, K. YAN, CDS REGARDING MAKING PRODUCTION	0.30	174.00
03/16/23	DCI	PRODUCE DOCUMENTS TO REGULATOR.	0.90	787.50
03/16/23	KJY	APPLY QUALITY CONTROL TO PRODUCTION FOR DELIVERY CONSISTENCY TO REGULATOR PER D. ISAACS.	2.10	693.00
03/16/23	JXG	DRAFT LETTER TO REGULATOR	0.20	240.00
03/24/23	VTU	REVIEW EMAILS WITH D. ISAACS, CDS REGARDING NEXT WEEK'S PRODUCTION	0.20	116.00
03/27/23	VTU	REVIEW EMAILS WITH D. ISAACS, CDS REGARDING PROCESSING TOMORROW'S PRODUCTION (.1); REVIEW EMAILS WITH D. ISAACS, A. SULLIVAN REGARDING PRODUCTION (.1)	0.20	116.00
03/28/23	JXG	EMAIL WITH ██████████ (.2); ATTENTION TO PRODUCTION (.2)	0.40	480.00
TOTAL TASK CODE B190 LITIGATION			18.60	13,964.00
GRAND TOTAL FEES			18.60	13,964.00
TOTAL FEES SERVICES			\$	13,964.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	11.80	10,325.00
JXG	JASON GOTTLIEB	1.00	1,200.00

MorrisonCohen_{LLP}

030983-0005 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/15/23
INVOICE #: 2212195

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
KJY	KEN (JIAN-QING) YAN	3.70	1,221.00
VTU	VANI T. UPADHYAYA	2.10	1,218.00
SUBTOTAL	B190 LITIGATION	18.60	13,964.00

TOTAL FEES	18.60	13,964.00
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TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	18.60	13,964.00
TOTAL FEES		18.60	13,964.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	11.80	10,325.00
JXG	JASON GOTTLIEB	1.00	1,200.00
KJY	KEN (JIAN-QING) YAN	3.70	1,221.00
VTU	VANI T. UPADHYAYA	2.10	1,218.00
TOTAL FEES		18.60	13,964.00

TOTAL BALANCE DUE FOR THIS PERIOD \$ 13,964.00

MorrisonCohen_{LLP}

030983-0007 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/15/23
INVOICE #: 2212195

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF MARCH 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
03/01/23	VTU	REVIEW EMAILS WITH A. SULLIVAN REGARDING PRODUCING DOCUMENT (.1); COORDINATE PROCESSING DOCUMENT FOR PRODUCTION (.5)	0.60	348.00
03/01/23	DCI	ANALYZE DOCUMENT PRODUCTION (.2); CORRESPOND WITH CLIENT REGARDING SAME (.2); PRODUCE DOCUMENTS TO REGULATOR (.4).	0.80	700.00
03/01/23	JXG	EMAIL WITH D. ISAACS REGARDING LETTER TO [REDACTED] (.2); ATTENTION TO PRODUCTION (.1)	0.30	360.00
03/01/23	VTU	EMAILS WITH K. YAN REGARDING PRODUCTION OF COMMUNICATIONS (.3)	0.30	174.00
03/02/23	KJY	CONTINUE TO PREPARE AND ORGANIZE RESPONSIVE DOCUMENTS IN PREPARATION FOR PRODUCTION TO REGULATOR PER V. UPADHYAYA	0.80	264.00
03/02/23	VTU	DRAFT PRODUCTION AND FOIA LETTERS FOR EXTERNAL COMMUNICATIONS PRODUCTION (.7); EMAILS WITH K. YAN AND D. ISAACS REGARDING FINALIZING PRODUCTIONS (.1)	0.80	464.00
03/03/23	JXG	ATTENTION TO DOCUMENT PRODUCTION	0.10	120.00
03/03/23	VTU	FINALIZE PRODUCTION LETTERS AND DRAFT COVER EMAILS FOR EXTERNAL COMMUNICATIONS PRODUCTION	0.20	116.00
TOTAL TASK CODE B190		LITIGATION	3.90	2,546.00
GRAND TOTAL FEES			3.90	2,546.00
TOTAL FEES SERVICES		-----	\$	2,546.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	0.80	700.00
JXG	JASON GOTTLIEB	0.40	480.00

MorrisonCohen_{LLP}

030983-0007 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/15/23
INVOICE #: 2212195

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
KJY	KEN (JIAN-QING) YAN	0.80	264.00
VTU	VANI T. UPADHYAYA	1.90	1,102.00
SUBTOTAL	B190 LITIGATION	3.90	2,546.00

TOTAL FEES	3.90	2,546.00
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TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	3.90	2,546.00
TOTAL FEES		3.90	2,546.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	0.80	700.00
JXG	JASON GOTTLIEB	0.40	480.00
KJY	KEN (JIAN-QING) YAN	0.80	264.00
VTU	VANI T. UPADHYAYA	1.90	1,102.00
TOTAL FEES		3.90	2,546.00

TOTAL BALANCE DUE FOR THIS PERIOD \$ 2,546.00

MorrisonCohen_{LLP}

030983-0009 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/15/23
INVOICE #: 2212195

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF MARCH 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
03/01/23	DCI	ANALYZE DOCUMENT PRODUCTION TO REGULATORS.	0.70	612.50
03/01/23	VTU	EMAILS WITH K. YAN REGARDING PRODUCTION OF COMMUNICATIONS	0.30	174.00
03/02/23	VTU	EMAILS WITH K. YAN AND D. ISAACS REGARDING FINALIZING PRODUCTIONS	0.80	464.00
03/02/23	KJY	CONTINUE TO PREPARE AND ORGANIZE RESPONSIVE DOCUMENTS IN PREPARATION FOR PRODUCTION TO REGULATOR PER V. UPADHYAYA	0.80	264.00
03/02/23	DCI	DRAFT CORRESPONDENCE TO REGULATORS REGARDING DOCUMENT PRODUCTION.	0.50	437.50
03/03/23	DCI	PRODUCE DOCUMENTS.	0.50	437.50
03/03/23	VTU	FINALIZE PRODUCTION LETTERS AND DRAFT COVER EMAILS FOR EXTERNAL COMMUNICATIONS PRODUCTION	0.20	116.00
03/06/23	VTU	COORDINATE SENDING OUT FOIA LETTERS	0.10	58.00
03/08/23	JXG	EMAIL WITH D. ISAACS & CLIENT	0.20	240.00
03/09/23	DCI	CORRESPONDENCE WITH LITIGATION SUPPORT TEAM REGARDING DATABASE MANAGEMENT.	0.50	437.50
TOTAL TASK CODE B190 LITIGATION			4.60	3,241.00
GRAND TOTAL FEES			4.60	3,241.00
TOTAL FEES SERVICES				\$ 3,241.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	2.20	1,925.00
JXG	JASON GOTTLIEB	0.20	240.00

MorrisonCohenLLP

030983-0009 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/15/23
INVOICE #: 2212195

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
KJY	KEN (JIAN-QING) YAN	0.80	264.00
VTU	VANI T. UPADHYAYA	1.40	812.00
SUBTOTAL	B190 LITIGATION	4.60	3,241.00

TOTAL FEES 4.60 3,241.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	4.60	3,241.00
TOTAL FEES		4.60	3,241.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	2.20	1,925.00
JXG	JASON GOTTLIEB	0.20	240.00
KJY	KEN (JIAN-QING) YAN	0.80	264.00
VTU	VANI T. UPADHYAYA	1.40	812.00
TOTAL FEES		4.60	3,241.00

DISBURSEMENTS: Value

TASK SUMMARY FOR EXPENSES:

MAIL 65.16

TOTAL DISBURSEMENTS \$ 65.16

TOTAL BALANCE DUE FOR THIS PERIOD \$ 3,306.16

MorrisonCohen_{LLP}

030983-0013 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/15/23
INVOICE #: 2212195

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF MARCH 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
03/20/23	MIM	REVIEW LETTER FROM NAM (.2); INTERNAL EMAILS REGARDING NAM LETTER (.1); SEND EMAIL TO CLIENT REGARDING NAM LETTER (.1)	0.40	350.00
03/20/23	JXG	EMAIL WITH M. MIX REGARDING NAM ARBITRATION (.1); REVIEW OF NAM LETTER (.1)	0.20	240.00
03/29/23	JXG	REVIEW EMAILS REGARDING ARBITRATION	0.20	240.00
TOTAL TASK CODE B190		LITIGATION	0.80	830.00
GRAND TOTAL FEES			0.80	830.00
TOTAL FEES SERVICES			\$	830.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
JXG	JASON GOTTLIEB	0.40	480.00
MIM	MICHAEL MIX	0.40	350.00
SUBTOTAL B190	LITIGATION	0.80	830.00

TOTAL FEES 0.80 830.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	0.80	830.00
TOTAL FEES		0.80	830.00

MorrisonCohenLLP

030983-0013 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/15/23
INVOICE #: 2212195

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
JXG	JASON GOTTLIEB	0.40	480.00
MIM	MICHAEL MIX	0.40	350.00
TOTAL FEES		0.80	830.00
TOTAL BALANCE DUE FOR THIS PERIOD			\$ 830.00

MorrisonCohen_{LLP}

030983-0016 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/15/23
INVOICE #: 2212195

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF MARCH 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
03/29/23	VTU	REVIEW EMAILS WITH D. ISAACS, REGARDING REGULATOR'S REQUEST	0.10	58.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	0.10	58.00
GRAND TOTAL FEES			0.10	58.00
		TOTAL FEES SERVICES	\$	58.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
VTU	VANI T. UPADHYAYA	0.10	58.00
SUBTOTAL B110	CASE ADMINISTRATION	0.10	58.00
TOTAL FEES		0.10	58.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.10	58.00
TOTAL FEES		0.10	58.00

MorrisonCohenLLP

030983-0016 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/15/23
INVOICE #: 2212195

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
VTU	VANI T. UPADHYAYA	0.10	58.00
TOTAL FEES		0.10	58.00
TOTAL BALANCE DUE FOR THIS PERIOD			\$ 58.00

MorrisonCohen_{LLP}

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/15/23
INVOICE #: 2212195

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF MARCH 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
03/03/23	JXG	CALL WITH [REDACTED] REGARDING MATTER (.3); EMAIL WITH CLIENT REGARDING MATTER (.3); CALL WITH S. O'NEAL REGARDING MATTER (.4)	1.00	1,200.00
03/07/23	JXG	EMAIL WITH CLIENT REGARDING REGULATOR CALL	0.20	240.00
03/16/23	JXG	EMAIL WITH CLIENT REGARDING MATTER	0.20	240.00
03/21/23	JXG	UPDATE EMAIL REGARDING REGULATOR PROCESS	0.20	240.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	1.60	1,920.00
TASK CODE B190		LITIGATION		
03/02/23	VTU	REVIEW TALKING POINTS FOR CONVERSATION WITH REGULATOR	0.20	116.00
03/02/23	DCI	DRAFT TALKING POINTS REGARDING CALL WITH REGULATOR	0.80	700.00
03/02/23	JXG	EMAIL WITH D. ISAACS & V. UPADHYAYA REGARDING MATTER	0.20	240.00
03/03/23	JXG	DISCUSSION WITH D. ISAACS REGARDING REGULATOR	0.40	480.00
03/06/23	DCI	REVIEW RESEARCH AND DRAFT OUTLINE REGARDING MOTION TO DISMISS.	2.70	2,362.50
03/06/23	JXG	EMAIL WITH REGULATOR AND STRATEGY DISCUSSION WITH D. ISAACS	0.20	240.00
03/06/23	OMD	LEGAL RESEARCH FOR PRE MOTION LETTER	6.10	3,416.00
03/07/23	OMD	LEGAL RESEARCH FOR PRE MOTION LETTER AND UPDATED OUTLINE	4.40	2,464.00
03/07/23	JXG	UPDATE EMAIL WITH CLIENT REGARDING REGULATOR CALL (.2) CALL WITH REGULATOR (0.5); ATTENTION TO STRATEGY WITH D. ISAACS (.3)	1.00	1,200.00

MorrisonCohen_{LLP}

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/15/23
INVOICE #: 2212195

FOR PROFESSIONAL SERVICES RENDERED AS OF MARCH 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
03/07/23	DCI	CONF. WITH REGULATOR REGARDING BRIEFING SCHEDULE (.5); WORK ON STRATEGY (.3) AND CONFERENCE WITH J. GOTTLIEB REGARDING SAME (.3)	1.10	962.50
03/07/23	VTU	REVIEW EMAILS WITH CGSH REGARDING UPLOADING NEW DATA TO DATABASE	0.10	58.00
03/07/23	VTU	EMAILS WITH D. ISAACS, J. GOTTLIEB REGARDING PRODUCING DOCS TO UCC	0.30	174.00
03/08/23	RSH	REVIEWING AND PREPARING EMAIL TO D. ISAAC REGARDING [REDACTED]	0.10	95.00
03/08/23	JXG	EMAIL WITH REGULATOR	0.20	240.00
03/08/23	VTU	REVIEW EMAILS WITH D. ISAACS, A. SAENZ, A. SULLIVAN REGARDING [REDACTED]	0.20	116.00
03/09/23	VTU	REVIEW EMAILS WITH A. SULLIVAN, A. SAENZ, D. ISAACS REGARDING [REDACTED]	0.30	174.00
03/09/23	JXG	EMAIL REGARDING OUTLINE FOR [REDACTED]	1.10	1,320.00
03/09/23	DCI	DRAFT OUTLINE AND REVIEW LEGAL RESEARCH REGARDING [REDACTED]	1.10	962.50
03/09/23	RSH	PREPARING AND REVIEWING EMAILS TO TEAM REGARDING [REDACTED]	0.20	190.00
03/10/23	RSH	REVIEWING DRAFT [REDACTED] (.4); PREPARING EMAIL TO TEAM (.4)	0.80	760.00
03/10/23	DCI	DRAFT [REDACTED]	2.70	2,362.50
03/10/23	JXG	EMAIL WITH M. MIX REGARDING MATTER	0.10	120.00
03/10/23	VTU	REVIEW EMAILS WITH D. ISAACS REGARDING [REDACTED]	0.10	58.00
03/10/23	VTU	REVIEW EMAILS REGARDING COMMENTS ON [REDACTED]	0.10	58.00
03/12/23	DCI	DRAFT [REDACTED]	0.50	437.50
03/13/23	JXG	EMAIL WITH CLIENT REGARDING APPROVED EXTENSION (.2); EMAIL WITH R. HONG & D. ISAACS REGARDING [REDACTED] (.3); EMAIL WITH D. ISAACS REGARDING: [REDACTED] (.2)	0.70	840.00
03/13/23	RSH	REVIEWING A DRAFT [REDACTED] (.2) PREPARING AN EMAIL TO D. ISAACS REGARDING THE [REDACTED] (.1)	0.30	285.00

MorrisonCohen_{LLP}

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/15/23
INVOICE #: 2212195

FOR PROFESSIONAL SERVICES RENDERED AS OF MARCH 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
03/13/23	DCI	DRAFT [REDACTED] (.5); REVIEW COURT CORRESPONDENCE REGARDING MATTER(.3); ANALYSIS REGARDING: SAME. (.6)	1.40	1,225.00
03/13/23	OMD	LEGAL RESEARCH FOR [REDACTED]	4.10	2,296.00
03/13/23	VTU	REVIEW MOTION FOR EXTENSION OF TIME AND ORDER	0.20	116.00
03/13/23	VTU	REVIEW EMAILS FROM A. SAENZ REGARDING FURTHER REQUESTS [REDACTED]	0.10	58.00
03/14/23	OMD	LEGAL RESEARCH FOR [REDACTED]	3.10	1,736.00
03/15/23	OMD	LEGAL RESEARCH FOR [REDACTED]	2.70	1,512.00
03/15/23	DCI	CONF. WITH REGULATOR REGARDING [REDACTED] (1); CONF. WITH REGULATOR (.4); DRAFT CORR. SEEKING EXTENSION (.7); DRAFT NOTICE OF APPEARANCES AND 7.1 STATEMENT (.6).	2.70	2,362.50
03/15/23	VTU	REVIEW [REDACTED] AND [REDACTED] (1.7); CALL WITH D. ISAACS REGARDING [REDACTED] AND REVIEW NOTES AND EMAILS REGARDING SAME (.2)	1.90	1,102.00
03/16/23	RSH	REVIEWING AND PREPARING EMAILS TO/FROM D. ISAACS REGARDING STATUS AND EXTENSION [REDACTED]	0.20	190.00
03/16/23	CWY	PREPARATION FOR FILINGS (.2); E-FILE NOTICES OF APPEARANCE, CORPORATE DISCLOSURE STATEMENT AND LETTER MOTION (.2); REVIEW AND DOCKET COPIES OF SAME (.1)	0.50	152.50
03/17/23	CWY	RECEIVE, REVIEW AND DOCKET COURT ORDER	0.10	30.50
03/17/23	OMD	LEGAL RESEARCH FOR UPCOMING [REDACTED] (4.7) CALL W/ D ISAACS TO DISCUSS RESEARCH AND CASE STATUS (.4)	5.10	2,856.00
03/17/23	DCI	CORR. WITH O. DEBS REGARDING RESEARCH.	0.40	350.00
03/20/23	DCI	DRAFT [REDACTED]	1.10	962.50
03/21/23	DCI	DRAFT [REDACTED] (1.4); ATTENTION TO LEGAL RESEARCH REGARDING [REDACTED] (.2).	1.60	1,400.00
03/21/23	OMD	LEGAL RESEARCH REGARDING [REDACTED] (3.1); UPDATE OUTLINE (.7)	3.80	2,128.00
03/22/23	RSH	MEETING WITH J. GOTTLIEB REGARDING [REDACTED] AND [REDACTED]	0.20	190.00
03/22/23	OMD	LEGAL RESEARCH REGARDING [REDACTED]	2.90	1,624.00
03/22/23	DCI	DRAFT [REDACTED] (2); LEGAL RESEARCH REGARDING [REDACTED] (.4).	2.40	2,100.00
03/23/23	DCI	DRAFT [REDACTED]	0.90	787.50

MorrisonCohenLLP

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/15/23
INVOICE #: 2212195

FOR PROFESSIONAL SERVICES RENDERED AS OF MARCH 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
03/23/23	VTU	RESEARCH SIMILAR [REDACTED] AND GRANTS	3.40	1,972.00
03/23/23	OMD	LEGAL RESEARCH REGARDING [REDACTED]	2.80	1,568.00
03/24/23	VTU	REVIEW AND EDIT DRAFT OF [REDACTED] (2.6); DISCUSS WITH D. ISAACS 9.3)	2.90	1,682.00
03/24/23	RSH	TELEPHONE CALL WITH D. ISAACS REGARDING [REDACTED]	0.50	475.00
03/24/23	DCI	DRAFT/REVISE [REDACTED] (.6); DISCUSS SAME WITH V. UPADHYAYA (.3)	0.90	787.50
03/24/23	JXG	REVIEW OF [REDACTED] DRAFT	0.20	240.00
03/25/23	RSH	REVIEW [REDACTED] (.2); RESEARCH OF [REDACTED] (.6)	0.80	760.00
03/26/23	RSH	REVIEWING AND REVISING A [REDACTED]	1.50	1,425.00
03/27/23	RSH	REVIEWING [REDACTED] (.9); TELEPHONE CALL WITH D. ISAACS (.1)	1.00	950.00
03/27/23	VTU	REVIEW REVISED DRAFT OF [REDACTED]	0.30	174.00
03/27/23	JXG	REVIEW OF DRAFT LETTER REQUESTING [REDACTED]	0.40	480.00
03/30/23	JXG	WORK ON [REDACTED] AND EMAIL REGARDING SAME	1.00	1,200.00
TOTAL TASK CODE B190 LITIGATION			77.10	55,323.50
GRAND TOTAL FEES			78.70	57,243.50
TOTAL FEES SERVICES				\$ 57,243.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
JXG	JASON GOTTLIEB	1.60	1,920.00
SUBTOTAL	B110 CASE ADMINISTRATION	1.60	1,920.00
B190	LITIGATION		
CWY	CHRISTOPHER WYTENUS	0.60	183.00
DCI	DANIEL C. ISAACS	20.30	17,762.50
JXG	JASON GOTTLIEB	5.50	6,600.00
OMD	OMAR DEBS	35.00	19,600.00

MorrisonCohen_{LLP}

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/15/23
INVOICE #: 2212195

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
RSH	RICHARD HONG	5.60	5,320.00
VTU	VANI T. UPADHYAYA	10.10	5,858.00
SUBTOTAL	B190 LITIGATION	77.10	55,323.50

TOTAL FEES	78.70	57,243.50
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TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	1.60	1,920.00
B190	LITIGATION	77.10	55,323.50

TOTAL FEES	78.70	57,243.50
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TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
CWY	CHRISTOPHER WYTENUS	0.60	183.00
DCI	DANIEL C. ISAACS	20.30	17,762.50
JXG	JASON GOTTLIEB	7.10	8,520.00
OMD	OMAR DEBS	35.00	19,600.00
RSH	RICHARD HONG	5.60	5,320.00
VTU	VANI T. UPADHYAYA	10.10	5,858.00

TOTAL FEES	78.70	57,243.50
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TOTAL BALANCE DUE FOR THIS PERIOD \$ 57,259.50

MorrisonCohen^{LLP}

030983-0018 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/15/23
INVOICE #: 2212195

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF MARCH 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
03/07/23	MIM	EMAILS WITH A. SULLIVAN REGARDING LACK OF COMMENCEMENT LETTER FROM ARBITRATION PROVIDER	0.20	175.00
03/29/23	MIM	EMAILS WITH A. SULLIVAN (.1); REVIEW CORRESPONDENCE FORWARDED BY A. SULLIVAN (.3); DISCUSS WITH J. GOTTLIEB (.1)	0.50	437.50
03/31/23	MIM	REVIEW MATERIALS AND DRAFT RESPONSE LETTER TO ARBITRATION PROVIDER (.4)	0.40	350.00
TOTAL TASK CODE B190 LITIGATION			1.10	962.50
GRAND TOTAL FEES			1.10	962.50
TOTAL FEES SERVICES			\$	962.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
MIM	MICHAEL MIX	1.10	962.50
SUBTOTAL	B190 LITIGATION	1.10	962.50
TOTAL FEES		1.10	962.50

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	1.10	962.50
TOTAL FEES		1.10	962.50

MorrisonCohen_{LLP}

030983-0018

GENESIS GLOBAL HOLDCO, LLC

DATE: 05/15/23

INVOICE #: 2212195

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
MIM	MICHAEL MIX	1.10	962.50
TOTAL FEES		1.10	962.50
TOTAL BALANCE DUE FOR THIS PERIOD			\$ 962.50

**NOTE: PLEASE USE THESE INSTRUCTIONS FOR PAYMENT OF MORRISON COHEN INVOICES
AND INCLUDE INVOICE OR CLIENT/MATTER NUMBER FOR IDENTIFICATION PURPOSES.**

WIRE/ACH INSTRUCTIONS FOR MORRISON COHEN FEES AND EXPENSES

Bank Name: HSBC
Bank Address: 452 Fifth Ave.
New York, NY 10018

Bank ABA# (use for wire transfer): 021 001 088
Bank ABA# (use for ACH transfer): 021 001 088

Account Name: Morrison Cohen, LLP
Operating Account
909 Third Avenue
New York, New York 10022

Account #: 610-044460

Swift Code (only for international wire): MRMDUS33
Special Instructions: Please reference Client Number and/or Invoice Number

MorrisonCohen_{LLP}

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 05/23/23
INVOICE #: 2213315

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF APRIL 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
04/04/23	TMK	REVIEW OF DOCKET FOR UPCOMING HEARINGS, OBJECTION DEADLINES AND OTHER RELEVANT FILINGS (.2); CIRCULATE TO TEAM (.1)	0.30	145.50
04/05/23	TMK	REVIEW OF DOCKET FOR UPCOMING HEARINGS , OBJECTION DEADLINES AND OTHER RELEVANT FILINGS (.1); CIRCULATE BAR DATE DEADLINE (.1)	0.20	97.00
04/13/23	TMK	REVIEW OF DOCKET FOR UPCOMING HEARINGS , OBJECTION DEADLINES AND OTHER RELEVANT FILINGS	0.20	97.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	0.70	339.50
TASK CODE B160		FEE/EMPLOYMENT APPLICATIONS		
04/05/23	SSI	WORK ON FEE STATEMENT FOR FEB.	3.20	2,080.00
04/06/23	SSI	WORK ON PREPARATION OF FEB FEE STATEMENT (3.2); TALK TO H. ROSENBLAT REGARDING SAME (.2).	3.40	2,210.00
04/10/23	SSI	TELEPHONE CALLS AND EMAILS TO/FROM H. ROSENBLAT REGARDING BILLING MATTERS (.2); EMAIL TO MOCO TEAM REVIEWING PROPER BILLING PROTOCOL IN BANKRUPTCY MATTERS (.1)	0.30	195.00
04/10/23	HDR	TELEPHONE CALLS AND EMAILS TO/FROM S. SICONOLFI REGARDING BILLING MATTERS.	0.20	180.00
04/10/23	SSI	WORK ON PREPARING FEBRUARY FEE STATEMENT.	2.80	1,820.00
04/12/23	SSI	E-MAILS AND TELEPHONE CALLS TO/FROM C. RIBERIO AND H. ROSENBLAT REGARDING PRESENTATION OF BILLING RECORDS	0.60	390.00
04/12/23	HDR	E-MAILS AND TELEPHONE CALLS TO/FROM C. RIBERIO AND S. SICONOLFI REGARDING MONTHLY FEE STATEMENT ISSUES.	0.60	540.00
04/13/23	HDR	E-MAILS AND TELEPHONE CALLS WITH S. SICONOLFI AND C. RIBERIO REGARDING MONTHLY FEE STATEMENT (.4); REVIEW AND REVISE SAME (.4).	0.80	720.00
04/13/23	SSI	REVISIONS TO MOCO JANUARY FEE STATEMENT AFTER DISCUSSIONS DEBTOR'S COUNSEL.	3.10	2,015.00

MorrisonCohen_{LLP}

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 05/23/23
INVOICE #: 2213315

FOR PROFESSIONAL SERVICES RENDERED AS OF APRIL 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
04/17/23	SSI	WORK ON PREPARING FEBRUARY FEE STATEMENT.	3.20	2,080.00
04/17/23	HDR	E-MAILS AND TELEPHONE CALLS TO/FROM S. SICONOLFI REGARDING MONTHLY FEE STATEMENT ISSUES.	0.30	270.00
04/17/23	SSI	DISCUSS BILLING PROTOCOLS WITH H. ROSENBLAT	0.30	195.00
04/18/23	SSI	WORK ON PREPARING FEBRUARY FEE STATEMENT.	4.10	2,665.00
04/19/23	SSI	EMAIL TO G. ZIPES WITH UNREDACTED EXHIBIT C TO JANUARY FEE STATEMENT (.3) AND FOLLOW UP ON SAME (.3)	0.60	390.00
04/19/23	SSI	WORK ON PREPARING FEBRUARY FEE STATEMENT.	2.70	1,755.00
04/19/23	SSI	PREP FOR AN CALL WITH C. RIBIERO TO DISCUSS DEBTOR'S PREFERENCE ON BILLING (.3) AND FOLLOW UP WITH H. ROSENBLAT (.2)	0.60	390.00
04/19/23	HDR	E-MAILS AND TELEPHONE CALLS TO/FROM S. SICONOLFI REGARDING MONTHLY FEE AND GENERAL FEE ISSUES (.3); E-MAIL TO G. ZIPES REGARDING SAME (.1).	0.40	360.00
04/19/23	TMK	REVIEW OF DOCKET FOR UPCOMING HEARINGS , OBJECTION DEADLINES AND OTHER RELEVANT FILINGS	0.10	48.50
04/20/23	SSI	EMAIL TO DEBTORS' COUNSEL REGARDING JAN FEE STATEMENT	0.10	65.00
04/20/23	SSI	WORK ON PREPARING FEBRUARY FEE STATEMENT.	3.20	2,080.00
04/24/23	SSI	WORK ON PREPARING FEBRUARY FEE STATEMENT.	5.10	3,315.00
04/25/23	SSI	WORK ON PREPARING FEBRUARY FEE STATEMENT.	3.60	2,340.00
04/27/23	SSI	E-MAILS AND TELEPHONE CALLS TO/FROM H. ROSENBLAT REGARDING FEB. MONTHLY STATEMENT (.5); WORK ON PREPARING FEBRUARY FEE STATEMENT (.9)	1.40	910.00
04/27/23	HDR	E-MAILS AND TELEPHONE CALLS TO/FROM S. SICONOLFI REGARDING FEB. MONTHLY STATEMENT (.3); REVIEW OF SAME AND COMMENT (.4); TELEPHONE CALL WITH J. MOLDOVAN REGARDING SAME (.2); FOLLOW-UP WITH S. SICONOLFI REGARDING SAME (.2).	1.10	990.00
04/28/23	SSI	WORK ON PREPARING FEBRUARY FEE STATEMENT.	1.60	1,040.00
TOTAL TASK CODE	B160	FEE/EMPLOYMENT APPLICATIONS	43.40	29,043.50
TASK CODE	B190	LITIGATION		
04/08/23	JXG	EMAIL WITH CLEARY & TEAM REGARDING PRODUCTION TO [REDACTED]	0.20	240.00
04/10/23	DCI	PREPARE PRODUCTION TO [REDACTED].	0.40	350.00

MorrisonCohenLLP

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 05/23/23
INVOICE #: 2213315

FOR PROFESSIONAL SERVICES RENDERED AS OF APRIL 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
04/14/23	MIM	LOOK INTO QUESTION POSED BY R. MINOTT OF CLEARY REGARDING ARBITRATIONS (.30); EMAILS WITH R. MINOTT (.20)	0.50	437.50
04/24/23	JXG	EMAIL REGARDING █████ REQUESTS	0.20	240.00
04/25/23	JXG	REVIEW OF ANTICIPATED COSTS FOR CUSTOMER ARBITRATIONS AND EMAIL WITH M. MIX REGARDING SAME	0.20	240.00
04/25/23	MIM	EMAILS WITH S. BREMER REGARDING INFORMATION FOR POTENTIAL STAY MOTION (.30)	0.30	262.50
04/27/23	MIM	REVIEW AND COMMENT ON FEBRUARY 2023 MONTHLY FEE STATEMENT	0.50	437.50
TOTAL TASK CODE B190 LITIGATION			2.30	2,207.50
GRAND TOTAL FEES			46.40	31,590.50
TOTAL FEES SERVICES			\$	31,590.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
TMK	TUKISHA KNOX	0.70	339.50
SUBTOTAL	B110 CASE ADMINISTRATION	0.70	339.50
B160	FEE/EMPLOYMENT APPLICATIONS		
HDR	HEATH D. ROSENBLAT	3.40	3,060.00
SSI	SALLY SICONOLFI	39.90	25,935.00
TMK	TUKISHA KNOX	0.10	48.50
SUBTOTAL	B160 FEE/EMPLOYMENT APPLICATIONS	43.40	29,043.50
B190	LITIGATION		
DCI	DANIEL C. ISAACS	0.40	350.00
JXG	JASON GOTTLIEB	0.60	720.00
MIM	MICHAEL MIX	1.30	1,137.50
SUBTOTAL	B190 LITIGATION	2.30	2,207.50
TOTAL FEES		46.40	31,590.50

MorrisonCohenLLP

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 05/23/23
INVOICE #: 2213315

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.70	339.50
B160	FEE/EMPLOYMENT APPLICATIONS	43.40	29,043.50
B190	LITIGATION	2.30	2,207.50
TOTAL FEES		46.40	31,590.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	0.40	350.00
HDR	HEATH D. ROSENBLAT	3.40	3,060.00
JXG	JASON GOTTLIEB	0.60	720.00
MIM	MICHAEL MIX	1.30	1,137.50
SSI	SALLY SICONOLFI	39.90	25,935.00
TMK	TUKISHA KNOX	0.80	388.00
TOTAL FEES		46.40	31,590.50

DISBURSEMENTS: Value

TASK SUMMARY FOR EXPENSES:

MAIL	412.82
TOTAL DISBURSEMENTS	\$ 412.82
TOTAL BALANCE DUE FOR THIS PERIOD	\$ 32,003.32

MorrisonCohen_{LLP}

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 05/23/23
INVOICE #: 2213315

**NOTE: PLEASE USE THESE INSTRUCTIONS FOR PAYMENT OF MORRISON COHEN INVOICES
AND INCLUDE INVOICE OR CLIENT/MATTER NUMBER FOR IDENTIFICATION PURPOSES.**

WIRE/ACH INSTRUCTIONS FOR MORRISON COHEN FEES AND EXPENSES

Bank Name: HSBC
Bank Address: 452 Fifth Ave.
New York, NY 10018

Bank ABA# (use for wire transfer): 021 001 088
Bank ABA# (use for ACH transfer): 021 001 088

Account Name: Morrison Cohen, LLP
Operating Account
909 Third Avenue
New York, New York 10022

Account #: 610-044460

Swift Code (only for international wire): MRMDUS33
Special Instructions: Please reference Client Number and/or Invoice Number

MorrisonCohen LLP
030983 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/23/23
INVOICE #: 2213309

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF APRIL 30, 2023

FEE SUMMARY BY MATTER			
MATTER NAME	CLIENT-MATTER #	HOURS	\$ AMOUNT
[REDACTED]	030983-0001	48.1	\$ 36,466.00
[REDACTED]	030983-0005	0.3	\$ 262.50
[REDACTED]	030983-0007	3.3	\$ 2,445.00
[REDACTED]	030983-0008	1.5	\$ 1,377.50
[REDACTED]	030983-0016	1.3	\$ 813.00
[REDACTED]	030983-0017	66.7	\$ 53,206.00
[REDACTED]	030983-0018	0.5	\$ 502.50
GRAND TOTALS:		121.7	\$ 95,072.50

FEE SUMMARY BY TIMEKEEPER				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	11.4	\$ 13,680.00
HONG, RICHARD	PARTNER	\$ 950.00	11.8	\$ 11,210.00
ISAACS, DANIEL C.	PARTNER	\$ 875.00	35.1	\$ 30,712.50
MIX, MICHAEL	PARTNER	\$ 875.00	0.3	\$ 262.50
ROTH, WILL I.	ASSOCIATE	\$ 700.00	39.1	\$ 27,370.00
UPADHYAYA, VANIT.	ASSOCIATE	\$ 580.00	15.7	\$ 9,106.00
BALLANTYNE-SMITH, DENISHA R.	PARALEGAL	\$ 305.00	0.3	\$ 91.50
YAN, KEN	LITIGATION SUPPORT SPECIALIST	\$ 330.00	8.0	\$ 2,640.00
GRAND TOTALS:			121.7	\$ 95,072.50

MorrisonCohen LLP

030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 05/23/23

INVOICE #: 2213309

FEE SUMMARY BY TASK CODE & TIMEKEEPER				
FEE TASK CODE: B110 / CASE ADMINISTRATION				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	4.5	\$ 5,400.00
TOTALS FOR TASK CODE: B110 /CASE ADMINISTRATION:			4.5	\$ 5,400.00
FEE TASK CODE: B190 / LITIGATION				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	6.9	\$ 8,280.00
HONG, RICHARD	PARTNER	\$ 950.00	11.8	\$ 11,210.00
ISAACS, DANIEL C.	PARTNER	\$ 875.00	35.1	\$ 30,712.50
MIX, MICHAEL	PARTNER	\$ 875.00	0.3	\$ 262.50
ROTH, WILL I.	ASSOCIATE	\$ 700.00	39.1	\$ 27,370.00
UPADHYAYA, VANIT.	ASSOCIATE	\$ 580.00	15.7	\$ 9,106.00
BALLANTYNE-SMITH, DENISHA R.	PARALEGAL	\$ 305.00	0.3	\$ 91.50
YAN, KEN	LITIGATION SUPPORT SPECIALIST	\$ 330.00	8.0	\$ 2,640.00
TOTALS FOR TASK CODE B190 / LITIGATION:			117.2	\$ 89,672.50
GRAND TOTALS FOR HOURS & FEES:			121.7	\$ 95,072.50

SUMMARY OF DISBURSEMENTS BY MATTER & TYPE			
MATTER NAME	CLIENT-MATTER #	TYPE	\$ AMOUNT
	030983-0001	DATA STORAGE	\$ 2,492.87
	030983-0002	DATA STORAGE	\$ 16.00
SPECIAL COUNSEL LITIGATION (LEVIN)	030983-0010	DATABASE SEARCH	\$ 1.30
	030983-0017	DATA STORAGE	\$ 16.00
TOTAL DISBURSEMENTS:			\$ 2,526.17

TOTAL BALANCE DUE FOR THIS PERIOD..... \$ 97,598.67

MorrisonCohen_{LLP}

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/23/23
INVOICE #: 2213309

ARIANNA PRETTO-SAKMANN GENESIS
GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF APRIL 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
04/02/23	JXG	CALL WITH CLEARY REGARDING MATTER (0.3); DISCUSSION WITH A. PRETTO-SAKMANN (0.1)	0.40	480.00
04/03/23	JXG	DISCUSSION WITH CLIENT REGARDING: STATUS & [REDACTED] [REDACTED] (.2); EMAIL WITH REGULATOR REGARDING SAME (.2); EMAIL WITH CLEARY REGARDING SAME (.2)	0.60	720.00
04/04/23	JXG	DISCUSSION WITH [REDACTED] (GENESIS) (.1); DISCUSSION WITH CLIENT (.3); EMAIL WITH REGULATOR (.1)	0.40	480.00
04/05/23	JXG	CALL WITH CLEARY (0.5); CALL WITH REGULATOR AND PREP (0.4); EMAIL WITH CLIENT & CLEARY (0.2)	1.10	1,320.00
04/06/23	JXG	EMAIL WITH CLEARY, [REDACTED] AND CLIENT	0.60	720.00
04/11/23	JXG	CALL WITH CROWELL REGARDING: [REDACTED] (.5); DISCUSSION WITH GENESIS REGARDING SAME (.1); EMAIL WITH R. ZUTSHI (CLEARY) AND [REDACTED] REGARDING SAME (.3)	0.90	1,080.00
04/18/23	JXG	CALL WITH CLEARY REGARDING REGULATOR STRATEGY	0.50	600.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	4.50	5,400.00
TASK CODE B190		LITIGATION		
04/02/23	VTU	REVIEW SEARCHES WITHIN [REDACTED] DOCS (1.1), AND DRAFT EMAIL TO CDS REGARDING SAME (.2)	1.30	754.00
04/02/23	DCI	CONF. WITH CLEARY REGARDING SUBPOENA TO EMPLOYEE.	0.40	350.00
04/03/23	KJY	CONTINUE TO PREPARE AND ORGANIZE REVIEW WORKSPACE TO MIGRATE TO ECA WORKSPACE TO LOWER HOSTING COSTS FOR CLIENT IN RELATIVITY PER D. ISAACS	2.10	693.00
04/03/23	DCI	CONF. WITH CLEARY REGARDING PRODUCTION STRATEGY.	1.20	1,050.00

MorrisonCohenLLP

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/23/23
INVOICE #: 2213309

FOR PROFESSIONAL SERVICES RENDERED AS OF APRIL 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
04/03/23	VTU	MEETING WITH D. ISAACS, A. SAENZ REGARDING STATUS OF REGULATORY RESPONSES (.4); REVIEW CGSH'S [REDACTED] (.4); EMAILS WITH CDS REGARDING [REDACTED] (.2)	1.00	580.00
04/04/23	DCI	REVIEW DOCUMENTS FOR DISCLOSURE TO REGULATORS.	0.60	525.00
04/05/23	DCI	CONF. WITH REGULATOR REGARDING STATUS UPDATES.	0.40	350.00
04/10/23	KJY	PREPARE AND ORGANIZE RESPONSIVE DOCUMENTS IN PREPARE FOR PRODUCTION VOLUME PER V. UPADHYAYA	1.90	627.00
04/10/23	DCI	ANALYZE AND PREPARE DOCUMENT PRODUCTION.	0.90	787.50
04/10/23	VTU	REVIEW EMAILS WITH D. ISAACS, CDS, A. SAENZ REGARDING [REDACTED]	0.20	116.00
04/11/23	VTU	REVIEW EMAILS WITH D. ISAACS, A. SULLIVAN REGARDING [REDACTED] (.1); DISCUSS [REDACTED] WITH D. ISAACS, J. LEVY (.6)	0.70	406.00
04/11/23	DCI	PREPARE DOCUMENT PRODUCTION (.8); CONF. WITH COMMON INTEREST COUNSEL (1).	1.80	1,575.00
04/12/23	DCI	CONF. WITH REGULATOR (.3); SEND DOCUMENT PRODUCTION (.5).	0.80	700.00
04/12/23	VTU	REVIEW EMAILS WITH CDS, D. ISAACS, K. YAN REGARDING MAKING PRODUCTION (.2); REVIEW EMAILS WITH J. LEVY REGARDING QUESTION FROM REGULATOR (.2)	0.40	232.00
04/12/23	KJY	APPLY QUALITY CONTROL TO PRODUCTION FOR DELIVERY CONSISTENCY ACCORDING TO REGULATORS PRODUCTION SPECIFICATIONS PER D. ISAACS	1.50	495.00
04/12/23	JXG	CALL WITH REGULATOR (.3); DISCUSSION WITH D. ISAACS (.1)	0.40	480.00
04/13/23	JXG	EMAIL WITH R. ZUTSHI (CLEARY) REGARDING [REDACTED]	0.10	120.00
04/13/23	DCI	REVIEW DOCUMENTS FOR PRODUCTION TO REGULATOR.	2.20	1,925.00
04/13/23	VTU	REVIEW EMAILS WITH CDS REGARDING DOCUMENT SEARCHES	0.20	116.00
04/14/23	DCI	CONF. WITH CLEARY REGARDING RESPONSE TO REGULATOR (.5); REVIEW DOCUMENTS FOR PRODUCTION (.5).	1.00	875.00
04/14/23	JXG	CALL WITH CLEARY REGARDING STRATEGY AND FOLLOW-UP	0.50	600.00
04/17/23	DCI	REVIEW DOCUMENTS FOR PRODUCTION TO REGULATOR.	0.80	700.00

MorrisonCohen_{LLP}

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/23/23
INVOICE #: 2213309

FOR PROFESSIONAL SERVICES RENDERED AS OF APRIL 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
04/17/23	VTU	PREP FOR AND ATTEND CALL WITH CLEARY GOTTLIEB REGARDING DOCUMENT PRODUCTIONS (.3); DISCUSS CALL WITH D. ISAACS (.2)	0.50	290.00
04/18/23	VTU	EMAILS WITH A. SAENZ REGARDING I [REDACTED]	0.20	116.00
04/18/23	DCI	CONF. WITH CLEARY REGARDING COMMON INTEREST.	0.60	525.00
04/19/23	DCI	CONF. WITH [REDACTED] (.2); REVIEW DOCUMENTS FOR PRODUCTION TO REGULATOR (1.4).	1.60	1,400.00
04/19/23	JXG	EMAIL WITH [REDACTED] (.2); CALL WITH [REDACTED] (.5); CALL WITH [REDACTED] (.5); CALL WITH [REDACTED] (.5); EMAILS WITH CLEARY REGARDING JOINT DEFENSE ISSUES (.3)	2.00	2,400.00
04/19/23	KJY	PROCESS GENESIS GLOBAL TRADING, INC DOCUMENTS TO MAINTAIN METADATA AND TO FURTHER ENABLE SEARCHABILITY, AND LOAD DOCUMENTS INTO REVIEW DATABASE TO FURTHER ENABLE ATTORNEY REVIEW PER V. UPADHYAYA	0.50	165.00
04/19/23	VTU	REVIEW EMAILS WITH A. SAENZ REGARDING [REDACTED]	0.20	116.00
04/20/23	JXG	EMAIL WITH CLEARY REGARDING STRATEGY	0.20	240.00
04/20/23	KJY	PREPARE AND ORGANIZE RESPONSIVE DOCUMENTS FOR PRODUCTION PER V. UPADHYAYA	1.20	396.00
04/20/23	DCI	CORR. WITH CLEARY GOTTLIEB REGARDING COMMON INTEREST.	0.20	175.00
04/21/23	JXG	EMAIL WITH ZELENKO AND CLEARY REGARDING [REDACTED]	0.20	240.00
04/21/23	VTU	REVIEW EMAILS WITH A. SAENZ REGARDING INTERVIEW MATERIALS	0.10	58.00
04/24/23	VTU	MEETING WITH CLEARY GOTTLIEB REGARDING [REDACTED] (.3); REVIEW [REDACTED] (1.9); CALL WITH D. ISAACS REGARDING PRODUCTION (.2)	2.40	1,392.00
04/24/23	DCI	REVIEW DOCUMENTS FOR PRODUCTION TO REGULATOR.	1.70	1,487.50
04/24/23	DRB	DOWNLOAD FILES TO LITSHARE	0.30	91.50
04/25/23	DCI	CORR. WITH CLIENT REGARDING DOCUMENT PRODUCTION.	0.30	262.50
04/26/23	DCI	REVIEW DOCUMENTS FOR PRODUCTION TO REGULATOR.	1.80	1,575.00
04/26/23	VTU	REVIEW DOCUMENTS FOR PRODUCTION	1.90	1,102.00

MorrisonCohen_{LLP}

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/23/23
INVOICE #: 2213309

FOR PROFESSIONAL SERVICES RENDERED AS OF APRIL 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
04/26/23	KJY	APPLY QUALITY CONTROL TO PRODUCTION VOLUME: [REDACTED] FROM CDS FOR DELIVERY CONSISTENCY ACCORDING TO REGULATOR & [REDACTED] PRODUCTION SPECIFICATIONS PER D. ISAACS (1.0).	0.80	264.00
04/27/23	VTU	CALL WITH D. ISAACS REGARDING DOCUMENTS FOR PRODUCTION (.2); REVIEW EMAIL FROM REGULATOR REGARDING STATUS CALL (.1); EMAILS WITH CDS REGARDING DOCUMENT SEARCHES (.3)	0.60	348.00
04/27/23	DCI	REVIEW DOCUMENTS FOR PRODUCTION TO REGULATOR.	0.80	700.00
04/28/23	DCI	REVIEW DOCUMENTS FOR PRODUCTION TO REGULATOR.	2.40	2,100.00
04/28/23	VTU	REVIEW DOCUMENTS FOR PRODUCTION	2.70	1,566.00
TOTAL TASK CODE B190 LITIGATION			43.60	31,066.00
GRAND TOTAL FEES			48.10	36,466.00
TOTAL FEES SERVICES				\$ 36,466.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
JXG	JASON GOTTLIEB	4.50	5,400.00
SUBTOTAL	B110 CASE ADMINISTRATION	4.50	5,400.00
B190	LITIGATION		
DCI	DANIEL C. ISAACS	19.50	17,062.50
DRB	DENISHA R. BALLANTYNE-SMITH	0.30	91.50
JXG	JASON GOTTLIEB	3.40	4,080.00
KJY	KEN (JIAN-QING) YAN	8.00	2,640.00
VTU	VANI T. UPADHYAYA	12.40	7,192.00
SUBTOTAL	B190 LITIGATION	43.60	31,066.00
TOTAL FEES		48.10	36,466.00

MorrisonCohen_{LLP}

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/23/23
INVOICE #: 2213309

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	4.50	5,400.00
B190	LITIGATION	43.60	31,066.00
TOTAL FEES		48.10	36,466.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	19.50	17,062.50
DRB	DENISHA R. BALLANTYNE-SMITH	0.30	91.50
JXG	JASON GOTTLIEB	7.90	9,480.00
KJY	KEN (JIAN-QING) YAN	8.00	2,640.00
VTU	VANI T. UPADHYAYA	12.40	7,192.00
TOTAL FEES		48.10	36,466.00

DISBURSEMENTS:

Value

TASK SUMMARY FOR EXPENSES:

ELECTRONIC DATA STORAGE	2,492.87
TOTAL DISBURSEMENTS	\$ 2,492.87
TOTAL BALANCE DUE FOR THIS PERIOD	\$ 38,958.87

MorrisonCohen_{LLP}

030983-0002 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/23/23
INVOICE #: 2213309

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

DISBURSEMENTS:	Value
TASK SUMMARY FOR EXPENSES:	
ELECTRONIC DATA STORAGE	16.00
TOTAL DISBURSEMENTS	\$ 16.00
TOTAL BALANCE DUE FOR THIS PERIOD	\$ 16.00

MorrisonCohen_{LLP}

030983-0005 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/23/23
INVOICE #: 2213309

ARIANNA PRETTO-SAKMANN GENESIS
GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF APRIL 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
04/12/23	DCI	SEND DOCUMENT PRODUCTION.	0.30	262.50
TOTAL TASK CODE B190		LITIGATION	0.30	262.50
GRAND TOTAL FEES			0.30	262.50
TOTAL FEES SERVICES		-----	\$	262.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	0.30	262.50
SUBTOTAL B190	LITIGATION	0.30	262.50
TOTAL FEES		0.30	262.50

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	0.30	262.50
TOTAL FEES		0.30	262.50

MorrisonCohen_{LLP}

030983-0005 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/23/23
INVOICE #: 2213309

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	0.30	262.50
TOTAL FEES		0.30	262.50
TOTAL BALANCE DUE FOR THIS PERIOD			\$ 262.50

MorrisonCohen_{LLP}

030983-0007 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/23/23
INVOICE #: 2213309

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF APRIL 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
04/10/23	VTU	REVIEW EMAILS WITH D. ISAACS, A. SULLIVAN REGARDING [REDACTED]	0.10	58.00
04/11/23	VTU	REVIEW EMAILS WITH S. KIM REGARDING [REDACTED]	0.20	116.00
04/12/23	VTU	REVIEW EMAILS WITH D. ISAACS, S. KIM REGARDING [REDACTED]	0.20	116.00
04/12/23	DCI	ANALYZE REGULATOR REQUESTS.	0.70	612.50
04/13/23	VTU	REVIEW EMAILS WITH CLIENT REGARDING ADDITIONAL INFO [REDACTED] REQUESTED	0.10	58.00
04/14/23	DCI	ANALYZE DOCUMENT FOR PRODUCTION TO REGULATOR.	0.60	525.00
04/19/23	VTU	PROCESS DOCUMENT FOR PRODUCTION	0.30	174.00
04/20/23	VTU	PROCESS DOCUMENT FOR PRODUCTION (.3); DRAFT PRODUCTION LETTER (.3)	0.60	348.00
04/20/23	DCI	PRODUCTION TO REGULATOR.	0.50	437.50
TOTAL TASK CODE B190		LITIGATION	3.30	2,445.00
GRAND TOTAL FEES			3.30	2,445.00
TOTAL FEES SERVICES		-----	\$	2,445.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	1.80	1,575.00
VTU	VANI T. UPADHYAYA	1.50	870.00
SUBTOTAL B190	LITIGATION	3.30	2,445.00

MorrisonCohenLLP

030983-0007 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/23/23
INVOICE #: 2213309

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
TOTAL FEES		3.30	2,445.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	3.30	2,445.00
TOTAL FEES		3.30	2,445.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	1.80	1,575.00
VTU	VANI T. UPADHYAYA	1.50	870.00
TOTAL FEES		3.30	2,445.00

TOTAL BALANCE DUE FOR THIS PERIOD \$ 2,445.00

MorrisonCohen_{LLP}

030983-0008 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/23/23
INVOICE #: 2213309

ARIANNA PRETTO-SAKMANN GENESIS
GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF APRIL 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
04/22/23	JXG	REVIEW OF [REDACTED] LETTER (.1); EMAIL WITH CLIENT AND CLEARLY REGARDING SAME (.1)	0.20	240.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	0.20	240.00
TASK CODE B190		LITIGATION		
04/03/23	DCI	PREPARE FOR AND ATTEND CALL WITH STAFF.	1.30	1,137.50
TOTAL TASK CODE B190		LITIGATION	1.30	1,137.50
GRAND TOTAL FEES			1.50	1,377.50
TOTAL FEES SERVICES				\$ 1,377.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
JXG	JASON GOTTLIEB	0.20	240.00
SUBTOTAL	B110 CASE ADMINISTRATION	0.20	240.00
B190	LITIGATION		
DCI	DANIEL C. ISAACS	1.30	1,137.50
SUBTOTAL	B190 LITIGATION	1.30	1,137.50
TOTAL FEES		1.50	1,377.50

MorrisonCohen_{LLP}

030983-0008 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/23/23
INVOICE #: 2213309

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.20	240.00
B190	LITIGATION	1.30	1,137.50
TOTAL FEES		1.50	1,377.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	1.30	1,137.50
JXG	JASON GOTTLIEB	0.20	240.00
TOTAL FEES		1.50	1,377.50

TOTAL BALANCE DUE FOR THIS PERIOD \$ 1,377.50

MorrisonCohen_{LLP}

030983-0010 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/23/23
INVOICE #: 2213309

ARIANNA PRETTO-SAKMANN GENESIS
GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

DISBURSEMENTS:		Value
TASK SUMMARY FOR EXPENSES:		
DATABASE SEARCH		1.30
TOTAL DISBURSEMENTS	-----	\$ 1.30
TOTAL BALANCE DUE FOR THIS PERIOD	-----	\$ 1.30

MorrisonCohen_{LLP}

030983-0016 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/23/23
INVOICE #: 2213309

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF APRIL 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE	B190	LITIGATION		
04/06/23	VTU	REVIEW EMAILS WITH D. ISAACS, A. SULLIVAN REGARDING [REDACTED] REQUEST FOR INFO	0.10	58.00
04/07/23	VTU	REVIEW AND EDIT EMAIL TO A. SULLIVAN WITH INFO [REDACTED] REQUESTED (.9); CALL WITH D. ISAACS REGARDING SAME (.1)	1.00	580.00
04/20/23	DCI	CORR. WITH CLIENT REGARDING RESPONSE TO REGULATOR.	0.20	175.00
TOTAL TASK CODE	B190	LITIGATION	1.30	813.00
GRAND TOTAL FEES			1.30	813.00
TOTAL FEES SERVICES		-----	\$	813.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	0.20	175.00
VTU	VANI T. UPADHYAYA	1.10	638.00
SUBTOTAL	B190 LITIGATION	1.30	813.00
TOTAL FEES		1.30	813.00

MorrisonCohen_{LLP}

030983-0016 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/23/23
INVOICE #: 2213309

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	1.30	813.00
TOTAL FEES		1.30	813.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	0.20	175.00
VTU	VANI T. UPADHYAYA	1.10	638.00
TOTAL FEES		1.30	813.00

TOTAL BALANCE DUE FOR THIS PERIOD \$ 813.00

MorrisonCohen_{LLP}

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/23/23
INVOICE #: 2213309

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF APRIL 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
04/03/23	WIR	DISCUSS [REDACTED] WITH DI AND REVIEW COMPLAINT	0.40	280.00
04/04/23	RSH	REVIEWING D. ISAACS EMAILS REGARDING [REDACTED] (.3); REVIEWING [REDACTED] (.6); REVIEWING CASES (.7)	1.60	1,520.00
04/04/23	JXG	EMAIL WITH CLEARY REGARDING [REDACTED]	0.20	240.00
04/06/23	RSH	TELEPHONE CALL WITH D. ISAACS REGARDING [REDACTED] (.5); REVIEWING [REDACTED] (.2).	0.70	665.00
04/06/23	WIR	ANALYZE DOCUMENTS FOR [REDACTED]	3.60	2,520.00
04/06/23	DCI	CONF. WITH R. HONG REGARDING STRATEGY (.5); CONF. WITH W. ROTH REGARDING: SAME (.4).	0.90	787.50
04/07/23	WIR	ANALYZE DOCUMENTS FOR [REDACTED]	0.90	630.00
04/08/23	VTU	REVIEW EMAILS REGARDING PRODUCING DOCS TO [REDACTED]	0.20	116.00
04/09/23	WIR	DRAFT [REDACTED]	2.40	1,680.00
04/10/23	WIR	CONDUCT LEGAL RESEARCH FOR [REDACTED] (2.8) AND DRAFT [REDACTED] (1.2)	4.00	2,800.00
04/10/23	VTU	COORDINATE PRODUCING DOCUMENTS TO [REDACTED]	0.50	290.00
04/11/23	WIR	RESEARCH AND DRAFT [REDACTED]	4.60	3,220.00
04/12/23	WIR	DRAFT [REDACTED]	6.80	4,760.00
04/12/23	DCI	CONF. WITH R. HONG REGARDING STRATEGY.	0.40	350.00
04/12/23	JXG	EMAIL WITH CLEARY REGARDING [REDACTED]	0.10	120.00
04/13/23	WIR	DRAFT [REDACTED]	4.40	3,080.00
04/14/23	WIR	DRAFT [REDACTED]	3.80	2,660.00
04/17/23	DCI	DRAFT [REDACTED]	2.60	2,275.00
04/18/23	DCI	DRAFT [REDACTED]	3.20	2,800.00
04/18/23	JXG	EMAIL WITH CLEARY REGARDING STRATEGY	0.10	120.00
04/20/23	DCI	DRAFT [REDACTED]	1.60	1,400.00
04/20/23	WIR	REVISE [REDACTED]	2.30	1,610.00

MorrisonCohenLLP

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/23/23
INVOICE #: 2213309

FOR PROFESSIONAL SERVICES RENDERED AS OF APRIL 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
04/21/23	DCI	DRAFT [REDACTED]	0.90	787.50
04/21/23	JXG	EMAIL WITH D. ISAACS REGARDING [REDACTED]	0.10	120.00
04/23/23	RSH	REVIEWING DRAFT [REDACTED]	0.90	855.00
04/24/23	RSH	REVIEWING/REVISING DRAFT [REDACTED] (1.4); DISCUSSION W/ J. GOTTLIEB REGARDING DRAFT (.1)	1.50	1,425.00
04/24/23	DCI	DRAFT [REDACTED]	0.50	437.50
04/25/23	JXG	WORK ON [REDACTED] DRAFT	0.50	600.00
04/25/23	DCI	REVISE [REDACTED]	0.60	525.00
04/25/23	WIR	REVISE [REDACTED] [REDACTED]	1.70	1,190.00
04/25/23	RSH	REVIEWING AND REVISING DRAFT [REDACTED] BRIEF (3.8); CONDUCTING LEGAL RESEARCH ON SAME (.8)	4.60	4,370.00
04/26/23	RSH	REVIEWING AND PREPARING EMAILS TO TEAM (W. ROTH) REGARDING DRAFT [REDACTED]	0.30	285.00
04/26/23	WIR	REVISE [REDACTED]	0.40	280.00
04/26/23	DCI	REVISE [REDACTED]	0.40	350.00
04/27/23	RSH	REVIEWING AND REVISING DRAFT [REDACTED] [REDACTED] (1.8); REVIEWING AND PREPARING EMAILS TO TEAM (W. ROTH) (.3)	2.10	1,995.00
04/28/23	RSH	REVIEWING AND PREPARING EMAILS TO TEAM (W. ROTH)	0.10	95.00
04/28/23	JXG	EMAIL WITH W. ROTH & D. ISAACS REGARDING LETTER & MOTION (.1); WORK ON [REDACTED] (.8)	0.90	1,080.00
04/28/23	DCI	REVISE [REDACTED]	0.50	437.50
04/28/23	WIR	REVISE [REDACTED] AND [REDACTED] [REDACTED]	3.80	2,660.00
04/30/23	DCI	CONF. WITH J. GOTTLIEB REGARDING STRATEGY.	0.40	350.00
04/30/23	JXG	CALL WITH S. O'NEAL (CLEARY) (.2) DISCUSSION WITH D. ISAACS REGARDING STRATEGY (.4); WORK ON [REDACTED] [REDACTED] (.6)	1.20	1,440.00
TOTAL TASK CODE B190 LITIGATION			66.70	53,206.00
GRAND TOTAL FEES			66.70	53,206.00
TOTAL FEES SERVICES				\$ 53,206.00

TASK SUMMARY BY TIMEKEEPER

MorrisonCohenLLP

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/23/23
INVOICE #: 2213309

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	12.00	10,500.00
JXG	JASON GOTTLIEB	3.10	3,720.00
RSH	RICHARD HONG	11.80	11,210.00
VTU	VANI T. UPADHYAYA	0.70	406.00
WIR	WILL ROTH	39.10	27,370.00
SUBTOTAL	B190 LITIGATION	66.70	53,206.00

TOTAL FEES	66.70	53,206.00
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TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	66.70	53,206.00
TOTAL FEES		66.70	53,206.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	12.00	10,500.00
JXG	JASON GOTTLIEB	3.10	3,720.00
RSH	RICHARD HONG	11.80	11,210.00
VTU	VANI T. UPADHYAYA	0.70	406.00
WIR	WILL ROTH	39.10	27,370.00
TOTAL FEES		66.70	53,206.00

DISBURSEMENTS:	Value
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TASK SUMMARY FOR EXPENSES:

ELECTRONIC DATA STORAGE	16.00
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TOTAL DISBURSEMENTS	\$	16.00
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TOTAL BALANCE DUE FOR THIS PERIOD	\$	53,222.00
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MorrisonCohen_{LLP}

030983-0018 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/23/23
INVOICE #: 2213309

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH,
5TH FLOOR NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF APRIL 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190 LITIGATION				
04/01/23	JXG	REVIEW OF LETTER TO AAA AND EMAIL REGARDING SAME	0.20	240.00
04/01/23	MIM	EMAILS WITH J. GOTTLIEB REGARDING LETTER TO AAA	0.10	87.50
04/03/23	MIM	FINALIZE LETTER AND SEND TO AAA	0.20	175.00
TOTAL TASK CODE B190 LITIGATION			0.50	502.50
GRAND TOTAL FEES			0.50	502.50
TOTAL FEES SERVICES			----- \$	502.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190 LITIGATION			
JXG	JASON GOTTLIEB	0.20	240.00
MIM	MICHAEL MIX	0.30	262.50
SUBTOTAL B190 LITIGATION		0.50	502.50
TOTAL FEES		0.50	502.50

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	0.50	502.50
TOTAL FEES		0.50	502.50

MorrisonCohen_{LLP}

030983-0018 GENESIS GLOBAL HOLDCO, LLC

DATE: 05/23/23
INVOICE #: 2213309

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
JXG	JASON GOTTLIEB	0.20	240.00
MIM	MICHAEL MIX	0.30	262.50
TOTAL FEES		0.50	502.50
TOTAL BALANCE DUE FOR THIS PERIOD			\$ 502.50

**NOTE: PLEASE USE THESE INSTRUCTIONS FOR PAYMENT OF MORRISON COHEN INVOICES
AND INCLUDE INVOICE OR CLIENT/MATTER NUMBER FOR IDENTIFICATION PURPOSES.**

WIRE/ACH INSTRUCTIONS FOR MORRISON COHEN FEES AND EXPENSES

Bank Name: HSBC
Bank Address: 452 Fifth Ave.
New York, NY 10018

Bank ABA# (use for wire transfer): 021 001 088
Bank ABA# (use for ACH transfer): 021 001 088

Account Name: Morrison Cohen, LLP
Operating Account
909 Third Avenue
New York, New York 10022

Account #: 610-044460

Swift Code (only for international wire): MRMDUS33
Special Instructions: Please reference Client Number and/or Invoice Number

EXHIBIT D

Summary of Expenses for March 1, 2023 through April 30, 2023

Expense Category	Total Expenses
Delivery Services / Courier	\$477.98
Relativity Hosting Fee	\$9,750.95
Pacer	\$1.30
Grand Total Expenses	\$10,230.23

EXHIBIT E

Summary of Expenses for March 1, 2023 through April 30, 2023

Delivery Services / Courier

3/06/2023 VENDOR: Federal Express – 030983-0009 -Tracking Number #: 771479424266 -
\$32.58

3/06/2023 VENDOR – Federal Express – 030983-0009 -Tracking Number #: 771479488727 -
\$32.58

4/14/2023 VENDOR – Federal Express – 030986-0001 -Tracking Number #: 397043326193 -
\$71.05

4/14/2023 VENDOR – Federal Express – 030986-0001 -Tracking Number #: 397043529420 -
\$94.12

4/14/2023 VENDOR – Federal Express – 030986-0001 -Tracking Number #: 397043872690 -
\$78.93

4/14/2023 VENDOR – Federal Express – 030986-0001 -Tracking Number #: 397042170783 -
\$78.93

4/14/2023 VENDOR – Federal Express – 030986-0001 -Tracking Number #: 397043148983 -
\$71.05

4/17/2023 VENDOR – Federal Express – 030986-0001 -Tracking Number #: 771878265574 -
\$18.74

Relativity Hosting Fee

3/31/2023 Relativity Hosting March 2023 – 030983-0001 - \$7,194.08

3/31/2023 Relativity Hosting March 2023 – 030983-0017 - \$16.00

3/31/2023 Relativity Hosting March 2023 – 030983-0002 - \$16.00

4/30/2023 Relativity Hosting April 2023 – 030983-0001 - \$2,492.87

4/30/2023 Relativity Hosting April 2023 – 030983-0017 - \$16.00

4/30/2023 Relativity Hosting March 2023 – 030983-0002 - \$16.00

Pacer

3/31/2023 Pacer Search Charges March 2023 – 030983-0010 - \$1.30

Objection Deadline: July 12, 2023 at 12PM (Eastern Time)

MORRISON COHEN LLP

909 Third Avenue, 27th Floor

New York, New York 10022

Telephone: (212) 735-8600

Facsimile: (212) 735-8708

Jason P. Gottlieb, Esq.

Heath D. Rosenblat, Esq.

Special Litigation and Enforcement Counsel to the Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF FOURTH FEE STATEMENT IN THE
FIRST FEE APPLICATION PERIOD OF MORRISON
COHEN LLP FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED AS SPECIAL
COUNSEL TO THE DEBTORS AND DEBTORS-IN-POSSESSION FOR
THE PERIOD FROM MAY 1, 2023 THROUGH MAY 31, 2023**

Name of Applicant:	Morrison Cohen LLP
Authorized to Provide Services to:	Genesis Global Holdco, LLC, <i>et al.</i>
Date of Retention:	An entered order [ECF No. 106], dated February 24, 2023, authorizing retention <i>nunc pro tunc</i> to the Petition Date (<i>i.e.</i> , January 19, 2023), as applicable for each Debtor.
Period for which Compensation and Expenses are Sought:	05/01/2023 through 05/31/2023 Monthly Fee Statement for May 2023
Amount of Compensation Requested:	\$96,652.00

¹ The debtors and debtors-in-possession (collectively, “**Debtors**”) in the above-captioned jointly-administered cases (“**Chapter 11 Cases**”) are: (i) Genesis Global Holdco, LLC (8219); (ii) Genesis Global Capital, LLC (8564); and (iii) Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, New York 10003.

Less 20% Holdback:	\$19,330.40
Compensation Net of Holdbacks:	\$77,321.60
Amount of Expense Requested:	\$2,709.92
Total Compensation and Expenses (Net of Holdbacks):	\$80,031.52

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 101] (“**Interim Compensation Order**”), dated February 24, 2023, Morrison Cohen LLP (“**MC**”) hereby submits this Fourth fee statement for the month of May 2023 (this “**Fourth Fee Statement**”), seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the Debtors for the period May 1, 2023 through and including May 31, 2023 (“**Fifth Monthly Fee Period**”). By this Fourth Fee Statement, and after taking into account certain voluntary reductions, MC seeks payment in the amount of \$80,031.52, which comprises (a) 80% of the total amount (\$96,652.00) of compensation sought for actual and necessary services rendered during the Fifth Monthly Fee Period and (b) reimbursement in the amount of \$2,709.92, which comprises 100% of actual and necessary expenses incurred in accordance with such services.

SERVICES RENDERED AND EXPENSES INCURRED

1. Attached hereto as **Exhibit A** is a summary of MC’s professionals by individual, setting forth the: (a) name and title of each individual who provided services for the Fifth Monthly Fee Period; (b) aggregate hours spent by each individual; (c) MC’s current hourly billing rate for each individual that provided services in the Fifth Monthly Fee Period; (d) amount of fees earned by each MC professional; and (d) year of admittance and jurisdiction for each attorney that is included on this Fourth Fee Statement. The blended hourly billing rate of MC’s timekeepers in the Fifth Monthly Fee Period is approximately \$766.47/hour.

2. Attached hereto as **Exhibit B** is a summary of the services rendered and compensation sought, by project category for the Fifth Monthly Fee Period.

3. Attached hereto as **Exhibit C** is itemized time records of MC's professionals for the Fifth Monthly Fee Period and summary materials related thereto.

4. Attached hereto as **Exhibit D** is a summary of expenses incurred and reimbursement of expenses sought, by expense type, for the Fifth Monthly Fee Period.

5. Attached hereto as **Exhibit E** is an itemized record of all expenses for the Fifth Monthly Fee Period.

NOTICE OF OBJECTION PROCEDURES

6. Consistent with the terms of the Interim Compensation Order, notice of this Fourth Fee Statement shall be given by hand or overnight delivery upon the following parties ("**Notice Parties**"): (a) The Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sankman (e-mail: arianna@genesistrading.com); (b) Counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O'Neal, Esq., Jane VanLare, Esq. (e-mail: soneal@cgsh.com; jvanlare@cgsh.com); (c) The United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes, Esq. (e-mail: greg.zipes@usdoj.gov); and (d) Counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (e-mail: philip.abelson@whitecase.com; michele.meises@whitecase.com) and, 111 South Wacker Drive, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (e-mail: gregory.pesce@whitecase.com).

7. Objections to this Fourth Fee Statement, if any, must be served upon the Notice Parties, and by e-mail, hand, or overnight delivery, upon MC, 909 Third Avenue, 27th Floor, New York, New York 10022, Attn: Heath D. Rosenblat, Esq. and Jason Gottlieb, Esq. (e-mail: hrosenblat@morrisoncohen.com; jgottlieb@morrisoncohen.com) no later than **July 12, 2023 at 12 PM (Eastern Time) (“Objection Deadline”)**, setting forth the nature of the objection and the specific amount of fees or expenses the objecting party is contesting.

8. If no objections to the Fourth Fee Statement are received by the Objection Deadline, the Debtors shall pay MC 80% of the fees and 100% of the expenses identified in this Fourth Fee Statement.

9. To the extent a proper objection to this Fourth Fee Statement is received on or before the Objection Deadline by MC and the Notice Parties, the Debtors shall withhold payment of just that portion of this Fourth Fee Statement that the objection contests and promptly pay the remainder of the fees and expenses in the percentages set forth above pursuant to the terms of the Interim Compensation Order. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

[Text Continued On Following Page]

Dated: New York, New York
June 27, 2023

MORRISON COHEN LLP

By: /s/ Heath D. Rosenblat
Heath D. Rosenblat, Esq.
Jason P. Gottlieb, Esq.

909 Third Avenue, 27th Floor
New York, New York 10022
(212) 735-8600
hrosenblat@morrisoncohen.com
jgottlieb@morrisoncohen.com

*Special Litigation and Enforcement Counsel for
Debtors and Debtors-In-Possession*

EXHIBIT A

Morrison Cohen LLP
Special Litigation and Enforcement Counsel for Debtors and Debtors-In-Possession

Fee Summary for May 1, 2023 through May 31, 2023

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the NY Bar</u>	<u>Rate</u>	<u>Billed Hours</u>	<u>Billed Amount</u>
Gottlieb, Jason P.	Partner	Digital Assets	2002	\$1,200.00	16.0	\$19,200.00
Hong, Richard	Partner	Digital Assets	1992	\$950.00	7.4	\$7,030.00
Mix, Michael	Partner	Digital Assets	2012	\$875.00	4.8	\$4,200.00
Isaacs, Daniel C.	Partner	Digital Assets	2011	\$875.00	30.7	\$26,862.50
Rosenblat, Heath D.	Partner	Bankruptcy, Restructuring & Governance	2003	\$900.00	3.3	\$2,070.00
Siconolfi, Sally	Contract Attorney	Bankruptcy, Restructuring & Governance	2005	\$650.00	22.5	\$10,660.00
Roth, Will I.	Associate	Digital Assets	2017	\$700.00	18.4	\$12,880.00
Upadhyaya, Vani T.	Associate	Digital Assets	2020	\$580.00	12.7	\$7,366.00

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the NY Bar</u>	<u>Rate</u>	<u>Billed Hours</u>	<u>Billed Amount</u>
Knox, Tukisha	Paralegal	Bankruptcy, Restructuring & Governance	n/a	\$485.00	1.3	\$630.50
Jordan, Ellen A.	Paralegal	Litigation	n/a	\$370.00	10.0	\$3,700.00
Singleton, Giselle	Litigation Support Manager	Litigation	n/a	\$475.00	1.7	\$807.50
Yan, Ken	Litigation Support Specialist	Litigation	n/a	\$330.00	2.5	\$825.00
Crawley, Brianna S.	Docket Clerk	Litigation	n/a	\$225.00	0.5	\$112.50
Picardo, Lisa	Docket Clerk	Litigation	n/a	\$220.00	1.4	\$308.00

EXHIBIT B

Fee Summary by Project Category for May 1, 2023 through May 31, 2023

<u>Matter/Description</u>	<u>Hours</u>	<u>Amount</u>
B110 Case Administration	1.6	\$1,860.00
B160 Fee/Employment Applications	20.6	\$13,880.50
B190 Litigation	103.5	\$80,431.50
Total	126.1	\$96,652.00

EXHIBIT C

Time Records for May 1, 2023 through May31, 2023



030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
 BANKRUPTCY MATTER

DATE: 06/26/23
 INVOICE #: 2214758

ARIANNA PRETTO-SAKMANN
 GENESIS GLOBAL TRADING, INC.
 250 PARK AVENUE SOUTH, 5TH FLOOR
 NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
 NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
05/03/23	HDR	E-MAILS TO/FROM J. GOTTLIEB AND D. ISSACS REGARDING CASE MATTERS.	0.20	180.00
05/04/23	JXG	REVIEW OF FTX MOTION TO MODIFY AUTOMATIC STAY	0.30	360.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	0.50	540.00
TASK CODE B160		FEE/EMPLOYMENT APPLICATIONS		
05/01/23	TMK	REVIEW DOCUMENT FOR EDITS AND FURTHER REVIEW BY ATTORNEY , FILE PLEADINGS AND EFFECTUATE SERVICE	0.40	194.00
05/01/23	SSI	E-MAILS AND TELEPHONE CALLS TO/FROM H. ROSENBLAT REGARDING FEB. MONTHLY FEE STATEMENT AND REVIEW OF SAME (.3); REVISE AND FINALIZE FEB FEE STATEMENT FOR FILING (2.3) AND EMAILS TO PARTIES AFTER (.2)	2.80	1,820.00
05/01/23	HDR	E-MAILS AND TELEPHONE CALLS TO/FROM S. SICONOLFI REGARDING FEB. MONTHLY FEE STATEMENT AND REVIEW OF SAME (.3); FOLLOW-UP REGARDING FILING OF SAME (.1).	0.40	360.00
05/02/23	SSI	WORK ON MARCH FEE STATEMENT	2.10	1,365.00
05/02/23	HDR	E-MAILS AND TELEPHONE CALLS TO/FROM J. VANLARE AND J. GOTTLIEB REGARDING MONTHLY FEE PROCESS.	0.30	270.00
05/08/23	SSI	WORK ON MARCH FEE STATEMENT.	2.40	1,560.00
05/10/23	SSI	WORK ON COMBINED MARCH - APRIL FEE STATEMENT.	1.10	715.00
05/17/23	SSI	DRAFT COMBINED MARCH - APRIL FEE STATEMENT	3.40	2,210.00
05/23/23	SSI	WORK ON ALL EXHIBITS AND BACKUP TO COMBINED MARCH - APRIL FEE STATEMENT	1.90	1,235.00
05/24/23	SSI	PREPARE FOR AND OFFICE CONFERENCE WITH H. ROSENBLAT RE MONTHLY STATEMENT MATTERS	0.30	195.00
05/24/23	HDR	OFFICE CONFERENCES WITH S. SICONOLFI REGARDING MONTHLY FEE STATEMENT MATTERS	0.20	180.00
05/25/23	HDR	E-MAILS AND TELEPHONE CALLS TO/FROM S. SICONOLFI AND M. MIX REGARDING MONTHLY FEE STATEMENT MATTERS (.3)	0.30	270.00



030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
 BANKRUPTCY MATTER

DATE: 06/26/23
 INVOICE #: 2214758

FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
05/25/23	MIM	REVIEW BILLS FOR MARCH AND APRIL FOR POTENTIAL REDACTIONS (.30); EMAILS WITH S. SICONOLFI REGARDING REDACTIONS (.20)	0.50	437.50
05/25/23	SSI	WORK ON FEE STATEMENT FOR REDACTIONS ETC. (.2); EMAILS WITH H. ROSENBLAT (.3) & M. MIX (.2) REGARDING SAME	0.70	455.00
05/30/23	SSI	EMAILS WITH TEAM REGARDING FEES	0.50	325.00
05/30/23	HDR	E-MAILS TO/FROM S. SICONOLFI AND OTHERS REGARDING MONTHLY FEE STATEMENT MATTERS.	0.20	180.00
05/30/23	MIM	REVIEW LATEST DRAFT OF REDACTIONS FOR FEE STATEMENT; EMAILS WITH S. SICONOLFI	0.30	262.50
05/31/23	TMK	PREPARE INITIAL EXHIBITS TO MONTHLY STATEMENT FOR COMPENSATION	0.80	388.00
05/31/23	SSI	FINAL REVIEW AND EDITS FOR FILING OF COMBINED MARCH - APRIL FEE STATEMENT (.9); EMAILS AND CALLS WITH H. ROSENBLAT REGARDING SAME (.3)	1.20	780.00
05/31/23	HDR	E-MAILS AND TELEPHONE CALLS TO/FROM S. SICONOLFI REGARDING FEE STATEMENT (.2); REVIEW AND REVISE SAME (.3); FOLLOW-UP EMAILS REGARDING SAME (.2).	0.70	630.00
05/31/23	TMK	COMPLETE ELECTRONIC SERVICE OF COMBINED THIRD FEE STATEMENT UPON PARTIES	0.10	48.50
TOTAL TASK CODE B160 FEE/EMPLOYMENT APPLICATIONS			20.60	13,880.50
TASK CODE B190 LITIGATION				
05/16/23	MIM	DRAFT LIST OF UPDATES TO ARBITRATION MATTERS AGAINST GENESIS IN RESPONSE TO CLEARY QUESTIONS	1.30	1,137.50
05/17/23	MIM	SEND EMAIL TO CLEARY WITH FURTHER UPDATES ON LITIGATIONS	0.40	350.00
05/18/23	MIM	EMAILS WITH CLEARY REGARDING QUESTIONS ABOUT ARBITRATIONS	0.30	262.50
05/27/23	DCI	ANALYZE/REVIEW TIMESHEETS RE: CONFIDENTIALITY ISSUES.	0.50	437.50
TOTAL TASK CODE B190 LITIGATION			2.50	2,187.50
GRAND TOTAL FEES			23.60	16,608.00
TOTAL FEES SERVICES				\$ 16,608.00



030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 06/26/23
INVOICE #: 2214758

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
HDR	HEATH D. ROSENBLAT	0.20	180.00
JXG	JASON GOTTLIEB	0.30	360.00
SUBTOTAL	B110 CASE ADMINISTRATION	0.50	540.00
B160	FEE/EMPLOYMENT APPLICATIONS		
HDR	HEATH D. ROSENBLAT	2.10	1,890.00
MIM	MICHAEL MIX	0.80	700.00
SSI	SALLY SICONOLFI	16.40	10,660.00
TMK	TUKISHA KNOX	1.30	630.50
SUBTOTAL	B160 FEE/EMPLOYMENT APPLICATIONS	20.60	13,880.50
B190	LITIGATION		
DCI	DANIEL C. ISAACS	0.50	437.50
MIM	MICHAEL MIX	2.00	1,750.00
SUBTOTAL	B190 LITIGATION	2.50	2,187.50
TOTAL FEES		23.60	16,608.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.50	540.00
B160	FEE/EMPLOYMENT APPLICATIONS	20.60	13,880.50
B190	LITIGATION	2.50	2,187.50
TOTAL FEES		23.60	16,608.00



030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
 BANKRUPTCY MATTER

DATE: 06/26/23
 INVOICE #: 2214758

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	0.50	437.50
HDR	HEATH D. ROSENBLAT	2.30	2,070.00
JXG	JASON GOTTLIEB	0.30	360.00
MIM	MICHAEL MIX	2.80	2,450.00
SSI	SALLY SICONOLFI	16.40	10,660.00
TMK	TUKISHA KNOX	1.30	630.50
TOTAL FEES		23.60	16,608.00

DISBURSEMENTS: Value

TASK SUMMARY FOR EXPENSES:

MAIL	118.39
TOTAL DISBURSEMENTS	\$ 118.39
TOTAL BALANCE DUE FOR THIS PERIOD	\$ 16,726.39

**NOTE: PLEASE USE THESE INSTRUCTIONS FOR PAYMENT OF MORRISON COHEN INVOICES
 AND INCLUDE INVOICE OR CLIENT/MATTER NUMBER FOR IDENTIFICATION PURPOSES.**

WIRE/ACH INSTRUCTIONS FOR MORRISON COHEN FEES AND EXPENSES

Bank Name: HSBC
 Bank Address: 452 Fifth Ave.
 New York, NY 10018

Bank ABA# (use for wire transfer): 021 001 088
 Bank ABA# (use for ACH transfer): 021 001 088

Account Name: Morrison Cohen, LLP
 Operating Account
 909 Third Avenue
 New York, New York 10022

Account #: 610-044460

Swift Code (only for international wire): MRMDUS33
 Special Instructions: Please reference Client Number and/or Invoice Number

MorrisonCohenLLP

030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23

INVOICE #: 2214595

ARIANNA PRETTO-SAKMANN
 GENESIS GLOBAL TRADING, INC.
 250 PARK AVENUE SOUTH, 5TH FLOOR
 NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
 NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2023

FEE SUMMARY BY MATTER			
MATTER NAME	CLIENT-MATTER #	HOURS	\$ AMOUNT
	030983-0001	32.9	\$ 25,373.50
	030983-0005	1.8	\$ 975.50
	030983-0007	0.4	\$ 232.00
	030983-0008	5.7	\$ 5,800.00
	030983-0014	2.0	\$ 1,880.00
	030983-0015	0.2	\$ 175.00
	030983-0017	59.3	\$ 45,433.00
	030983-0018	0.2	\$ 175.00
GRAND TOTALS:		102.5	\$ 80,044.00

FEE SUMMARY BY TIMEKEEPER				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	15.7	\$ 18,840.00
HONG, RICHARD	PARTNER	\$ 950.00	7.4	\$ 7,030.00
ISAACS, DANIEL C.	PARTNER	\$ 875.00	30.2	\$ 26,425.00
MIX, MICHAEL	PARTNER	\$ 875.00	2.0	\$ 1,750.00
ROTH, WILL I.	ASSOCIATE	\$ 700.00	18.4	\$ 12,880.00
UPADHYAYA, VANI T.	ASSOCIATE	\$ 580.00	12.7	\$ 7,366.00
JORDAN, ELLEN A.	PARALEGAL	\$ 370.00	10	\$ 3,700.00
SINGLETON, GISELLE L.	LITIGATION SUPPORT MANAGER	\$ 475.00	1.7	\$ 807.50
YAN, KEN	LITIGATION SUPPORT SPECIALIST	\$ 330.00	2.5	\$ 825.00
CRAWLEY, BRIANNA S.	DOCKET CLERK	\$ 225.00	0.5	\$ 112.50
PICARDO, LISA	DOCKET CLERK	\$ 220.00	1.4	\$ 308.00
GRAND TOTALS:			102.5	\$ 80,044.00

MorrisonCohen_{LLP}

030983 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23
 INVOICE #: 2214595

FEE SUMMARY BY TASK CODE & TIMEKEEPER				
FEE TASK CODE: B110 / CASE ADMINISTRATION				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	1.1	\$ 1,320.00
TOTALS FOR TASK CODE: B110 /CASE ADMINISTRATION:			1.1	\$ 1,320.00
FEE TASK CODE: B190 / LITIGATION				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	14.6	\$ 17,520.00
HONG, RICHARD	PARTNER	\$ 950.00	7.4	\$ 7,030.00
ISAACS, DANIEL C.	PARTNER	\$ 875.00	30.2	\$ 26,425.00
MIX, MICHAEL	PARTNER	\$ 875.00	2.0	\$ 1,750.00
ROTH, WILL I.	ASSOCIATE	\$ 700.00	18.4	\$ 12,880.00
UPADHYAYA, VANI T.	ASSOCIATE	\$ 580.00	12.7	\$ 7,366.00
JORDAN, ELLEN A.	PARALEGAL	\$ 370.00	10	\$ 3,700.00
SINGLETON, GISELLE L.	LITIGATION SUPPORT MANAGER	\$ 475.00	1.7	\$ 807.50
YAN, KEN	LITIGATION SUPPORT SPECIALIST	\$ 330.00	2.5	\$ 825.00
CRAWLEY, BRIANNA S.	DOCKET CLERK	\$ 225.00	0.5	\$ 112.50
PICARDO, LISA	DOCKET CLERK	\$ 220.00	1.4	\$ 308.00
TOTALS FOR TASK CODE B190 / LITIGATION:			101.4	\$ 78,724.00
GRAND TOTALS FOR HOURS & FEES:			102.5	\$ 80,044.00

SUMMARY OF DISBURSEMENTS BY MATTER & TYPE			
MATTER NAME	CLIENT-MATTER #	TYPE	\$ AMOUNT
NEW YORK ATTORNEY GENERAL	030983-0001	DATA STORAGE	\$ 2,524.87
SEC (GEMINI EARN)	030983-0017	DATA STORAGE	\$ 16.00
SEC (GEMINI EARN)	030983-0017	DATABASE SEARCH	\$ 50.66
TOTAL DISBURSEMENTS:			\$ 2,591.53

TOTAL BALANCE DUE FOR THIS PERIOD..... \$ 82,635.53

MorrisonCohen^{LLP}

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23
 INVOICE #: 2214595

ARIANNA PRETTO-SAKMANN GENESIS
 GLOBAL TRADING, INC.
 250 PARK AVENUE SOUTH, 5TH FLOOR
 NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
 NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
05/05/23	JXG	EMAIL WITH CLIENT REGARDING NEXT PRODUCTION	0.10	120.00
05/09/23	JXG	EMAIL WITH CLIENT REGARDING DOCUMENT PRODUCTION	0.30	360.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	0.40	480.00
TASK CODE B190		LITIGATION		
05/01/23	VTU	REVIEW DOCUMENTS FOR PRODUCTION TO REGULATOR	5.40	3,132.00
05/01/23	DCI	REVIEW DOCUMENTS FOR PRODUCTION TO REGULATOR (1.3); CORR. WITH CLIENT REGARDING: SAME (.2)	1.50	1,312.50
05/01/23	JXG	UPDATE EMAIL WITH D. ISAACS & TEAM & CLEARY	0.30	360.00
05/02/23	JXG	EMAIL REGARDING UPCOMING DOCUMENT PRODUCTION (.2); EMAIL REGARDING MEETING WITH REGULATOR AND CLEARY (.1)	0.30	360.00
05/02/23	DCI	REVIEW DOCUMENTS FOR PRODUCTION TO REGULATOR (1.2); CORR. WITH REGULATOR (.4)	1.60	1,400.00
05/02/23	VTU	CONTINUE REVIEW DOCUMENTS FOR PRODUCTION TO REGULATOR	2.40	1,392.00
05/03/23	JXG	CALL WITH A. JANGHORBANI (CLEARY) (.2); EMAIL WITH D. ISAACS & CLIENTS REGARDING DOC PRODUCTION TO REGULATOR (.3)	0.50	600.00
05/04/23	JXG	CALL WITH REGULATOR AND CLEARY (.9); FOLLOW-UP EMAIL AND DISCUSSION (.2)	1.10	1,320.00
05/04/23	DCI	PREPARE PRODUCTION TO REGULATOR (1.1); CONF. WITH CLEARY AND V. UPADHYAYA REGARDING SAME (.2)	1.30	1,137.50
05/04/23	VTU	REVIEW EMAILS WITH CLEARY GOTTLIEB REGARDING: DOCUMENT PRODUCTION, AND MEETING REGARDING SAME (.5); DISCUSS PRODUCTION WITH D. ISAACS (.1)	0.60	348.00
05/05/23	VTU	DRAFT PRODUCTION LETTERS (.2); CALL WITH D. ISAACS REGARDING PRODUCTION (.2); REVIEW EMAILS WITH D. ISAACS, K. YAN, CDS REGARDING FINALIZING PRODUCTION (.8)	1.20	696.00



030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23
 INVOICE #: 2214595

FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
05/05/23	KJY	APPLY QUALITY CONTROL TO PRODUCTION ACCORDING TO REGULATOR'S SPECIFICATIONS PER D. ISAACS.	0.60	198.00
05/05/23	DCI	PRODUCE DOCUMENTS TO REGULATOR.	1.10	962.50
05/09/23	DCI	ATTENTION TO DOCUMENT PRODUCTION.	0.20	175.00
05/09/23	VTU	ATTENTION TO EMAILS REGARDING NEXT PRODUCTION TO REGULATORS	0.10	58.00
05/11/23	VTU	ATTENTION TO EMAILS WITH D. ISAACS, A. SAENZ REGARDING UPCOMING PRODUCTION	0.20	116.00
05/11/23	DCI	REVIEW DOCUMENTS FOR PRODUCTION TO REGULATOR.	0.80	700.00
05/12/23	DCI	CORR. WITH CLIENT REGARDING DOCUMENT PRODUCTION.	0.20	175.00
05/12/23	VTU	DISCUSS PRODUCTION STATUS WITH D. ISAACS	0.20	116.00
05/15/23	VTU	ATTENTION TO EMAILS REGARDING STATUS OF PRODUCTIONS	0.30	174.00
05/15/23	JXG	DISCUSSION WITH D. ISAACS REGARDING CASE	0.20	240.00
05/15/23	DCI	CONF. WITH REGULATOR (.2); CORR. WITH CLIENT REGARDING DOCUMENT PRODUCTION (.2); PREPARE DOCUMENT PRODUCTION(.6); CONF. WITH J. GOTTLIEB REGARDING CASE (.2)	1.20	1,050.00
05/16/23	DCI	PRODUCE DOCUMENTS TO REGULATOR.	0.80	700.00
05/16/23	GLS	REVIEW OUTGOING PRODUCTIONS TO REGULATOR FOR ACCURACY AND COMPLETENESS PRIOR TO SUBMISSION TO THE REGULATORY AGENCIES PER THE REQUEST OF D. ISAACS (.9); CORRESPOND WITH CLIENT'S EDISCOVERY PARTNER (CDS) REGARDING SAME (.4)	1.30	617.50
05/16/23	JXG	EMAIL WITH D. ISAACS REGARDING LETTER TO REGULATORS	0.20	240.00
05/16/23	VTU	DRAFT COVER LETTERS FOR PRODUCTION (.2); ATTENTION TO EMAILS WITH D. ISAACS, LIT SUPPORT REGARDING QUALITY CHECK (.5)	0.70	406.00
05/17/23	VTU	ATTENTION TO EMAILS WITH CLEARY & GOTTLIEB REGARDING REGULATORS' REQUESTED INFO	0.20	116.00
05/17/23	DCI	REVIEW/ANALYZE REGULATORY PRESENTATION	0.90	787.50
05/22/23	JXG	CALL WITH CLEARY AND D. ISAACS REGARDING CASE	0.30	360.00
05/22/23	DCI	COMMON INTEREST CALL WITH CLEARY AND GOTTLIEB (.3) AND FOLLOW UP (.4)	0.70	612.50



030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23
INVOICE #: 2214595

FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
05/23/23	DCI	COMMON INTEREST CORR. WITH CLEARY & GOTTLIEB REGARDING DOCUMENT PRODUCTIONS (.6); EMAILS WITH J. GOTTLIEB REGARDING CASE (.1)	0.70	612.50
05/23/23	JXG	EMAILS WITH REGULATOR AND D. ISAACS REGARDING CASE	0.20	240.00
05/23/23	VTU	REVIEW EMAILS WITH D. ISAACS, G. SINGLETON, CLEARY & GOTTLIEB REGARDING PRIOR PRODUCTION	0.20	116.00
05/23/23	GLS	PREPARE PRODUCTION DOCUMENTS FOR SUBMISSION TO CO-COUNSEL PER THE REQUEST OF D. ISAACS (.2); REVIEW PRODUCTION VOLUME FOR ACCURACY AND COMPLETENESS PRIOR TO SUBMISSION TO COUNSEL AND DRAFT EMAIL TO LEGAL TEAM REGARDING SAME (.2)	0.40	190.00
05/24/23	JXG	EMAIL WITH [REDACTED]	0.10	120.00
05/25/23	JXG	CALL WITH [REDACTED]	0.40	480.00
05/29/23	DCI	ATTENTION TO DOCUMENT PRODUCTION	0.40	350.00
05/30/23	JXG	EMAIL WITH REGULATOR & CLIENTS REGARDING CASE	0.10	120.00
05/30/23	VTU	ATTENTION TO EMAILS WITH D. ISAACS, CDS REGARDING MAKING PRODUCTION	0.20	116.00
05/31/23	VTU	DRAFT PRODUCTION LETTER (.2); ATTENTION TO EMAILS WITH D. ISAACS, [REDACTED] REGARDING PROCESSING DOCUMENT PRODUCTION (.4)	0.60	348.00
05/31/23	DCI	ATTENTION TO DOCUMENT PRODUCTION (.2); CALL WITH REGULATOR (.5); EMAILS WITH V. UPADHYAYA REGARDING PRODUCTION (.3)	1.00	875.00
05/31/23	JXG	STATUS UPDATE CALL (.7); EMAIL WITH [REDACTED] (.1); REVIEW OF DOCUMENTS (.2)	1.00	1,200.00
05/31/23	KJY	APPLY QUALITY CONTROL TO PRODUCTION VOLUME FOR DELIVERY CONSISTENCY ACCORDING TO REGULATOR'S PRODUCTION SPECIFICATIONS PER D. ISAACS	0.80	264.00
TOTAL TASK CODE B190 LITIGATION			32.50	24,893.50
GRAND TOTAL FEES			32.90	25,373.50
TOTAL FEES SERVICES				\$ 25,373.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
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030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23
 INVOICE #: 2214595

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
JXG	JASON GOTTLIEB	0.40	480.00
SUBTOTAL	B110 CASE ADMINISTRATION	0.40	480.00
B190	LITIGATION		
DCI	DANIEL C. ISAACS	12.40	10,850.00
GLS	GISSELLE L. SINGLETON	1.70	807.50
JXG	JASON GOTTLIEB	4.70	5,640.00
KJY	KEN (JIAN-QING) YAN	1.40	462.00
VTU	VANI T. UPADHYAYA	12.30	7,134.00
SUBTOTAL	B190 LITIGATION	32.50	24,893.50

TOTAL FEES	32.90	25,373.50
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TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.40	480.00
B190	LITIGATION	32.50	24,893.50

TOTAL FEES	32.90	25,373.50
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TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	12.40	10,850.00
GLS	GISSELLE L. SINGLETON	1.70	807.50
JXG	JASON GOTTLIEB	5.10	6,120.00
KJY	KEN (JIAN-QING) YAN	1.40	462.00
VTU	VANI T. UPADHYAYA	12.30	7,134.00

TOTAL FEES	32.90	25,373.50
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DISBURSEMENTS: Value

TASK SUMMARY FOR EXPENSES:

ELECTRONIC DATA STORAGE	2,524.87
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MorrisonCohen_{LLP}

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23
INVOICE #: 2214595

DISBURSEMENTS:	Value
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TASK SUMMARY FOR EXPENSES:

TOTAL DISBURSEMENTS	\$ 2,524.87
TOTAL BALANCE DUE FOR THIS PERIOD	\$ 27,898.37

MorrisonCohen^{LLP}

030983-0005 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23
INVOICE #: 2214595

ARIANNA PRETTO-SAKMANN GENESIS
GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
05/05/23	DCI	PRODUCE DOCUMENTS TO REGULATOR.	0.20	175.00
05/05/23	KJY	APPLY QUALITY CONTROL TO PRODUCTION ACCORDING TO REGULATOR'S SPECIFICATIONS PER D. ISAACS.	0.40	132.00
05/16/23	DCI	PRODUCE DOCUMENTS TO REGULATOR.	0.20	175.00
05/31/23	DCI	PRODUCE DOCUMENTS TO REGULATOR.	0.30	262.50
05/31/23	KJY	APPLY QUALITY CONTROL TO PRODUCTION VOLUME FOR DELIVERY CONSISTENCY ACCORDING TO REGULATOR'S PRODUCTION SPECIFICATIONS PER D. ISAACS.	0.70	231.00
TOTAL TASK CODE B190 LITIGATION			1.80	975.50
GRAND TOTAL FEES			1.80	975.50
TOTAL FEES SERVICES				\$ 975.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	0.70	612.50
KJY	KEN (JIAN-QING) YAN	1.10	363.00
SUBTOTAL	B190 LITIGATION	1.80	975.50
TOTAL FEES		1.80	975.50

MorrisonCohen_{LLP}

030983-0005 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23
INVOICE #: 2214595

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	1.80	975.50
TOTAL FEES		1.80	975.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	0.70	612.50
KJY	KEN (JIAN-QING) YAN	1.10	363.00
TOTAL FEES		1.80	975.50

TOTAL BALANCE DUE FOR THIS PERIOD \$ 975.50

MorrisonCohen^{LLP}

030983-0007 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23
INVOICE #: 2214595

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
05/30/23	VTU	ATTENTION TO EMAILS RE: REGULATORS' FOLLOW UP QUESTIONS	0.20	116.00
05/31/23	VTU	ATTENTION TO EMAILS WITH CLIENT RE: INFORMATION FOR REGULATORS	0.20	116.00
TOTAL TASK CODE B190 LITIGATION			0.40	232.00
GRAND TOTAL FEES			0.40	232.00
TOTAL FEES SERVICES			----- \$	232.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
VTU	VANI T. UPADHYAYA	0.40	232.00
SUBTOTAL	B190 LITIGATION	0.40	232.00
TOTAL FEES		0.40	232.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	0.40	232.00
TOTAL FEES		0.40	232.00

MorrisonCohen_{LLP}

030983-0007 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23
INVOICE #: 2214595

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
VTU	VANI T. UPADHYAYA	0.40	232.00
TOTAL FEES		0.40	232.00
TOTAL BALANCE DUE FOR THIS PERIOD			\$ 232.00

MorrisonCohen_{LLP}

030983-0008 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23
 INVOICE #: 2214595

ARIANNA PRETTO-SAKMANN GENESIS
 GLOBAL TRADING, INC.
 250 PARK AVENUE SOUTH, 5TH FLOOR
 NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
 NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
05/01/23	JXG	UPDATE EMAIL WITH CLIENT REGARDING [REDACTED]	0.10	120.00
05/03/23	JXG	EMAIL WITH CLIENT (.1); REVIEW OF MARKUP (.1)	0.20	240.00
05/04/23	JXG	EMAIL WITH CLIENT REGARDING STATUS & STRATEGY	0.10	120.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	0.40	480.00
TASK CODE B190		LITIGATION		
05/05/23	JXG	CALL WITH CLIENT REGARDING EDITS TO [REDACTED] (.5); WORK ON SAME (.3); EMAIL REGARDING SAME (.1)	0.90	1,080.00
05/05/23	DCI	CONF. WITH CLIENT REGARDING RESPONSE TO REGULATOR.	0.60	525.00
05/16/23	DCI	CORR. WITH CLIENT AND REGULATOR.	0.40	350.00
05/16/23	JXG	EMAIL WITH CLIENT REGARDING [REDACTED]	0.20	240.00
05/22/23	JXG	EMAIL WITH REGULATOR REGARDING MATTER.	0.10	120.00
05/24/23	JXG	EMAIL WITH D. ISAACS & CLIENT REGARDING [REDACTED]	0.20	240.00
05/24/23	DCI	ANALYZE/MARK UP DRAFT [REDACTED]	0.70	612.50
05/25/23	JXG	EMAIL WITH D. ISAACS & CLIENT REGARDING [REDACTED]	0.20	240.00
05/30/23	JXG	DISCUSSION WITH CLIENT AND D. ISAACS REGARDING [REDACTED] (.4); EMAIL WITH [REDACTED] (.1)	0.50	600.00
05/30/23	DCI	PREPARE FOR (.3) AND CONF. WITH CLIENT AND J. GOTTLIEB REGARDING [REDACTED] (.4)	0.70	612.50
05/31/23	DCI	REVISE [REDACTED] AND CORR. WITH STAFFER REGARDING SAME.	0.80	700.00
TOTAL TASK CODE B190		LITIGATION	5.30	5,320.00
GRAND TOTAL FEES			5.70	5,800.00

MorrisonCohen_{LLP}

030983-0008 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23
INVOICE #: 2214595

TOTAL FEES SERVICES \$ 5,800.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
JXG	JASON GOTTLIEB	0.40	480.00
SUBTOTAL	B110 CASE ADMINISTRATION	0.40	480.00
B190	LITIGATION		
DCI	DANIEL C. ISAACS	3.20	2,800.00
JXG	JASON GOTTLIEB	2.10	2,520.00
SUBTOTAL	B190 LITIGATION	5.30	5,320.00
TOTAL FEES		5.70	5,800.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.40	480.00
B190	LITIGATION	5.30	5,320.00
TOTAL FEES		5.70	5,800.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	3.20	2,800.00
JXG	JASON GOTTLIEB	2.50	3,000.00
TOTAL FEES		5.70	5,800.00

TOTAL BALANCE DUE FOR THIS PERIOD \$ 5,800.00

MorrisonCohen^{LLP}

030983-0014 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23
INVOICE #: 2214595

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
05/23/23	JXG	DISCUSSION WITH M. MIX REGARDING CLAIMANT'S QUESTION (.1); EMAIL REGARDING INDIVIDUAL INVESTIGATION REGARDING POTENTIAL MOTION TO LIFT STAY (.1)	0.20	240.00
05/23/23	MIM	SEND EMAIL RESPONDING TO JAMS QUESTION (.2); REVIEW MULTIPLE EMAILS FROM CLAIMANT'S QUESTION (.3); DISCUSS WITH J. GOTTLIEB (.1)	0.60	525.00
05/24/23	JXG	DISCUSSION WITH M. MIX REGARDING CLAIMANT'S STATEMENTS TO JAMS (.1); EMAIL REGARDING [REDACTED] [REDACTED] POTENTIAL MOTION TO LIFT STAY (.1)	0.20	240.00
05/24/23	MIM	SEND EMAIL TO JAMS IN RESPONSE TO ADMINISTRATOR'S QUESTION (.3); CALL WITH H. ROSENBLAT REGARDING CLAIMANT'S STATEMENTS TO JAMS (.2); DISCUSS WITH J. GOTTLIEB (.2); REVIEW FOLLOW-UP EMAIL FROM CLAIMANT'S COUNSEL AND SEND ADDITIONAL EMAIL (.3)	1.00	875.00
TOTAL TASK CODE B190 LITIGATION			2.00	1,880.00
GRAND TOTAL FEES			2.00	1,880.00
TOTAL FEES SERVICES				\$ 1,880.00

MorrisonCohen_{LLP}

030983-0014 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23
INVOICE #: 2214595

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
JG	JASON GOTTLIEB	0.40	480.00
MIM	MICHAEL MIX	1.60	1,400.00
SUBTOTAL	B190 LITIGATION	2.00	1,880.00
TOTAL FEES		2.00	1,880.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	2.00	1,880.00
TOTAL FEES		2.00	1,880.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
JXG	JASON GOTTLIEB	0.40	480.00
MIM	MICHAEL MIX	1.60	1,400.00
TOTAL FEES		2.00	1,880.00

TOTAL BALANCE DUE FOR THIS PERIOD \$ 1,880.00

MorrisonCohen^{LLP}

030983-0015 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23
 INVOICE #: 2214595

ARIANNA PRETTO-SAKMANN
 GENESIS GLOBAL TRADING, INC.
 250 PARK AVENUE SOUTH, 5TH FLOOR
 NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
 NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
05/11/23	MIM	SEND EMAIL TO AAA WITH UPDATE ON CASE STATUS	0.20	175.00
TOTAL TASK CODE B190		LITIGATION	0.20	175.00
GRAND TOTAL FEES			0.20	175.00
TOTAL FEES SERVICES		-----	\$	175.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
MIM	MICHAEL MIX	0.20	175.00
SUBTOTAL B190	LITIGATION	0.20	175.00
TOTAL FEES		0.20	175.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	0.20	175.00
TOTAL FEES		0.20	175.00

MorrisonCohen_{LLP}

030983-0015 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23
INVOICE #: 2214595

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
MIM	MICHAEL MIX	0.20	175.00
TOTAL FEES		0.20	175.00
TOTAL BALANCE DUE FOR THIS PERIOD			\$ 175.00

MorrisonCohen_{LLP}

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23
 INVOICE #: 2214595

ARIANNA PRETTO-SAKMANN
 GENESIS GLOBAL TRADING, INC.
 250 PARK AVENUE SOUTH, 5TH FLOOR
 NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
 NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
05/01/23	JXG	EMAIL WITH CLIENTS REGARDING [REDACTED]	0.30	360.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	0.30	360.00
TASK CODE B190		LITIGATION		
05/01/23	DCI	REVISE [REDACTED]	0.30	262.50
05/01/23	WIR	LEGAL RESEARCH FOR [REDACTED]	0.40	280.00
05/02/23	RSH	REVISING DRAFT [REDACTED] (.6); REVIEWING AND PREPARING EMAILS TO TEAM REGARDING [REDACTED] (.6)	1.20	1,140.00
05/02/23	RSH	REVIEWING AND REVISING DRAFT [REDACTED]	0.60	570.00
05/02/23	DCI	ATTENTION TO SCHEDULING [REDACTED]	0.40	350.00
05/02/23	JXG	EMAIL WITH CLEARY REGARDING [REDACTED] (.2); EMAIL WITH REGULATOR REGARDING SCHEDULING PROPOSAL (.2)	0.40	480.00
05/03/23	JXG	EMAIL WITH R. HONG & W. ROTH REGARDING DRAFT OF [REDACTED] (.1); ATTENTION TO [REDACTED] (.2)	0.30	360.00
05/03/23	DCI	CONF. WITH COUNSEL FOR [REDACTED] (.2); ANALYSIS AND STRATEGY REGARDING [REDACTED] (.5); CORR. WITH CLIENT REGARDING SAME(.6)	1.30	1,137.50
05/03/23	WIR	ATTENTION TO [REDACTED] (1.7); EMAIL WITH J. GOTTLIEB & R. HONG REGARDING SAME (.1)	1.80	1,260.00
05/04/23	WIR	FINALIZE AND FILE [REDACTED] (.6); ATTENTION TO [REDACTED] AND NOTICE OF APPEARANCE (.2)	0.80	560.00
05/04/23	DCI	REVISE, ANALYZE, AND FILE [REDACTED] (.8); EMAILS WITH J. GOTTLIEB AND CLIENT REGARDING SAME (.4)	1.20	1,050.00
05/04/23	JXG	EMAIL WITH D. ISAACS & CLIENT REGARDING [REDACTED] [REDACTED] (.4); ATTENTION TO FILING [REDACTED] (.2); ATTENTION TO [REDACTED] STRATEGY PER [REDACTED] (.2)	0.80	960.00
05/04/23	RSH	REVIEWING A [REDACTED]	0.10	95.00



030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23
 INVOICE #: 2214595

FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
05/08/23	WIR	ATTENTION TO DRAFTING AND REVIEWING [REDACTED] PAPERS	1.90	1,330.00
05/08/23	RSH	REVIEWING ECF FILES	0.10	95.00
05/09/23	WIR	ATTENTION TO [REDACTED]	0.90	630.00
05/09/23	DCI	REVISE [REDACTED]	1.20	1,050.00
05/10/23	BSC	REVIEWED AND DOCKETED [REDACTED] IN OPPOSITION TO [REDACTED] FOR CONFERENCE	0.10	22.50
05/10/23	BSC	DOCKETED AND CALENDARED ORDER GRANTING [REDACTED] FOR CONFERENCE	0.10	22.50
05/10/23	RSH	REVIEWING [REDACTED] OPPOSITION (.8); CONDUCTING LEGAL RESEARCH (.5)	1.30	1,235.00
05/15/23	RSH	PREPARING EMAIL TO D. ISAACS REGARDING [REDACTED]	0.10	95.00
05/15/23	DCI	DRAFT/REVISE [REDACTED] (.8); J/D CALL WITH COUNSEL FOR [REDACTED] (.2)	1.00	875.00
05/15/23	JXG	EMAIL WITH CLIENTS REGARDING DRAFT [REDACTED] (.2); PREP FOR COURT STATUS CONFERENCE (.3)	0.50	600.00
05/16/23	JXG	PREP FOR [REDACTED] CONFERENCE (.5) [REDACTED] CONFERENCE (.5); FOLLOW-UP WITH CLIENT REGARDING SAME (.2)	1.20	1,440.00
05/16/23	DCI	PREPARE FOR (.6) AND ATTEND COURT CONFERENCE (.5)	1.10	962.50
05/16/23	WIR	PREPARE FOR (.6) AND ATTEND [REDACTED] CONFERENCE (.5); STRATEGIZE REGARDING [REDACTED] (.2)	1.30	910.00
05/19/23	JXG	DISCUSSION WITH D. ISAACS (.1) & EMAIL WITH CLIENT REGARDING STRATEGY (.1)	0.20	240.00
05/19/23	DCI	CORR. WITH CLIENT REGARDING [REDACTED] (.2); EMAIL WITH J. GOTTLIEB REGARDING SAME (.1)	0.30	262.50
05/22/23	RSH	REVIEWING [REDACTED] (.1); PREPARING EMAILS TO D. ISAACS AND TELEPHONE CALL W/ D. ISSACS, W. ROTH (.1)	0.20	190.00
05/22/23	JXG	EMAIL WITH TEAM & [REDACTED] COUNSEL REGARDING [REDACTED] (.2); REVIEW OF [REDACTED] [REDACTED] (.4)	0.60	720.00
05/22/23	WIR	REVIEW COMMON INTEREST MATERIALS (.5) CALLS/EMAILS WITH TEAM REGARDING SAME (.1)	0.60	420.00
05/22/23	DCI	CORR. WITH [REDACTED] REGARDING COMMON INTEREST (.2); REVISE [REDACTED] (.7); EMAILS WITH TEAM REGARDING SAME (.1)	1.00	875.00



030983-0017 GENESIS GLOBAL HOLDCO, LLC

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FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
05/23/23	DCI	DRAFT/REVISE [REDACTED] (1.2); REVIEW/ANALYZE [REDACTED] (.4) CALL WITH . HONG AND W. ROTH ON SAME (.4); EMAIL WITH J. GOTTLIEB AND CLIENT REGARDING [REDACTED] (.2)	2.20	1,925.00
05/23/23	JXG	EMAIL WITH CLIENTS & D. ISAACS REGARDING DRAFT MEMOS (.2); REVIEW OF AND COMMENT ON CHANGES (.2)	0.40	480.00
05/23/23	RSH	REVIEWING [REDACTED] (1.1); CONDUCTING LEGAL RESEARCH(1.2); PREPARING EMAILS TO D. ISAACS (.6); TELEPHONE CALL W/ D. ISAACS, W. ROTH (.4)	3.30	3,135.00
05/23/23	WIR	ATTENTION TO [REDACTED] (.4); CALL WITH R. HONG AND D. ISAACS ON SAME (.4)	0.80	560.00
05/24/23	WIR	ATTENTION TO FINALIZING [REDACTED]	0.60	420.00
05/24/23	BSC	REVIEWED AND DOCKETED NOTICE OF APPEARANCE	0.10	22.50
05/24/23	JXG	EMAIL WITH D. ISAACS REGARDING [REDACTED]	0.20	240.00
05/24/23	DCI	DRAFT/REVISE [REDACTED] (1.1); EMAILS WITH J. GOTTLIEB AND R. HONG REGARDING [REDACTED] (.2)	1.30	1,137.50
05/24/23	EAJ	CITE CHECKED MOL IN SUPPORT OF [REDACTED]	5.50	2,035.00
05/24/23	RSH	PREPARING AND REVIEWING EMAILS WITH D. ISAACS RE [REDACTED]	0.10	95.00
05/25/23	RSH	PREPARING AND REVIEWING EMAILS WITH TEAM RE [REDACTED] [REDACTED]	0.20	190.00
05/25/23	EAJ	FINISHED CITE-CHECKING [REDACTED] IN SUPPORT OF [REDACTED] [REDACTED]	1.40	518.00
05/25/23	JXG	WORK ON FINALIZATION OF [REDACTED] AND STRATEGY	1.00	1,200.00
05/25/23	WIR	FINALIZE [REDACTED]	3.80	2,660.00
05/26/23	WIR	FINALIZE AND FILE [REDACTED] AND ASSOCIATED FILINGS	5.50	3,850.00
05/26/23	LIP	E-FILED, DOCKET AND CALENDAR [REDACTED]	0.40	88.00
05/26/23	JXG	ATTENTION TO FINALIZATION AND FILING OF [REDACTED] [REDACTED] (1.7) AND CONFERENCE WITH TEAM REGARDING SAME (.1)	1.80	2,160.00
05/26/23	DCI	REVISE AND PREPARE FOR FILING [REDACTED]	2.60	2,275.00
05/26/23	EAJ	INSERTED TABLES INTO THE FINAL DOCUMENT, [REDACTED] [REDACTED] [REDACTED]	3.10	1,147.00
05/26/23	LIP	E-FILED AND DOCKET [REDACTED] [REDACTED] [REDACTED]	1.00	220.00

MorrisonCohen_{LLP}

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23
INVOICE #: 2214595

FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
05/26/23	RSH	PREPARING AND REVIEWING EMAILS WITH D. ISAACS RE [REDACTED]	0.20	190.00
05/30/23	BSC	REVIEWED AND DOCKETED [REDACTED] [REDACTED]	0.20	45.00
TOTAL TASK CODE B190 LITIGATION			59.00	45,073.00
GRAND TOTAL FEES			59.30	45,433.00
TOTAL FEES SERVICES				\$ 45,433.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
JXG	JASON GOTTLIEB	0.30	360.00
SUBTOTAL	B110 CASE ADMINISTRATION	0.30	360.00
B190	LITIGATION		
BSC	BRIANNA S. CRAWLEY	0.50	112.50
DCI	DANIEL C. ISAACS	13.90	12,162.50
EAJ	ELLEN A. JORDAN	10.00	3,700.00
JXG	JASON GOTTLIEB	7.40	8,880.00
LIP	LISA PICHARDO	1.40	308.00
RSH	RICHARD HONG	7.40	7,030.00
WIR	WILL ROTH	18.40	12,880.00
SUBTOTAL	B190 LITIGATION	59.00	45,073.00
TOTAL FEES		59.30	45,433.00

MorrisonCohen_{LLP}

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23
 INVOICE #: 2214595

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.30	360.00
B190	LITIGATION	59.00	45,073.00
TOTAL FEES		59.30	45,433.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
BSC	BRIANNA S. CRAWLEY	0.50	112.50
DCI	DANIEL C. ISAACS	13.90	12,162.50
EAJ	ELLEN A. JORDAN	10.00	3,700.00
JXG	JASON GOTTLIEB	7.70	9,240.00
LIP	LISA PICHARDO	1.40	308.00
RSH	RICHARD HONG	7.40	7,030.00
WIR	WILL ROTH	18.40	12,880.00
TOTAL FEES		59.30	45,433.00

DISBURSEMENTS:

Value

TASK SUMMARY FOR EXPENSES:

DATABASE SEARCH	50.66
ELECTRONIC DATA STORAGE	16.00
TOTAL DISBURSEMENTS	\$ 66.66
TOTAL BALANCE DUE FOR THIS PERIOD	\$ 45,499.66

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030983-0018 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23
INVOICE #: 2214595

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE	B190	LITIGATION		
05/17/23	MIM	REVIEW LETTER FROM AAA (.1); SEND EMAIL TO CLIENT SUMMARIZING LATEST DEVELOPMENT IN CASE (.1)	0.20	175.00
TOTAL TASK CODE	B190	LITIGATION	0.20	175.00
GRAND TOTAL FEES			0.20	175.00
TOTAL FEES SERVICES		-----	\$	175.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
MIM	MICHAEL MIX	0.20	175.00
SUBTOTAL	B190 LITIGATION	0.20	175.00
TOTAL FEES		0.20	175.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	0.20	175.00
TOTAL FEES		0.20	175.00

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030983-0018 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23
INVOICE #: 2214595

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
MIM	MICHAEL MIX	0.20	175.00
TOTAL FEES		0.20	175.00
TOTAL BALANCE DUE FOR THIS PERIOD			\$ 175.00

**NOTE: PLEASE USE THESE INSTRUCTIONS FOR PAYMENT OF MORRISON COHEN INVOICES
AND INCLUDE INVOICE OR CLIENT/MATTER NUMBER FOR IDENTIFICATION PURPOSES.**

WIRE/ACH INSTRUCTIONS FOR MORRISON COHEN FEES AND EXPENSES

Bank Name: HSBC
Bank Address: 452 Fifth Ave.
New York, NY 10018

Bank ABA# (use for wire transfer): 021 001 088
Bank ABA# (use for ACH transfer): 021 001 088

Account Name: Morrison Cohen, LLP
Operating Account
909 Third Avenue
New York, New York 10022

Account #: 610-044460

Swift Code (only for international wire): MRMDUS33
Special Instructions: Please reference Client Number and/or Invoice Number

EXHIBIT D

Summary of Expenses for May 1, 2023 through May 31, 2023

Expense Category	Total Expenses
Delivery Services / Courier	\$118.39
Relativity Hosting Fee	\$2,524.87
Lexis	\$50.66
Grand Total Expenses	\$2,709.92

EXHIBIT E

Summary of Expenses for May 1, 2023 through May 31, 2023

Delivery Services / Courier

5/1/2023 VENDOR: Federal Express – 030986-0001 -Tracking Number #: 772010076920 - \$25.65

5/1/2023 VENDOR: Federal Express – 030986-0001 -Tracking Number #: 772010330088 - \$25.65

5/1/2023 VENDOR: Federal Express – 030986-0001 -Tracking Number #: 772010354247 - \$41.44

5/1/2023 VENDOR: Federal Express – 030986-0001 -Tracking Number #: 772010689548 - \$25.65

Relativity Hosting Fee

5/31/2023 Relativity Hosting May 2023 – 030983-0001 - \$2,524.87

5/31/2023 Relativity Hosting May 2023 – 030983-0017 - \$16.00

Pacer

4/30/2023 Lexis Search Charges April 2023 – 030983-0017 - \$50.66

EXHIBIT D

Morrison Cohen LLP
Special Litigation and Enforcement Counsel for Debtors and Debtors-In-Possession

Certification

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

CERTIFICATION OF HEATH D. ROSENBLAT

I, Heath D. Rosenblat, pursuant to 28 U.S.C. § 1746, declare as follows:

1. I am a partner in and submit this Certification on behalf of Morrison Cohen LLP (“**MC**”), as special litigation and enforcement counsel for the Debtors in the Chapter 11 cases. In compliance with the Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases, adopted January 29, 2013 (“**Local Guidelines**”), and the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted May 17, 1996 (“**U.S. Trustee Guidelines**,” and, together with the Local Guidelines, “**Guidelines**”), I hereby certify as follows.

2. I have reviewed the *First Interim Application of Morrison Cohen LLP, Special Litigation and Enforcement Counsel to the Debtors, for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from January 19, 2023 through May 31, 2023* (“**First Interim Application**”), which seeks interim approval and payment of certain legal fees for services rendered by MC for the

¹ The debtors and debtors-in-possession (collectively, “**Debtors**”) in the above-captioned jointly-administered cases (“**Chapter 11 Cases**”) are: (i) Genesis Global Holdco, LLC (8219); (ii) Genesis Global Capital, LLC (8564); and (iii) Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, New York 10003.

Debtors in the Litigations², the Investigations, and in connection with the Chapter 11 Cases and reimbursement of certain expenses incurred in connection with the Chapter 11 Cases, and it complies with the Guidelines, Section 330 of the Bankruptcy Code, and Bankruptcy Rule 2016.

3. As required by Section B.1 of the Local Guidelines, I certify that:

- a. I have read the Application;
- b. To the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought in the Application fall within the Local Guidelines;
- c. The fees and disbursements sought are billed at rates and in accordance with practices customarily employed by MC and are generally accepted by MC's clients; and
- d. In providing reimbursable expense, MC does not make a profit on such service, whether the service is performed by MC in-house or through a third party.

4. Pursuant to section B.2 of the Local Guidelines, I certify that MC has complied with provisions requiring it to provide notice to certain designated parties of a statement of MC's fees and expenses accrued during the previous months.

5. In respect of Section B.3 of the Local Guidelines, I certify that copies of the First Interim Application are being provided to: (a) the Office of the United States Trustee, and (b) prior to any hearing, will be provided to those parties who have filed a notice of appearance and request for service of pleadings in the Chapter 11 Cases pursuant to Bankruptcy Rule 2002.

6. In accordance with Federal Rule of Bankruptcy Procedure 2016(a) and Section 504 of the Bankruptcy Code, no agreement or understanding exists between me, my firm, or any attorney thereof, on the one hand, and any other person, on the other hand, for the division of such compensation as my firm may receive from the Interim Application, nor will any division

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the First Interim Application.

of fees prohibited by section 504 of the Bankruptcy Code be made by me, or any attorney of my firm.

7. The following is provided in response to the request for additional information set forth in ¶ C.5 of the UST Guidelines.

Question:	Did MC agree to any variations from, or alternatives to, your standard or customary billing rates, fees, or terms for services pertaining to this engagement that were provided during the Fee Period?
Answer:	No.
Question:	If the fees sought in this First Interim Application as compared to the fees budgeted for the time period covered by this First Interim Application are higher by 10% or more, did MC discuss the reasons for the variation with the Debtors?
Answer:	N/A (MC was not asked for a budget).
Question:	Have any of the professionals included in this First Interim Application varied their hourly rate based on the geographic location of these Chapter 11 Cases?
Answer:	No.
Question:	Does the First Interim Application include time or fees relating to review, revising, or reducing time records or preparing, reviewing or revising invoices? If so, please quantify by hours and fees.
Answer:	Yes, as reflected in task codes associated with the First Interim Application.
Question:	Does the First Interim Application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.
Answer:	Yes, all time records are examined to redact any confidential information given the nature of MC's retention as special litigation counsel handling the Litigations and the Investigations. This is part of the general review process; MC does not separately track time spent on redaction.
Question:	If the First Interim Application includes any rate increases since MC's retention, did the Debtors review and approve of those rate increase in advance? Did the Debtors agree when retaining MC to accept all future rate increases?
Answer:	There have been no rate increases.

I certify, under penalty of perjury, that the foregoing statements made by me are true and correct, to the best of my knowledge, information, and belief.

Dated: New York, New York
July 19, 2023

MORRISON COHEN LLP

By: /s/ Heath D. Rosenblat
Heath D. Rosenblat